

SORTA PLANNING AND OPERATIONS COMMITTEE MEETING

TUESDAY, JANUARY 17TH, 2023 - 10:00 A.M.
SORTA/METRO AT HUNTINGTON CENTER,
6TH FLOOR SORTA BOARD ROOM,
525 VINE STREET,
CINCINNATI, OHIO 45202

General Items:

Call to order
Pledge of Allegiance

1. Approval of Planning and Operations Committee Minutes: December 6th, 2022

Briefing Items

2. Good News! (*John Ravasio*)
3. DBE Quarterly Update: 2022 (*Tara Walker*)
4. 2023 Park and Ride Update (*Khaled Shammout*)
5. Ridership Report as of December 31st, 2022 (*Amy Rasmussen*)
6. BRT Study Update (*Khaled Shammout*)...**To be presented at meeting**

Action Items:

7. Proposed Resolution: Approval of Adsplosure Contract Amendment (*John Edmondson*)
8. Proposed Resolution: Approval of University of Cincinnati Intergovernmental Agreement (*John Edmondson*)
9. Proposed Resolution: Approval of Contract with Verizon Wireless for Wi-Fi Services (*John Edmondson*)
10. Proposed Resolution: Approval of Contract for A&E Services for Perimeter Control Renovation/Replacement (*John Edmondson*)
11. Proposed Resolution: Approval of Contract for A&E Services Task Order for Facilities Improvement Projects (*John Edmondson*)
12. Proposed Resolution: Approval of Contract for Cleaning Services at Government Square (*John Edmondson*)

Other Items:

New Business

Adjournment

The next regular meeting of the Planning & Operations Committee has been scheduled for
February 14th, 2023, at 9:30 a.m.

PLANNING AND OPERATIONS COMMITTEE
TUESDAY, DECEMBER 6th, 2022 – 10:07 A.M.
SORTA/METRO AT HUNTINGTON CENTER
6th FLOOR SORTA BOARD ROOM
525 VINE STREET
CINCINNATI, OHIO 45202

COMMITTEE MEMEBERS APPOINTED: *Blake Ethridge (Chair), Alyson Beridon, Gwen Robinson, Larry Thompson*

COMMITTEE/BOARD MEMBERS PRESENT: Blake Ethridge, Kreg Keese, Heidi Black, Gwen Robinson, Sara Sheets, and Larry Thompson

COMMITTEE MEMBERS ABSENT: Alyson Beridon, Chelsea Clark, Trent Emenecker, Allen Freeman, Robert Harris, Rod Hinton, and Sonja Taylor

STAFF MEMBERS PRESENT: Steve Anderson, Donna Adkins, Andy Aiello, Chris Cole, John Edmondson, Pat Giblin, Adriene Hairston, Mary Huller, Brandy Jones, Maria Jones, Natalie Krusling, Pat LaFleur, Jeff Mundstock, Adam Przeklasa, John Ravasio, Khaled Shammout, and Mike Weil

OTHERS PRESENT: Kim Schaefer (Legal Counsel-Vorys)

1. **Call to Order**

Mr. Ethridge called the meeting to order.

2. **Pledge of Allegiance**

The Pledge of Allegiance was recited.

3. **Approval of Minutes of November 8th, 2022**

Mr. Ethridge made a motion and Mr. Thompson second the motion to approve the minutes of the November 8th, 2022, meeting. By voice vote the committee approved the minutes.

4. **Good News!**

The Executive Team presented the Good News report. Ms. Hairston discussed September Silver Award recipients. Darryl Haley was recognized by the Cincinnati Chapter of the Public Relations Society of America as “CEO Communicator of the Year.” Mr. Aiello spoke about the Brent Spence Corridor Project Advisory Committee, Mr. Aiello and Mr. Shammout are on the advisory committee as representatives from SORTA. Mr. Aiello also spoke about Metro hosting a Disadvantaged Business Enterprise Vendor Fair on November 9 at the Cincinnati Union Terminal. Mr. Ravasio highlighted the four electric vehicle (EV) charging stations at the Oakley Transit Center. Oakley, Northside and Glenway EV Chargers have saved over 217 gallons of gasoline and 4,250 lbs. of CO2 emissions in Q2 2022 alone.

Ms. Jones highlighted the return of the two Metro Holly Jolly Buses decked in lights and holiday décor inside if picked up by the jolly bus your ride is free. Metro has partnered with the Radio One for stuff-the-bus for the holidays event at Kroger stores. Shop with a Cop on Metro, and Shop and Ride with Metro. Ms. Jones also discussed our Black Friday promotion reported nearly 31,000 customers (39% increase over 2021) used Metro and Access on Friday, November 25th to shop.

The Committee accepted the report as presented.

5. **Ridership Report as of November 30th, 2022**

Will be presented at the board meeting

6. **Alternative Fuel Planning Update**

Mr. Aiello presented the alternative fuel strategy update; project purpose is to create a plan for the long-term deployment of Zero Emission transit buses in the most cost-effective and meaningful manner. Project timeline September 2022 through February 2023.

The Committee accepted the report as presented.

7. **Proposed Motion: Approval of Agency Safety Plan**

Mr. Weil presented the Agency Safety Plan, to comply with Subpart B of 49 CFR Part 673, Section (a) (1), which requires The Public Transportation Agency Safety Plan and subsequent updates be signed by the Accountable Executive and approved by the agency's Board of Directors and Joint Safety Committee, or an Equivalent Authority.

The Committee accepted the report as presented.

8. **Proposal Resolution: Approval of Bus Rapid Transit (BRT) Contract Amendment**

Mr. Edmondson presented to the board the need for professional engineering services to study its existing transit system, corridors, and roadways in Hamilton County, Ohio to determine the paths which are best suited for the bus rapid transit (BRT) development. In June 2022, Resolution No. 2022-20 SORTA board approved a contract with WSP USA, Inc. at the total cost not to exceed \$924,188. SORTA staff now recommends the Board approves a contract modification at an additional cost of \$218,300 to fund public stakeholder outreach, public surveys, community awareness, and regional partner/stakeholder interviews for BRT planning. The total modified contract will not exceed \$1,142,488.

The Committee agreed to recommend the resolution to the full Board for approval on the consent agenda.

9. **Proposal Resolution: Approval of Contract Modification for A&E Services**

Mr. Edmondson presented a current contract with A&E services with R.E. Warner & Associates, Inc. for the Access facility gasoline tanks at a total cost of \$56,089. SORTA staff recommends modifying the current contract to include additional design work to provide direct access to the fueling station for fleet vehicles and improve parking lot safety. The total cost of the contract modification is \$61,136 for a total contract not to exceed \$117,255 and will be funded with local money.

The Committee agreed to recommend the resolution to the full Board for approval on the consent agenda.

10. **Proposal Resolution: Approval for Contract with Kings Island Company**

Mr. Edmondson presented an existing agreement with King's Island Company to lease one hundred and sixty (160) spaces upon its premises, located on Soak City Drive, Mason, Ohio 45039 for SORTA's park-and-ride passengers. The current annual cost is \$25,920 plus \$17,500 in additional maintenance cost for a total annual cost of \$43,420. This contract is a four-year agreement not to exceed \$173,680.

The Committee agreed to recommend the resolution to the full Board for approval on the consent agenda.

11. **New Business**

The next regular meeting of the Planning and Operations Committee has been scheduled for **Tuesday, January 17th, 2023, at 9:30 A.M.**

12. **Adjournment**

The meeting adjourned at 10:42 A.M.



PLANNING & OPERATIONS: GOOD NEWS

January 17, 2022





November Silver Award Recipients



Access/BH Maintenance
Employee of the Month
Ron Foreman



Leadership
Employee of the Month
Jeramey Darnell



Queensgate Maintenance
Employee of the Month
Tony Lagory



**SILVER WHEEL
AWARD**
Your accomplishments help
steer us in the right direction

November Silver Award Recipients



Access/BH
Operator of the Month
TJ Williams



Administrative & Support
Employee of the Month
Steve Doan



Queensgate
Operator of the Month
Regina Gillam

Congrats on Your Retirement, Donna!



Farewell and all the best to Donna Adkins!

Donna began her career 42 years ago and has served in many roles throughout Metro, including most recently as Chief Administrative Officer. She will be missed!

Congrats on Your Retirement, Freddie!



Farewell and all the best to Freddie Dukes!

Freddie began his career 28 years ago and most recently served as Operations Training Manager. He will be missed!

FTA Triennial Review Officially Closed

The FTA has received and reviewed SORTA's responses to the FY 2022 Triennial Review Final Report.

We are excited to share that SORTA has submitted the appropriate documentation to resolve all the deficiencies identified and that the FY 2022 Triennial Review is officially closed. Great job by the entire SORTA team!



**Federal Transit
Administration**



Metro Receives DERG Grant Award



Thank you to the Ohio Department of Transportation and the Ohio Environmental Protection Agency who awarded Metro \$1.9 million through the Diesel Emission Reduction Grant (DERG) program to replace aging buses in our fleet.

Congrats to our grants team for their hard work towards acquiring these needed grant dollars.

Brent Spence Gets Presidential Treatment



President Biden, Sen. Brown and other dignitaries visited the region to celebrate the \$1.3 billion in federal funding to rehabilitate and reconfigure the Brent Spence Bridge and to hang out with some awesome Metro leaders!



Celebrating Dr. Martin Luther King Jr.

Metro is proud to participate in the 2023 MLK Coalition's 48th Annual Commemorative March for Martin Luther King Jr. Day on Jan. 16. Look for two Metro buses in the parade for those who want to participate, but are unable to make the walk.



Metro to celebrate 50 years in 2023

Aug. 15, will mark Metro's 50th year of service to our region. Join us in celebrating all year long. Look soon for the commemorative Metro calendar taking a look at Metro through the years since 1973!



Santa Puts Metro on his “Nice” List



Metro transported the Norwood Police Department on their annual youth “Shop with a Cop” outing.

External Affairs decorated two buses in holiday cheer and everyone who rode those “Merry, Merry Metro” buses got a free ride!



Santa pays a visit to Government Square to give treats to all the good boys and girls who ride Metro.

...and that's the news!



Happy New Year!



Vendor Diversity & Inclusion Program Update



Program Updates

- Diverse spend summary for 2022
- Vendor events and training
- Implementation of diversity and inclusion software
- Plans for 2023

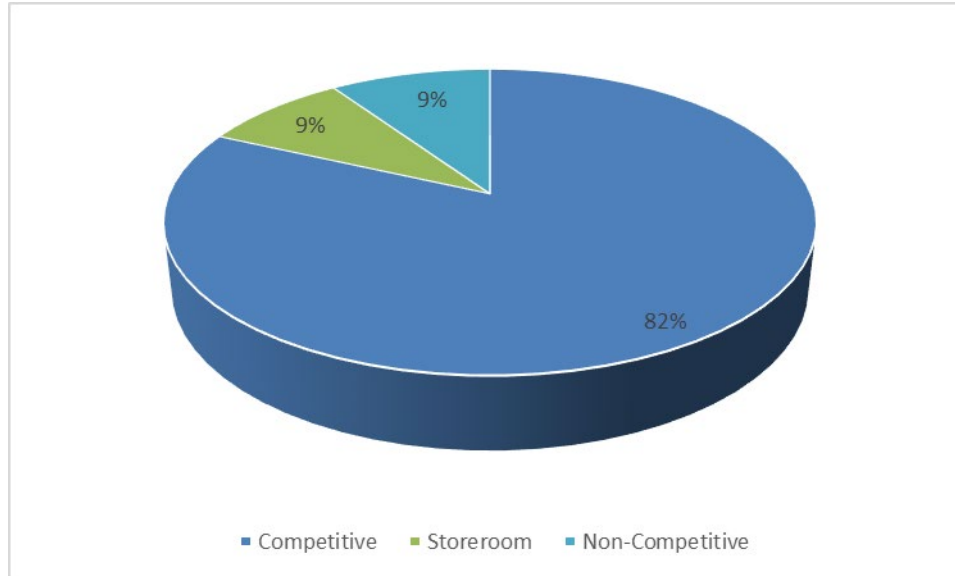


Historical Spend Recap

- \$72,000 spent with XBEs in 2019
- \$626,517 spent with XBEs in 2020
- \$902,745 spent with XBEs in 2021
- \$4.3 million spent with XBEs in 2022

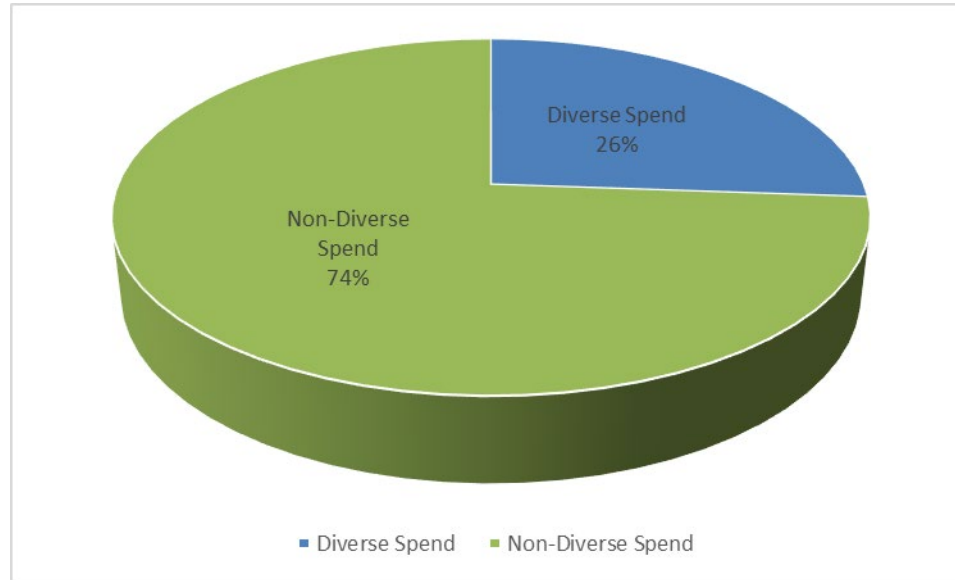


Diverse Spending 2022



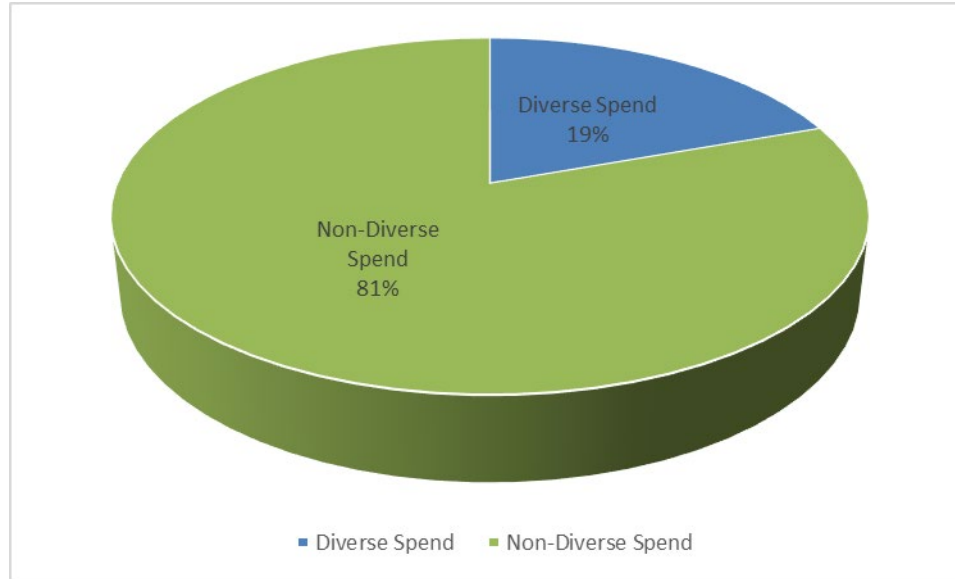
- \$4.3 million diverse spend in 2022
- \$3.5 million competitive solicitations
- \$400,000 non-competitive solicitations
- \$400,000 storeroom spend
- 376% increase from last year's spend
- 6,000% increase from 2019

Competitive Solicitation Spend



- Total contract awards \$13 million
- Diverse contract awards \$3.5 million
- 26% contract awards is with small and disadvantaged businesses

Competitive Solicitation and Non-Competitive Spend



- Total contract award is \$20 million
- Diverse contract award \$3.9 million
- 19% of contract awards were to diverse vendors

Ice Cream Social

- Ice Cream Social held in September
- Multiple vendors attended
- Discovered multiple new vendors
- Vendors were connected with SORTA project managers
- Vendor surveys sent had positive responses



Reinventing Metro Means Business Vendor Fair

- 100 attendees. 39 vendors attended. 20 vendors were new.
- 15 community partners participated
- 7 presentations from community partners, including presentations from Gwen Robinson and Darryl Haley
- Post-event survey – Positive feedback from community partners and attendees



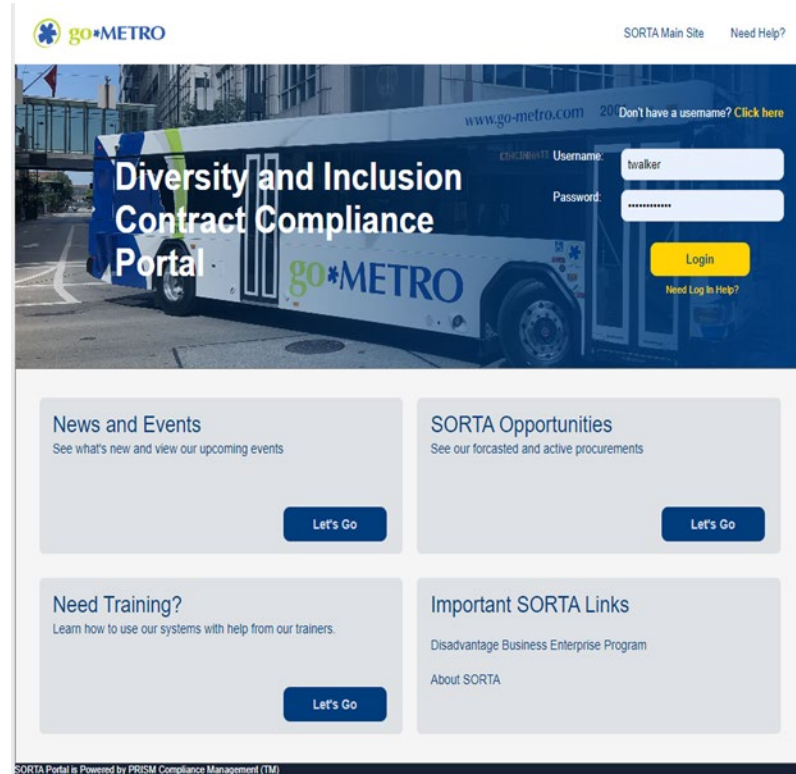
Vendor Fair Raffle for a Free Bus Wrap

- Drawing for a free bus wrap won by Eastern Personnel Services
- Wrap will be on the bus for 3 months
- \$14,000 value



Diversity and Inclusion Compliance Website Registration

- Software has been deployed
- Instrumental in performing day to day functions
- Allows vendors to sign up and access information
- Allows us to communicate with vendors
- SORTA website has a registration form available for vendors to register with us.



Plans for 2023

- Two events planned for this year – networking event and Vendor Fair
- Quarterly trainings for small and disadvantaged businesses with community partners
- Updated DBE Goal Methodology due to FTA in August





Questions?





Park & Ride Report Planning & Operations Committee



Delhi Plaza



Location: 4940-4990 Delhi Pike

Route(s): 32 & 77

Spaces: 36

Total Cost: \$6,048 (\$504 per month)

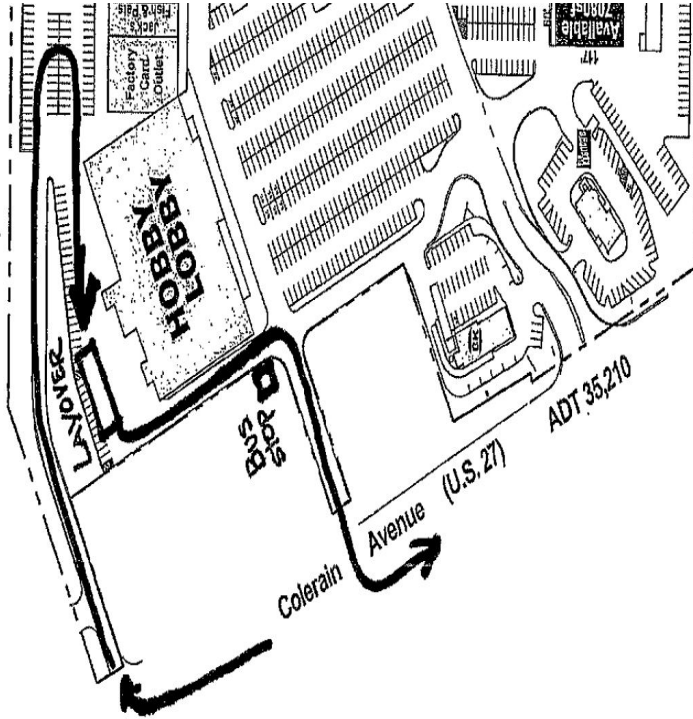
Agreement: 1 year


Maintenance Fees: None

Expiration: 1/31/2023

Colerain Towne Center

COLERAIN TOWNE CENTER



 Kimco Realty
Corporation

Location: 10164 Colerain Avenue

Route(s): 16

Spaces: Layover/Turn-Around

Total Cost: \$18,000 (\$1,500 per month)

Agreement: 3 year

Maintenance Fees: \$25,000

Expiration: 09/30/2023



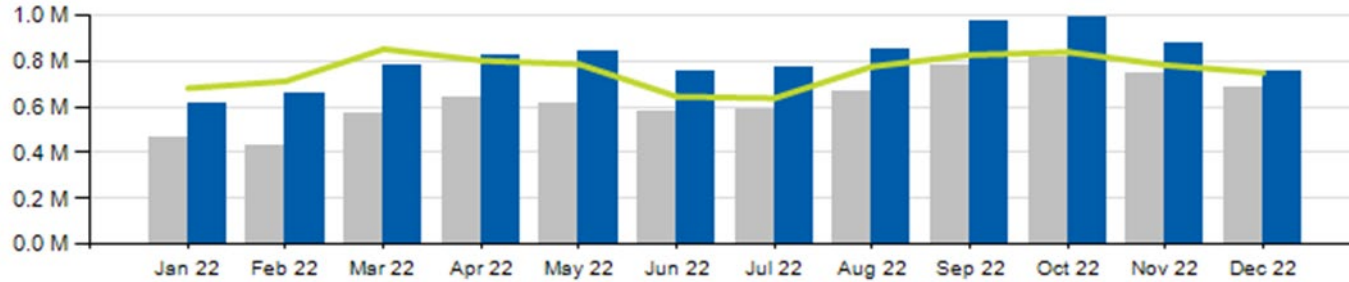


December 2022 Ridership Report



Local/Express Ridership

Total Ridership



	ACTUAL	BUDGET	VARIANCE (%/#)		2021	VARIANCE (%/#)	
TOTAL	756,345	747,342	1.2%	9,003	680,724	11.1%	+75,621
LOCAL	740,235	730,269	1.4%	9,966	664,787	11.3%	+75,448
EXPRESS	16,110	17,073	-5.6%	-963	15,937	1.1%	+173
YTD TOTAL	9,679,228	9,079,491	6.6%	599,737	7,560,117	28.0%	+2,119,111

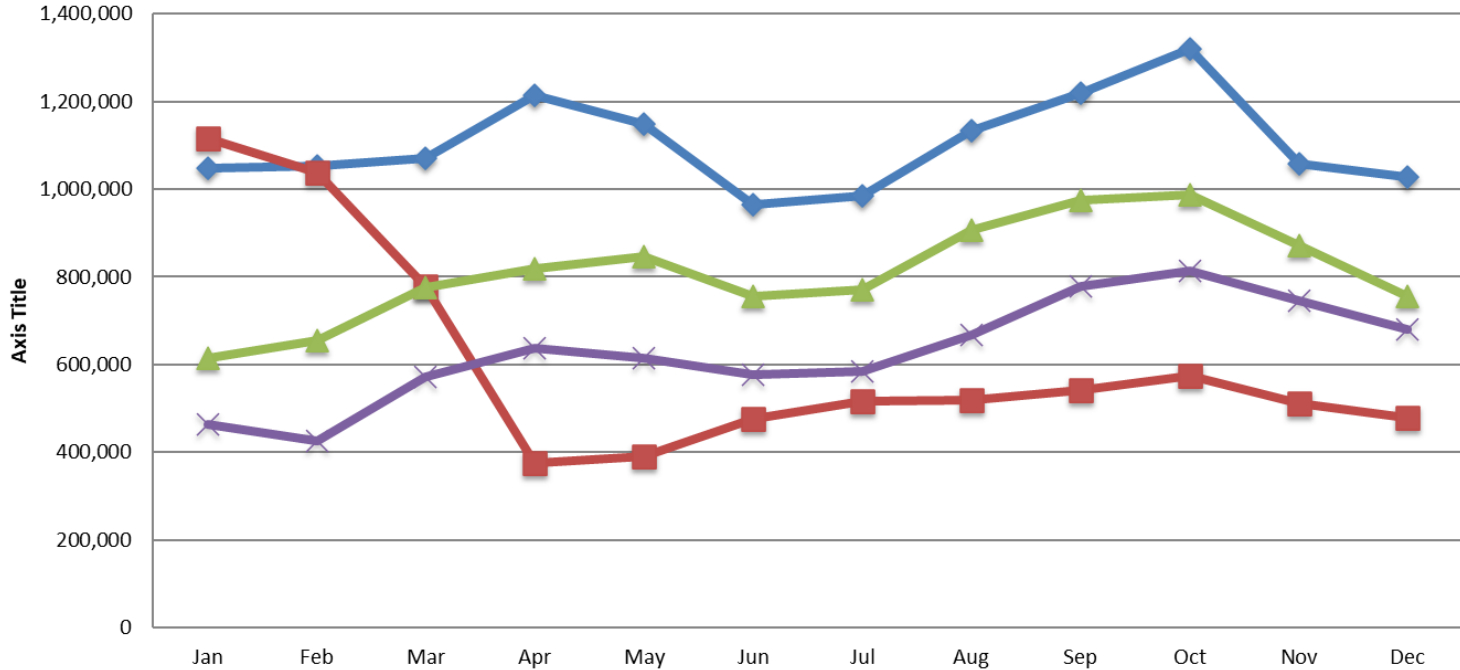
■ Current Year
 ■ Prior Year
 — Budget



Local/Express Ridership

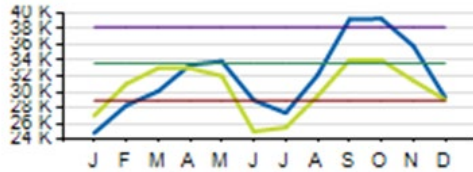
Monthly Fixed Ridership 2019 - Present

2019 Actual 2020 Actual 2021 Actual 2022 Actual

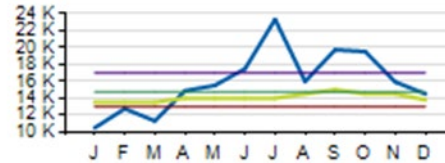


Local/Express KPIs

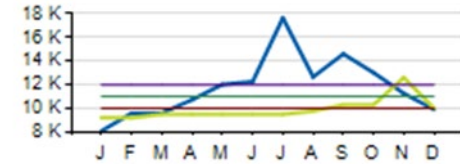
Average Fixed Ridership: Weekday



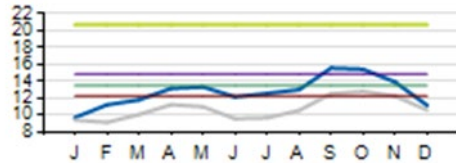
Average Fixed Ridership: Saturday



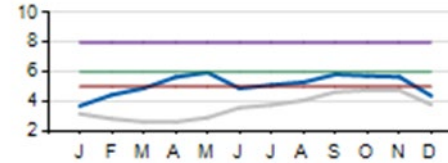
Average Fixed Ridership: Sunday



Passengers per Hour: Local



Passengers per Trip: Express



	ACTUAL	KPI/BUDGET	VARIANCE
PASSENGERS PER HOUR (LOCAL)	11.1	12.25	-1.2
PASSENGERS PER TRIP (EXPRESS)	4.4	5	-0.6
AVERAGE RIDERSHIP (WD)	29,281	29,014	+267
AVERAGE RIDERSHIP (SA)	14,511	13,808	+703
AVERAGE RIDERSHIP (SU)	9,904	10,001	-97

Current year

Prior year

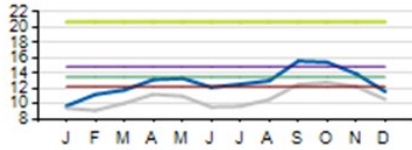
KPI/Budget



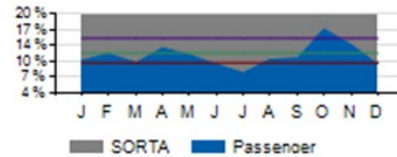
METRO

Local/Express KPIs

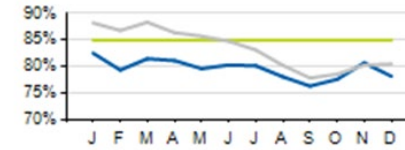
Passengers per Hour: Local



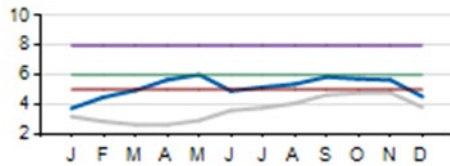
Service Cost Sharing: Local



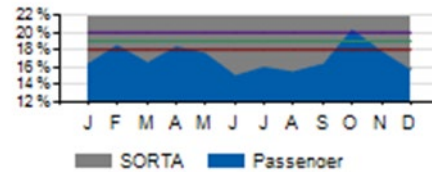
On-Time Performance: Local



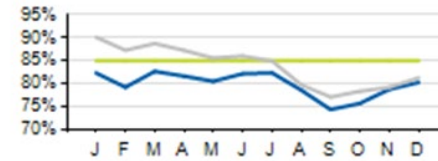
Passengers per Trip: Express



Service Cost Sharing: Express



On-Time Performance: Express



	ACTUAL	KPI	VARIANCE
COST PER PASSENGER (LOCAL)	\$13.56	\$12.50	+\$1.06
COST PER PASSENGER (EXPRESS)	\$47.68	\$50.00	-\$2.32
COST RECOVERY (LOCAL)	9.6%	10.0%	-0.4%
COST RECOVERY (EXPRESS)	17.2%	18.0%	-0.8%
ON TIME PERFORMANCE (LOCAL)	78.1%	85.0%	-6.9%
ON TIME PERFORMANCE (EXPRESS)	80.2%	85.0%	-4.8%

Current year

Prior year

KPI

Local/Express Missed Trips

Missed Trips



Current year

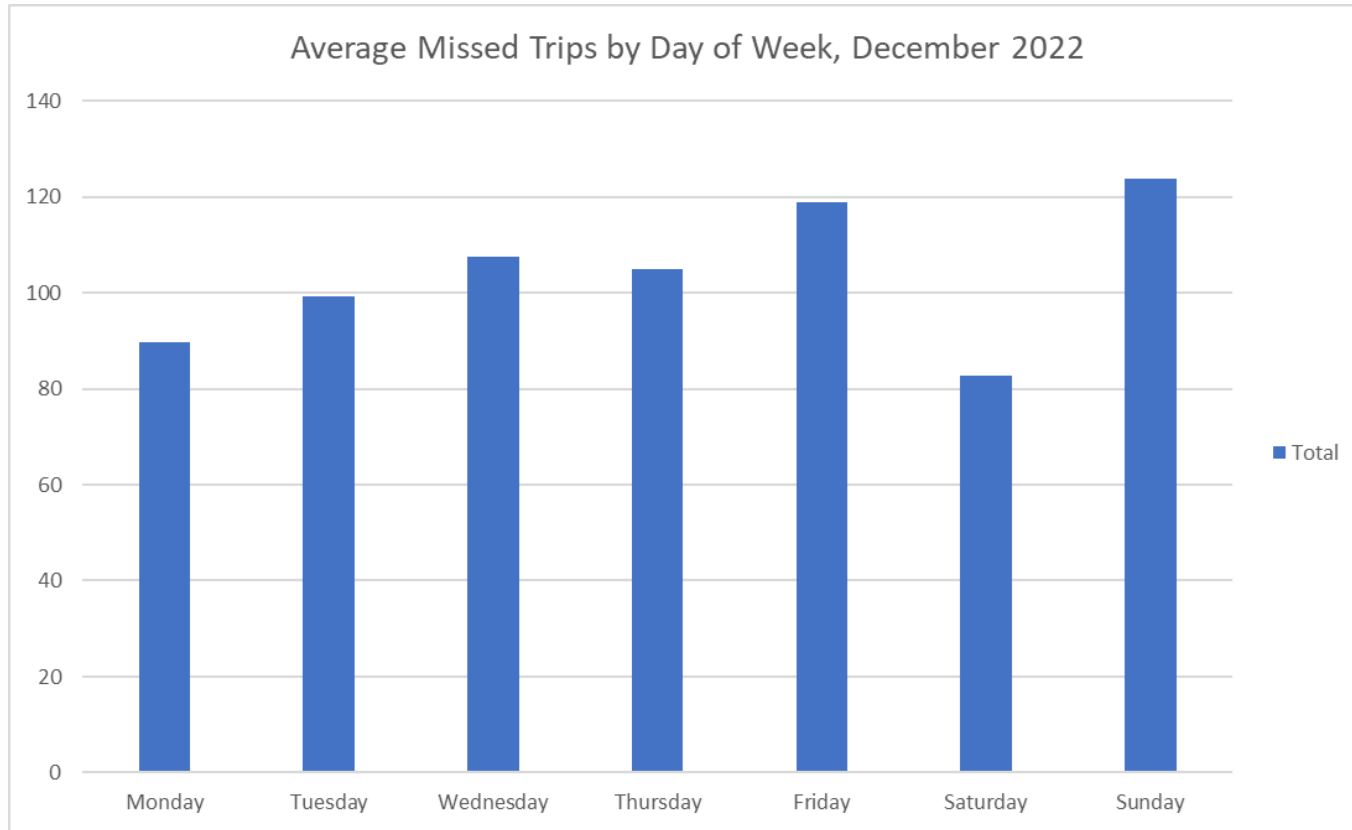


Prior year

	ACTUAL	TOTAL TRIPS	% OF TRIPS OPERATED
MISSED TRIPS (ALL SERVICE)	3,214	69,001	95%

REASON FOR MISSED TRIP	ACTUAL	% of MISSED TRIPS
NO OPERATOR AVAILABLE	3,103	95.0%
MECHANICAL ISSUE	3	0.0%
TRAFFIC INCIDENT	9	0.4%
LATE OPERATIONS	24	0.6%
OTHER	75	3.0%

Local/Express Missed Trips Due to No Operator

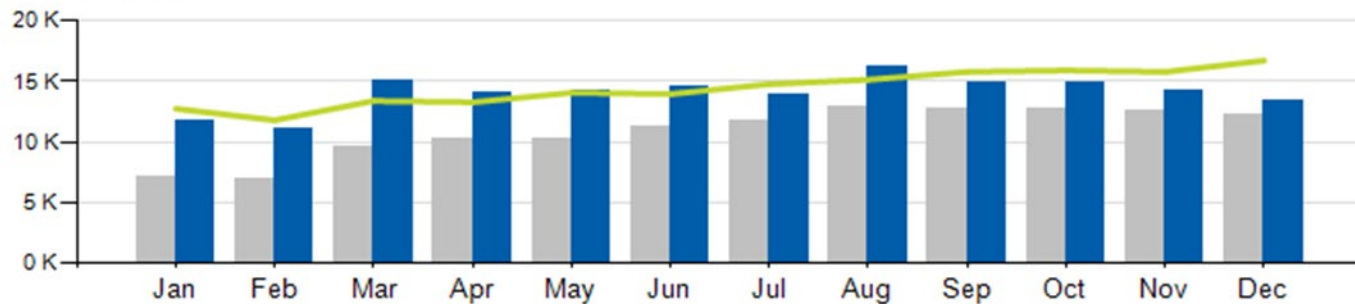




Access Ridership

Access Ridership

Total Ridership



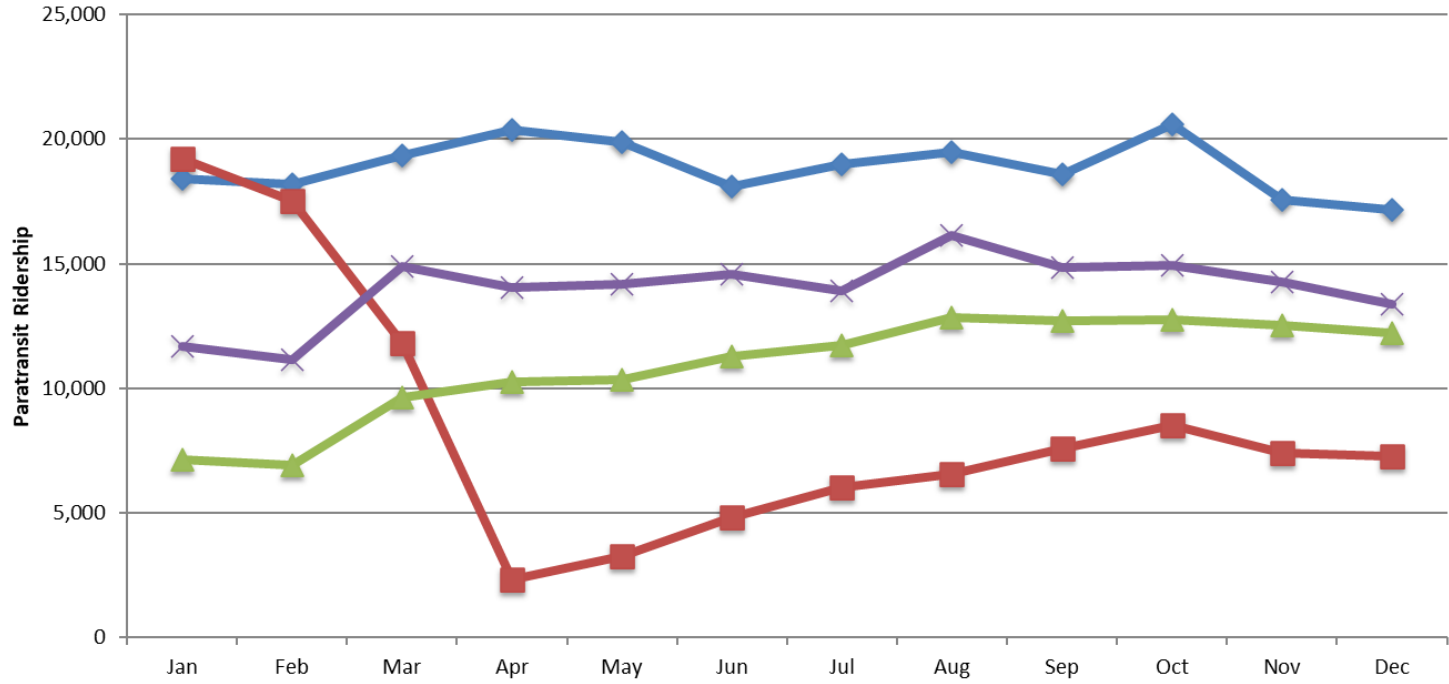
ACCESS PARATRANSIT	ACTUAL	BUDGET	VARIANCE (%/#)		2021	VARIANCE (%/#)	
TOTAL	12,224	16,697	-19.9%	-4,473	13,371	9.4%	-1,147
WD	11,228				12,346	10.0%	-1,118
SA	456				619	35.7%	-163
SU	540				406	-24.8%	+134
YTD	168,045	173,126	-2.9%	-5,081	130,274	29.0%	+37,771

■ Current Year
 ■ Prior Year
 — Budget

Access Ridership

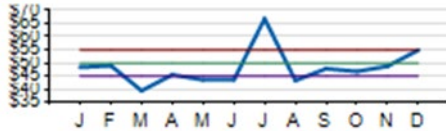
Monthly Paratransit Ridership 2019 - Present

2019 Actual 2020 Actual 2021 Actual 2022 Actual

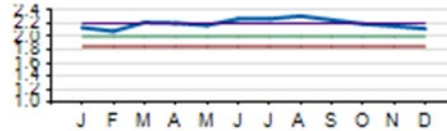


Access KPIs

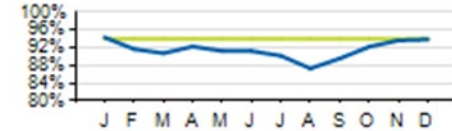
Cost per Passenger



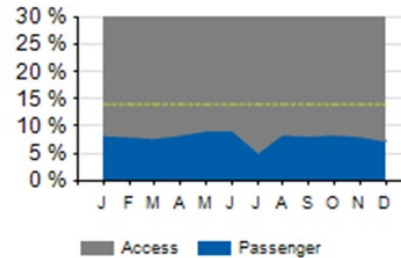
Passengers per Hour



On-Time Performance



Service Cost Sharing



	ACTUAL	KPI	VARIANCE
COST PER PASSENGER	\$54.91	\$55.00	-0.09
ON-TIME PERFORMANCE (OTP)	93.8%	94.0%	-0.2%
PASSENGER PER HOUR	2.1	2.2	-0.1%
COST RECOVERY	7.2%	14.0%	-6.8%

Current year

KPI



Ridership Roundup

**Metro is now
Partnering with**



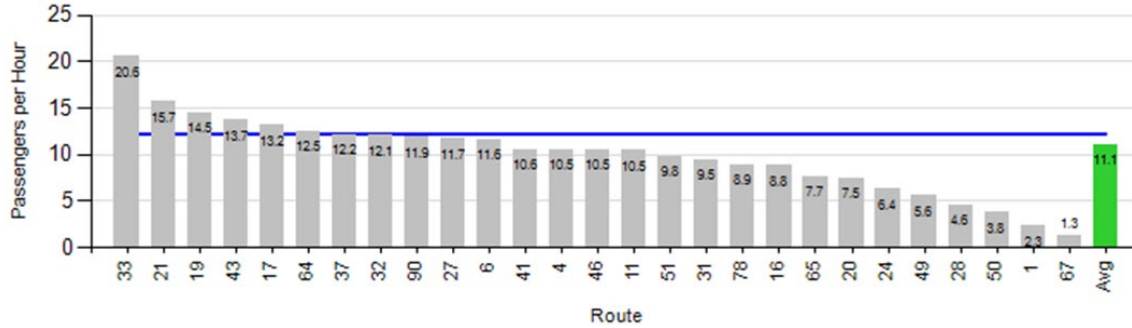
- 200 passes per month (and growing)!
- Remove transportation obstacles to attract & retain talent
- Encouraging sustainable commuting in the workplace
- Guaranteed monthly ridership revenue

Appendix A: Monthly Route Performance Measures

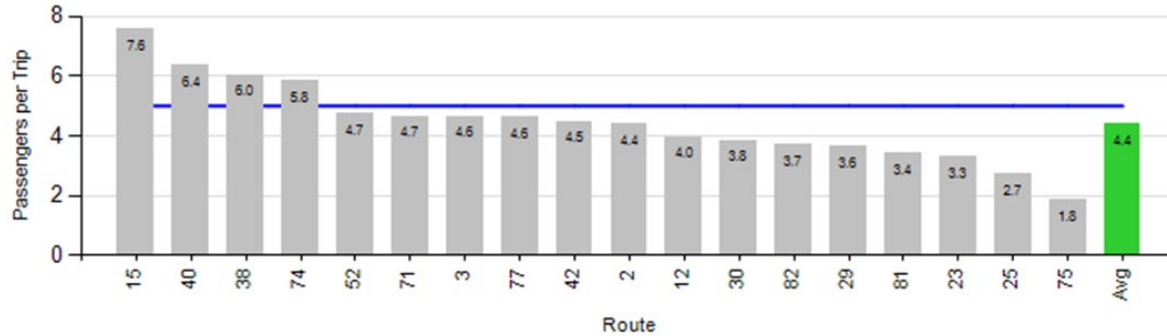


Route Passenger KPIs - December

Passenger Productivity - Local



Passenger Productivity - Express

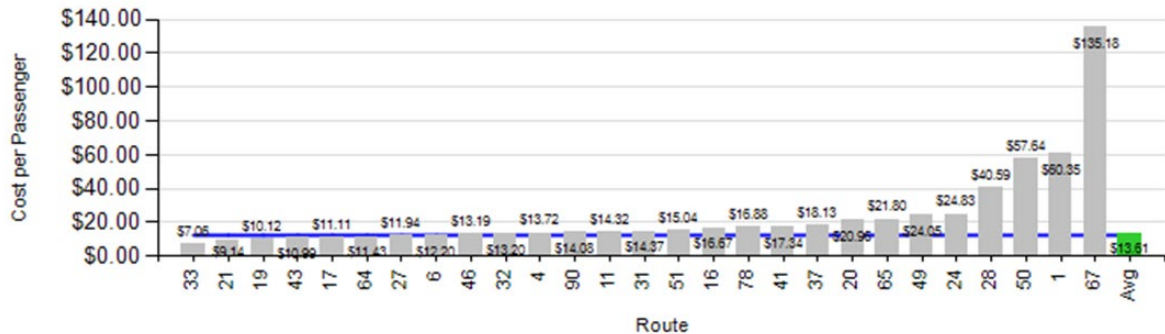


KPI
 Average
 Minimum Standard
 Benchmark

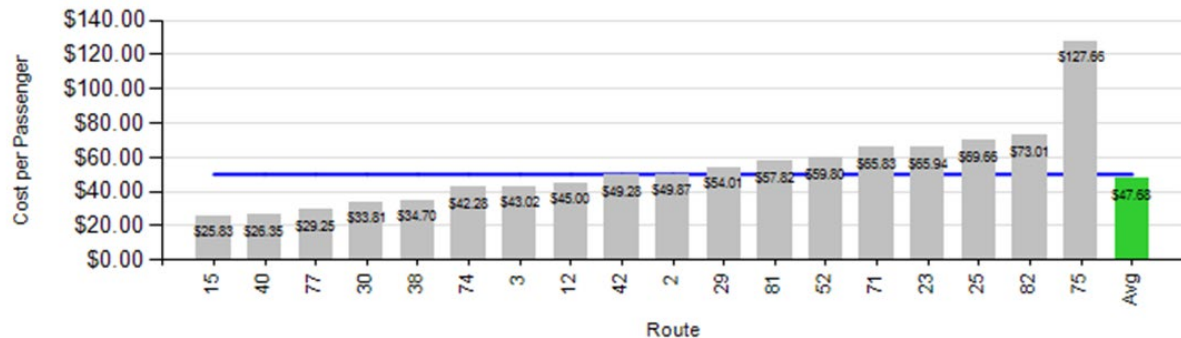


Route Cost KPIs - December

Cost per Passenger - Local



Cost per Passenger - Express



KPI

Average

Minimum Standard

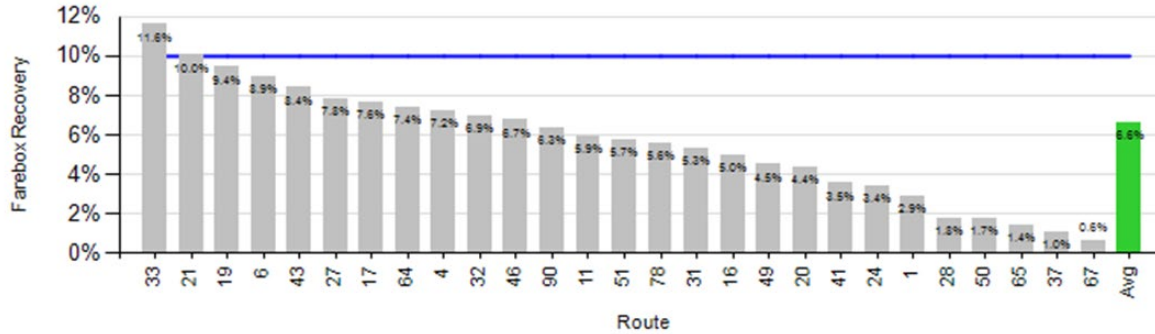
Benchmark



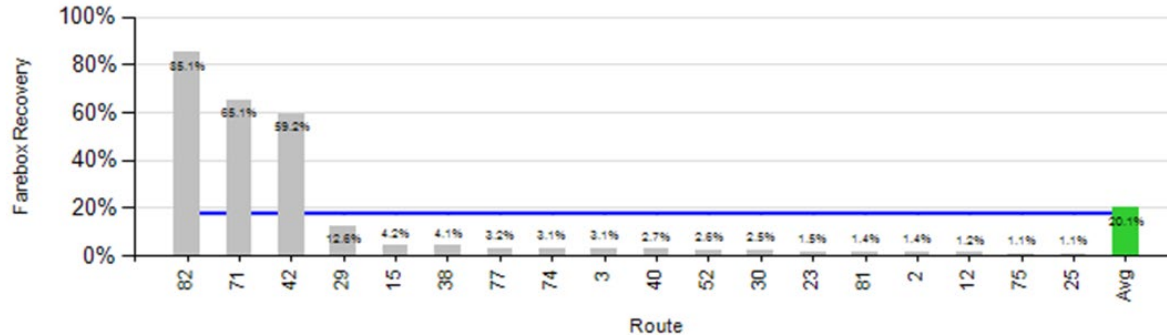
METRO

Route Revenue KPIs - December

Farebox Recovery - Local



Farebox Recovery - Express



KPI

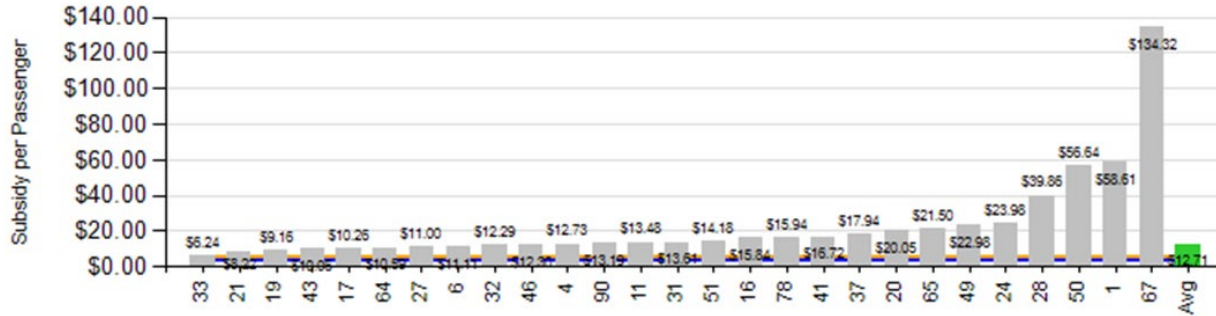
Average

Minimum Standard

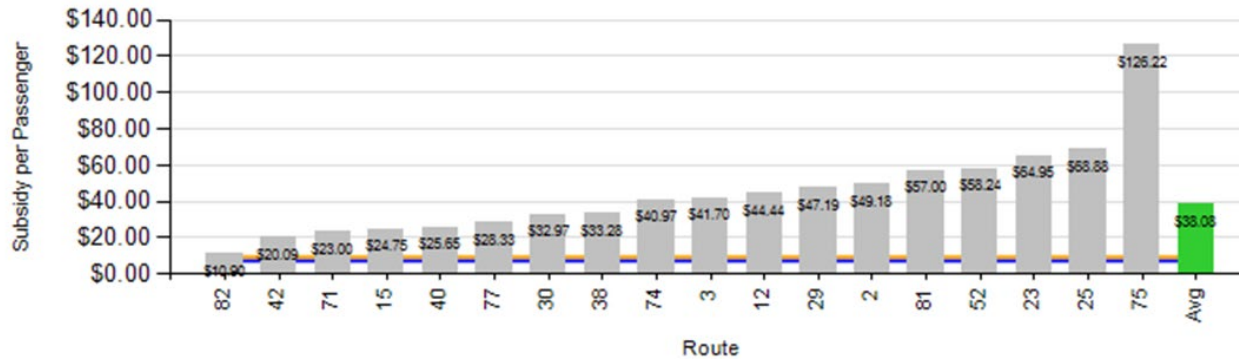
Benchmark

Route Revenue KPIs - December

Passenger Subsidy - Local

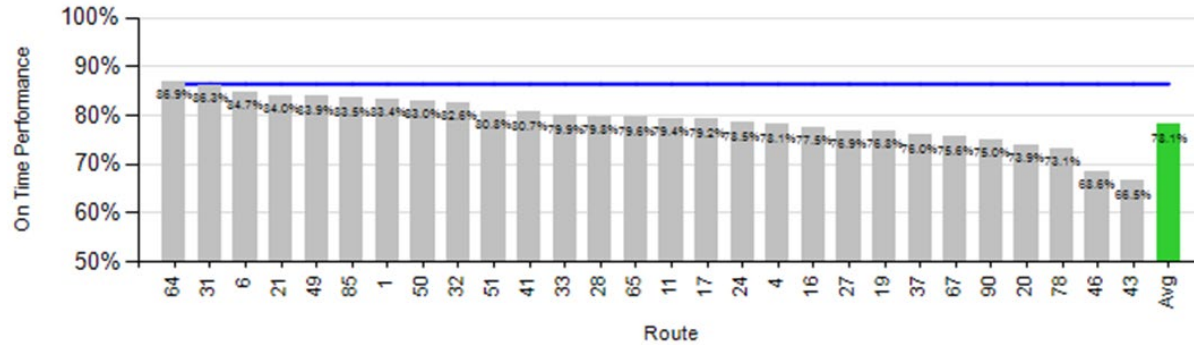


Passenger Subsidy - Express

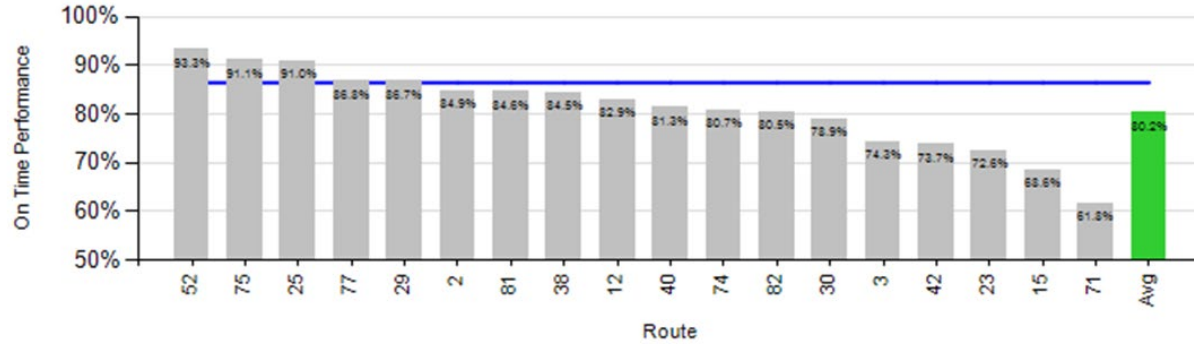


Route Revenue KPIs - December

On-Time Performance - Local



On-Time Performance - Express





Southwest Ohio Regional Transit Authority

Planning Committee

January 17, 2023



- ✓ Review the results of the robust Step 1 stakeholder and public outreach program.
- ✓ Review the detailed technical analysis of the corridors.
- ✓ Identify which two corridors will advance as SORTA's first two BRT lines.
- ✓ Discuss next steps and schedules.

✓ **Coordination**

- ✓ Coordination meetings
- ✓ Stakeholder Advisory Committee

✓ **Corridor Analysis**

- ✓ Goals, objectives, metrics
- ✓ Data collection
- ✓ Set assessment criteria
- ✓ Technical corridor analysis: population, demographics, travel, transit, traffic

✓ **State of the Practice**

- ✓ BRT in other cities
- ✓ Scanning tours

✓ **Mapping**

✓ **Targeted Stakeholder Outreach/Focus Groups**

✓ **Electronic Media**

- ✓ Website & social media
- ✓ Survey
- ✓ FAQs

✓ **Public Outreach & Involvement**

- ✓ Public meetings: logistics, materials
- ✓ Community events
- ✓ Pop-up meetings
- ✓ Public Involvement Plan
- ✓ Survey
- ✓ Presentations

➤ **Financial Model**

➤ **10% Conceptual Design:**

- Alignment & stations

➤ **Ridership Estimation (STOPS model)**

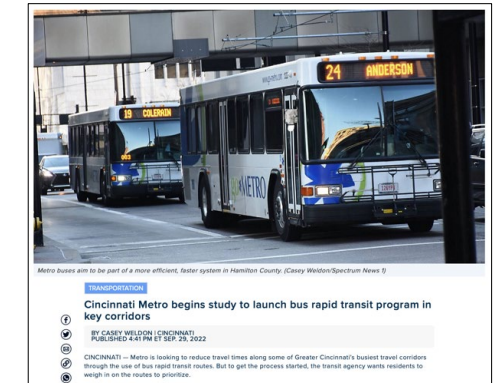
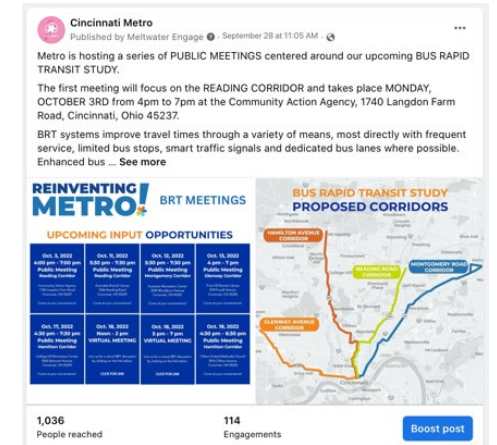
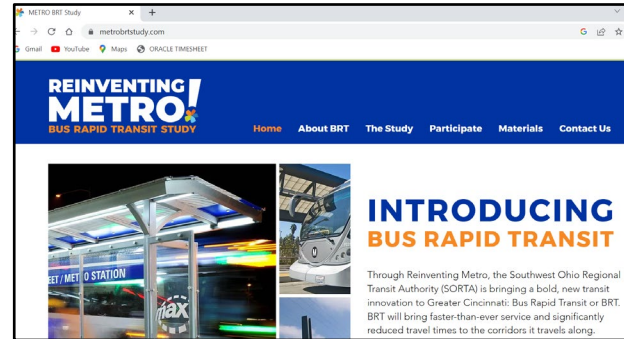
➤ **Visualizations**

➤ **FTA application**

STEP 1 OUTREACH APPROACH & ACTIVITIES



- ✓ Website & Social Media
- ✓ Survey
- ✓ Media Relations
- ✓ Informational Materials
- ✓ Internal Outreach – Metro Staff
- ✓ Stakeholder Advisory Committee
- ✓ Stakeholder & Elected Officials Meetings
- ✓ Community Events & Pop-Ups



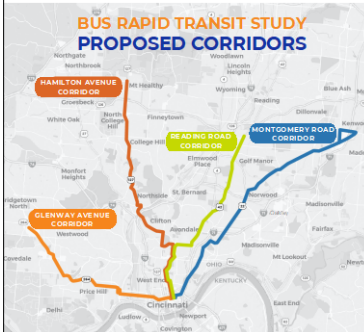


JOIN OUR DISCUSSION ABOUT BUS RAPID TRANSIT

Bus Rapid Transit (BRT) offers the **speed and efficiency of rail** combined with the **flexibility of traditional bus service**. It will bring a **faster-than-ever** public transportation option to Metro riders.

Right now, we are studying where to launch BRT. Participate in one of our **public meetings** to learn more and tell us how BRT can best serve you!

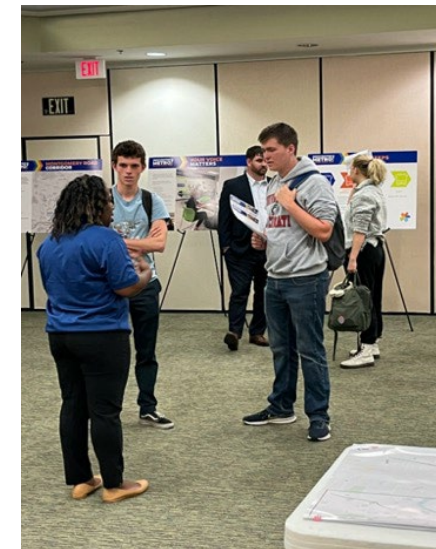
- **Oct. 3** | 4:00 pm to 7:00 pm
Community Action Agency
1740 Langdon Farm Rd., 45237
- **Oct. 11** | 5:30 pm to 7:30 pm
Avondale Branch Library
3566 Reading Rd., 45229
- **Oct. 12** | 5:30 pm to 7:30 pm
Evanston Recreation Center
3204 Woodburn Ave., 45207
- **Oct. 13** | 4:00 pm to 7:00 pm
Price Hill Branch Library
970 Purcell Ave., 45205
- **Oct. 17** | 4:30 pm to 7:30 pm
College Hill Recreation Center
5545 Belmont Ave., 45224
- **Oct. 18** | Noon to 2:00 pm
VIRTUAL MEETING
www.MetroBRTStudy.com
- **Oct. 18** | 5:00 pm to 7:00 pm
VIRTUAL MEETING
www.MetroBRTStudy.com
- **Oct. 19** | 4:30 pm to 6:30 pm
Clifton United Methodist
3416 Clifton Ave., 45226

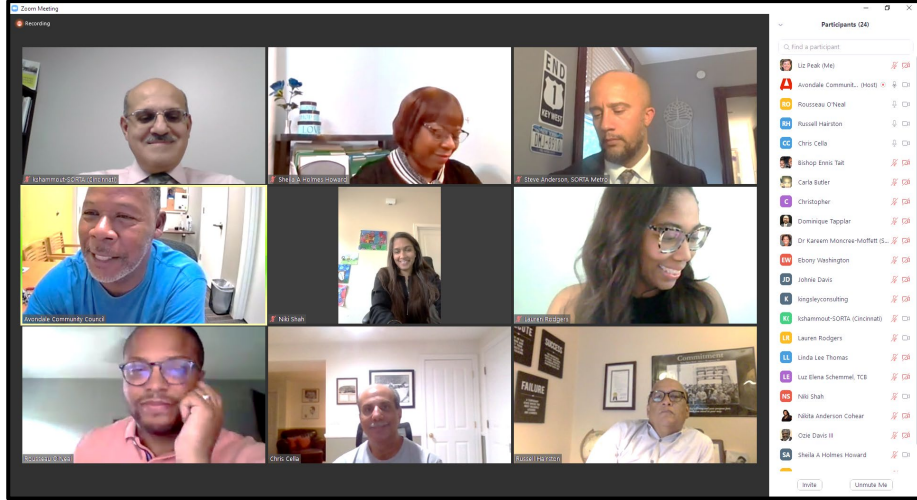


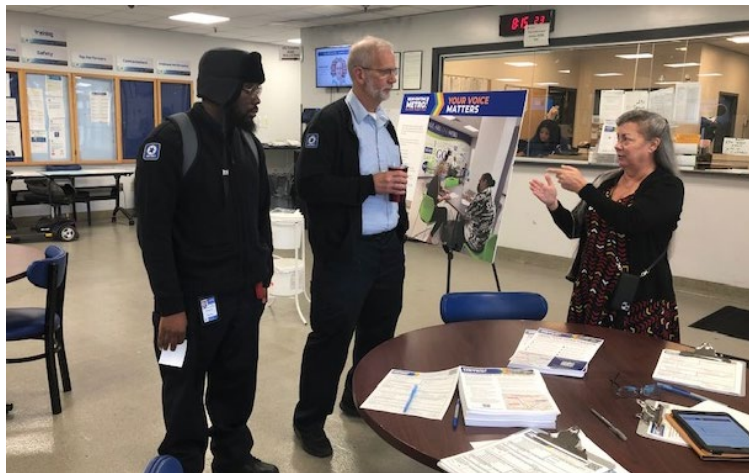
Take our survey and get a copy of the meeting schedule by scanning the QR code



MetroBRTStudy.com
SORTA/Metro
525 Vine St., Suite 500 | Cincinnati, OH 45202
www.go-metro.com

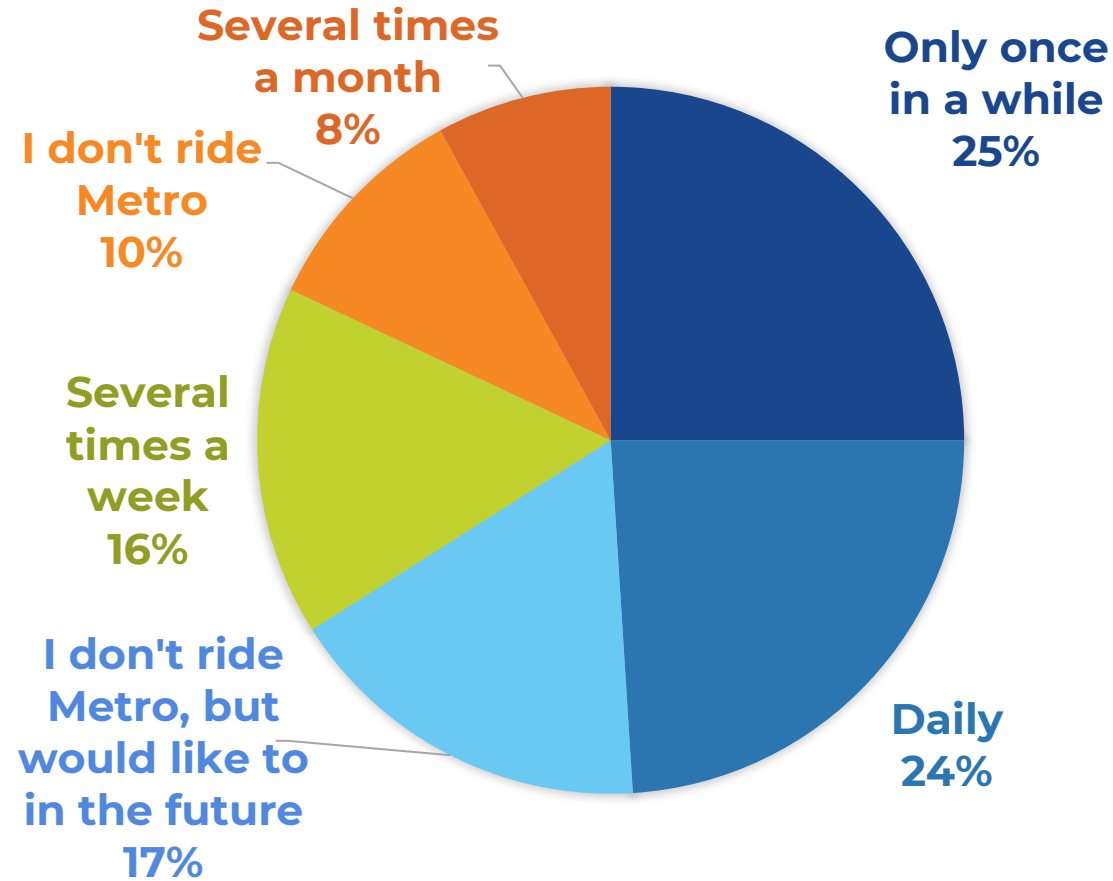


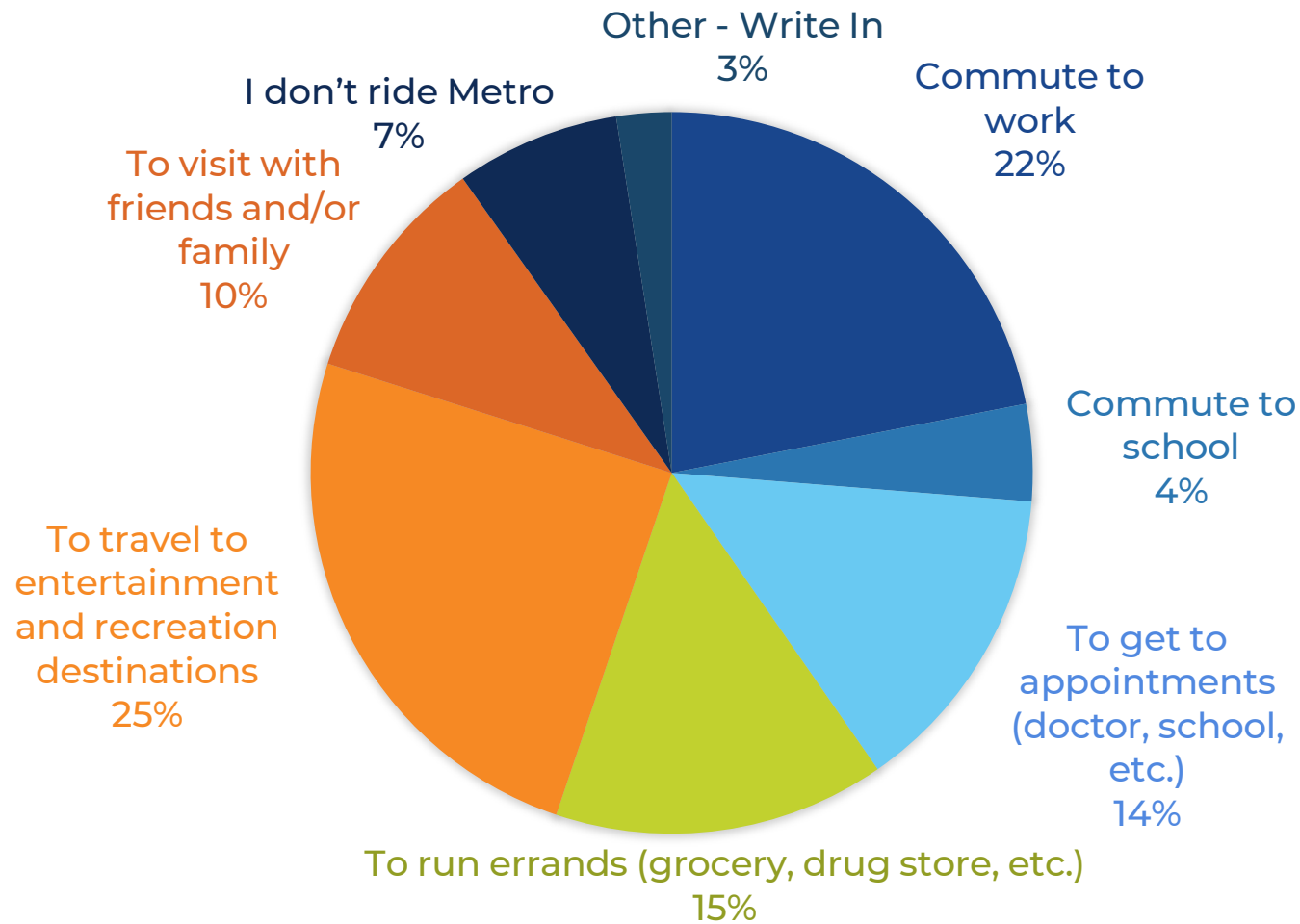




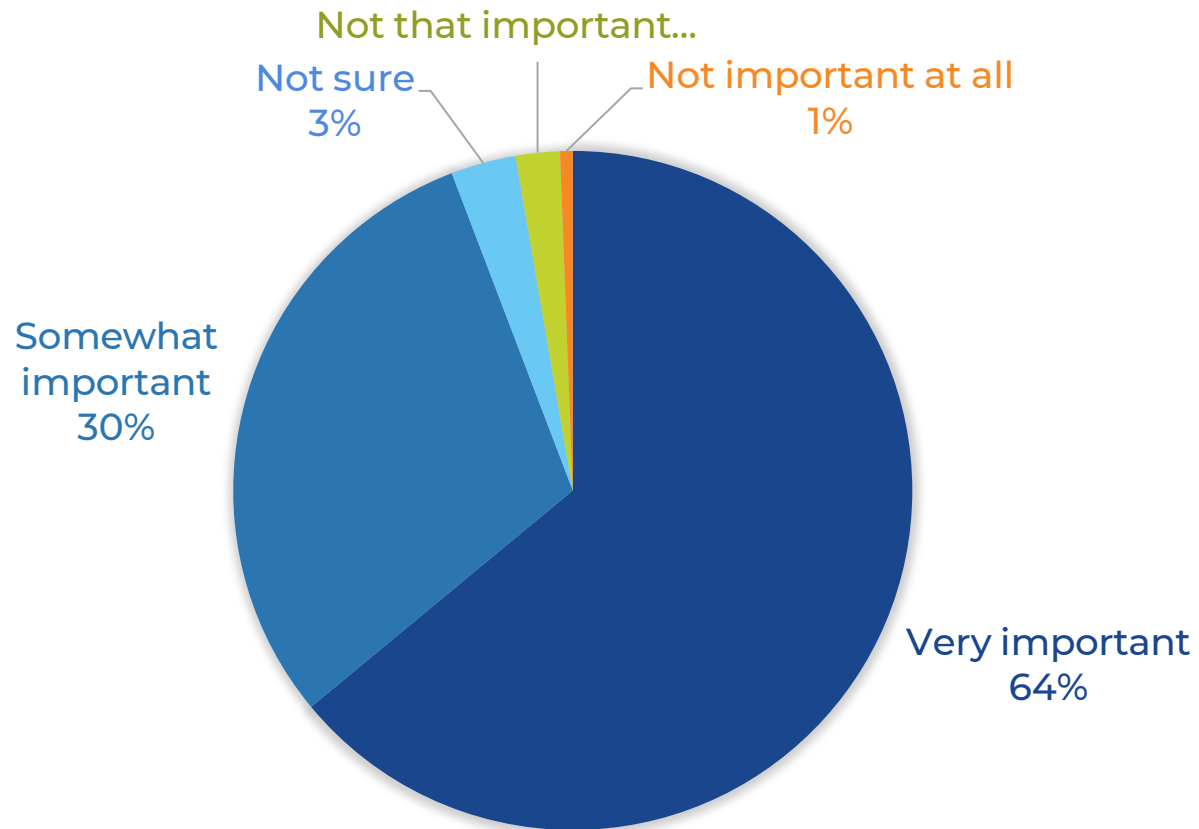
STEP 1 OUTREACH SURVEY RESULTS







How important is reducing travel time when riding Metro?



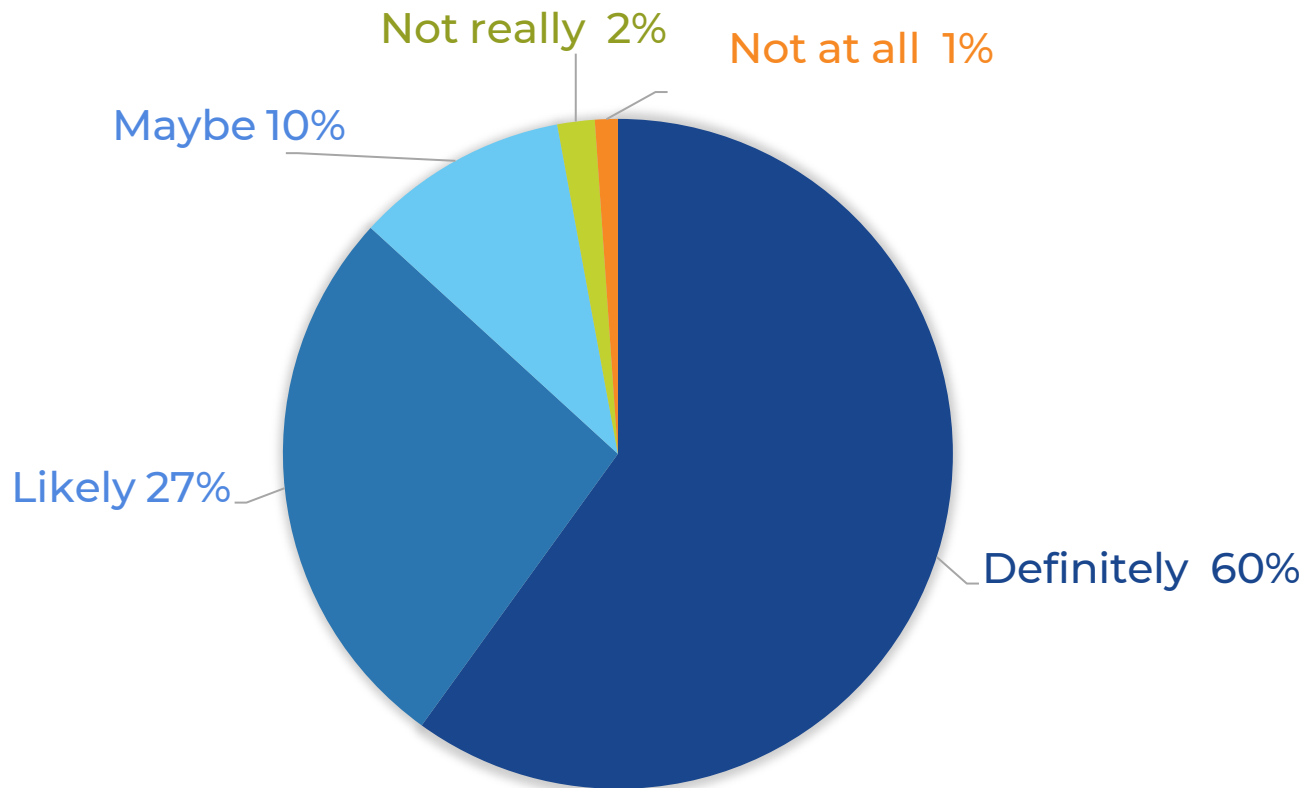
Which of these features interest you the most?

Feature	Overall Rank	Score
Frequent service	1	1,633
Dedicated bus lanes	2	724
Smart traffic signals	3	542
Pre-paid fares	4	373
Wider station spacing	5	266
Boarding at any door	6	179

Respondents could select up to three and rank them.



Will these features encourage you to use BRT?



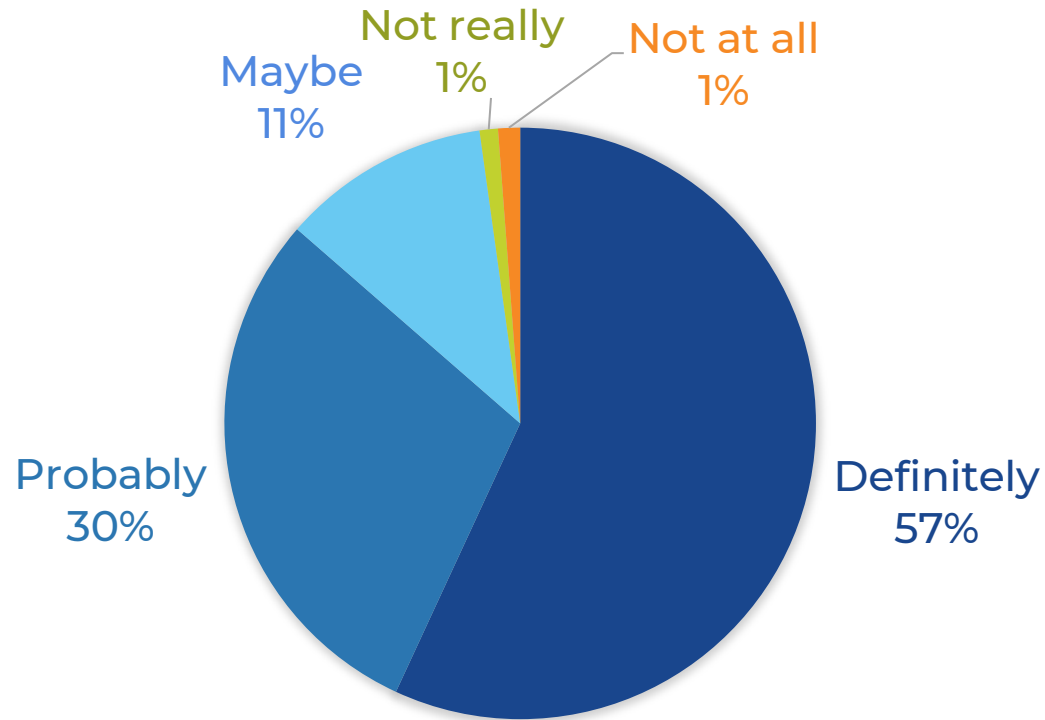
Which of the comfort and convenience features interests you the most?

Feature	Overall Rank	Score
Real-time arrival info	1	1,140
Enhanced bus stations	2	933
Wi-Fi	3	501
ADA accessibility	4	373
Bicycle accommodations	5	360
Same level boarding	6	294

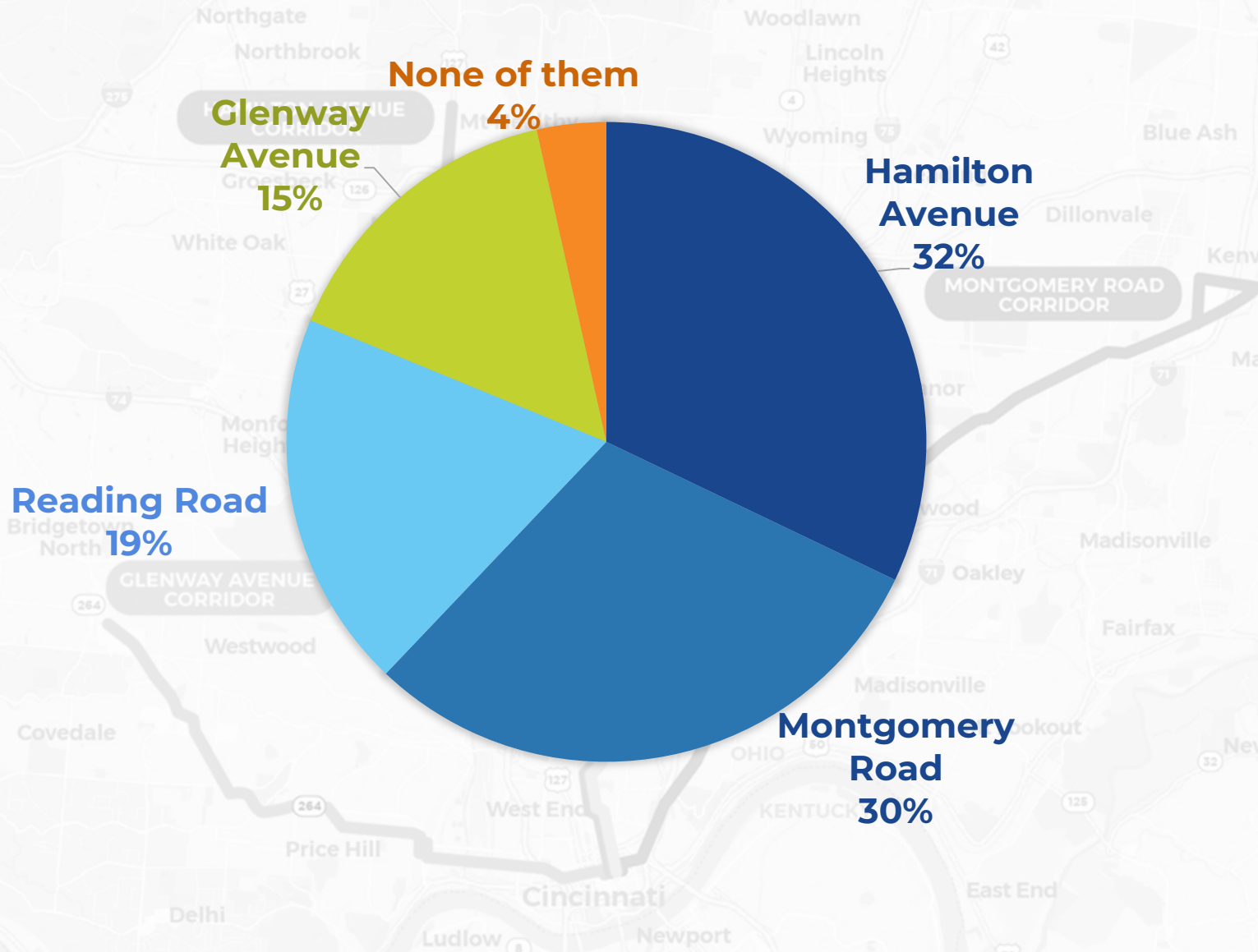
Respondents could select up to three and rank them.



Will these features encourage you to use BRT?



Which of these corridors interest you the most?



Do you live on, or are within walking distance of, one of the corridors? If yes, which one?

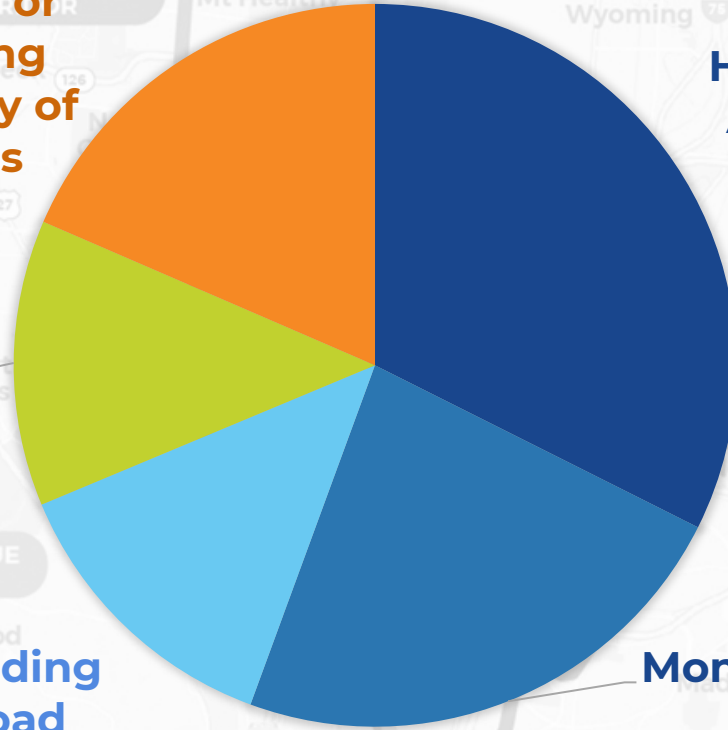
**I don't live on or
within walking
distance of any of
the corridors
19%**

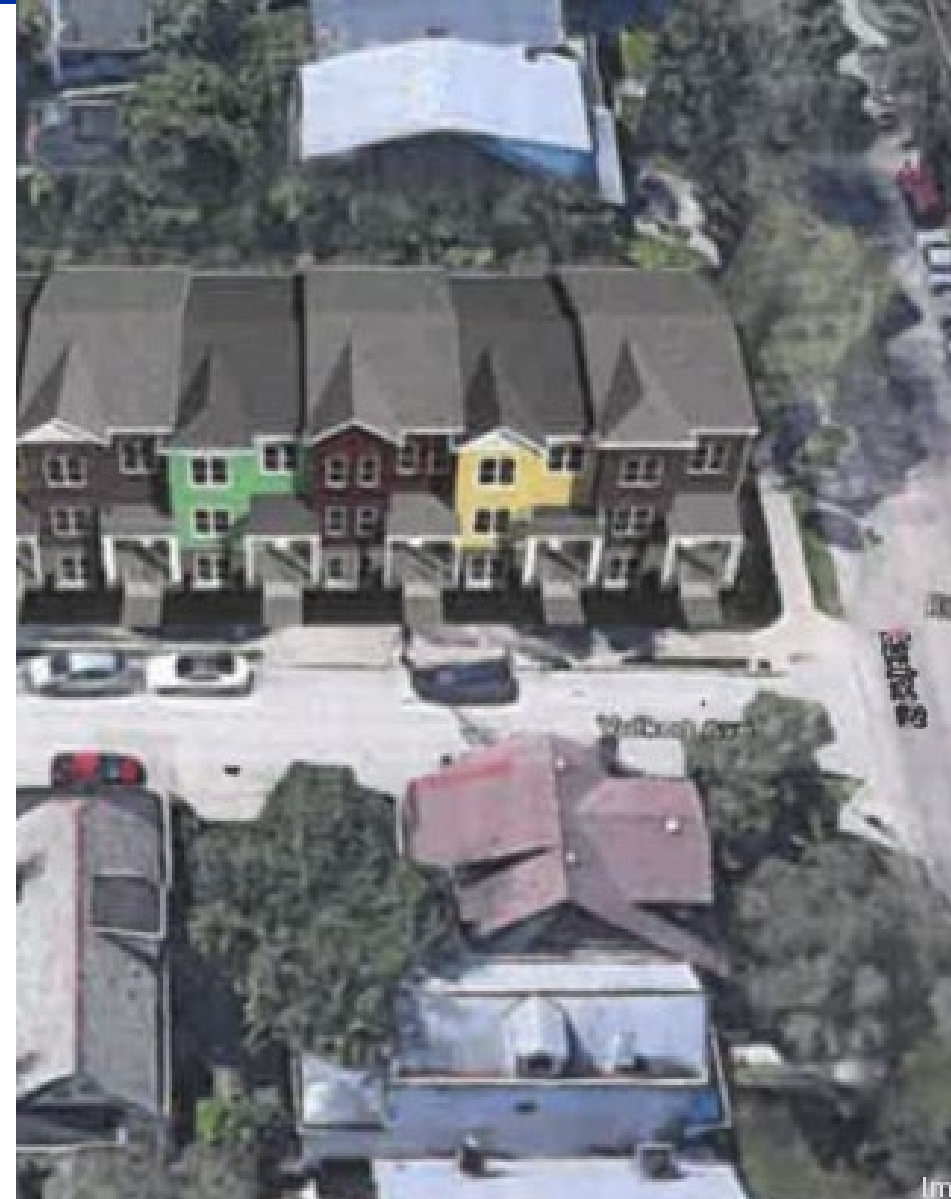
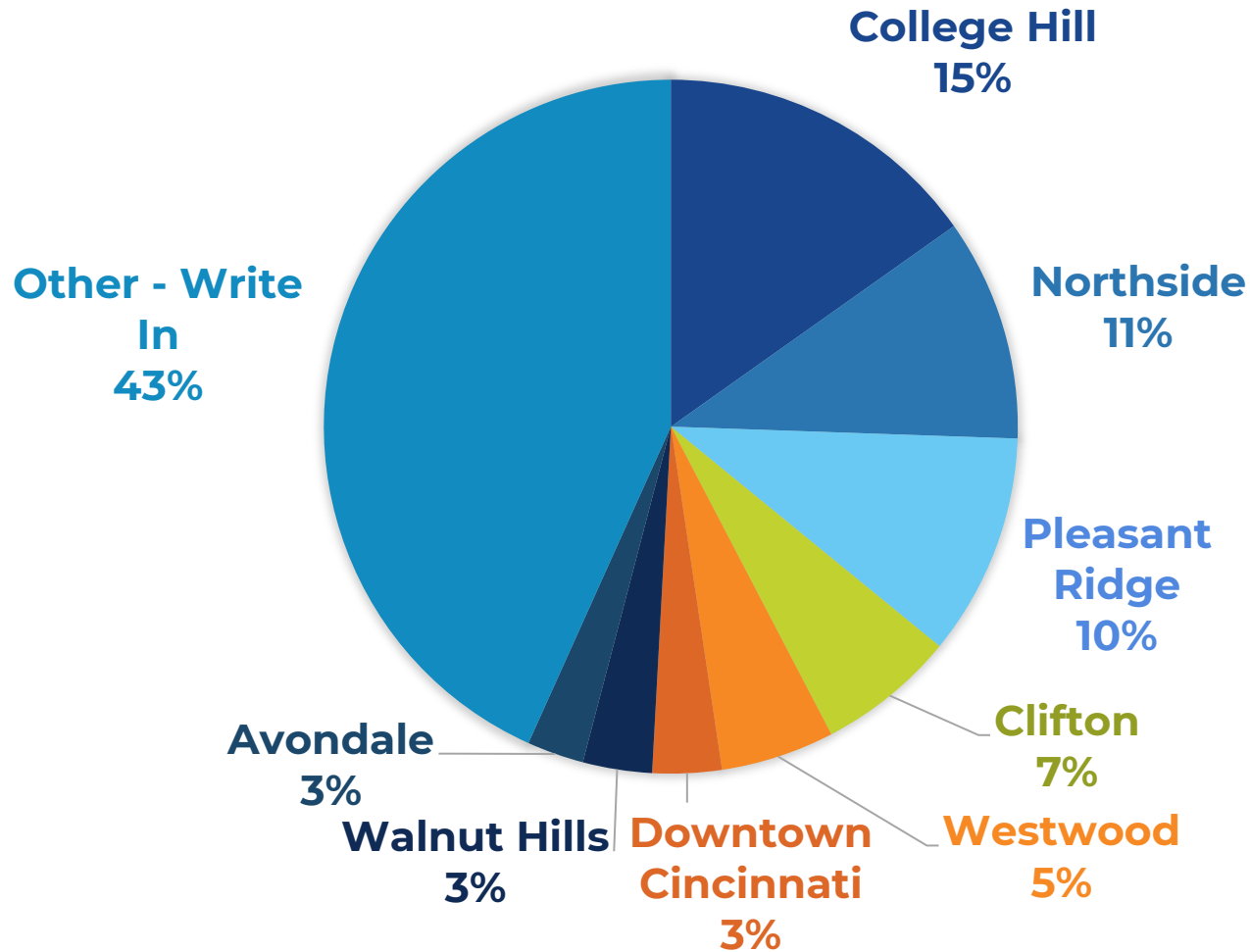
**Glenway
Avenue
13%**

**Reading
Road
13%**

**Hamilton
Avenue
32%**

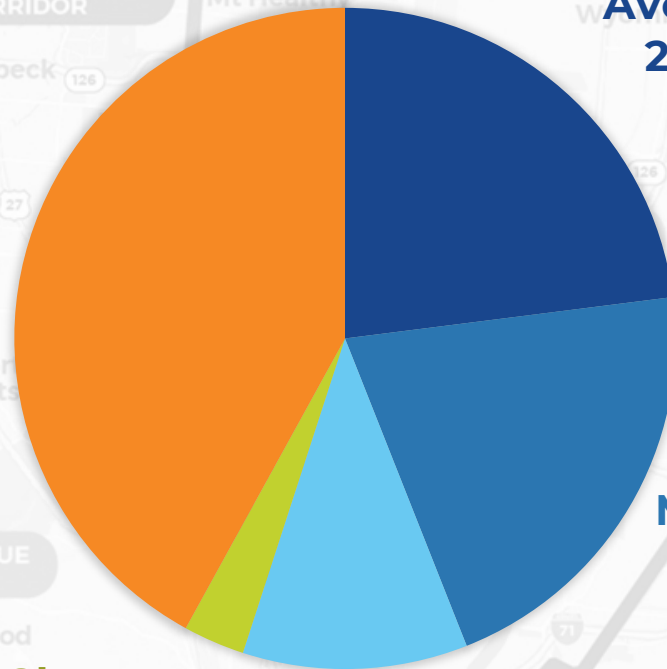
**Montgomery
Road
23%**





Do you work on, or are within walking distance of, one of the corridors? If yes, which one?

I don't work on or within walking distance of any of the corridors
42%

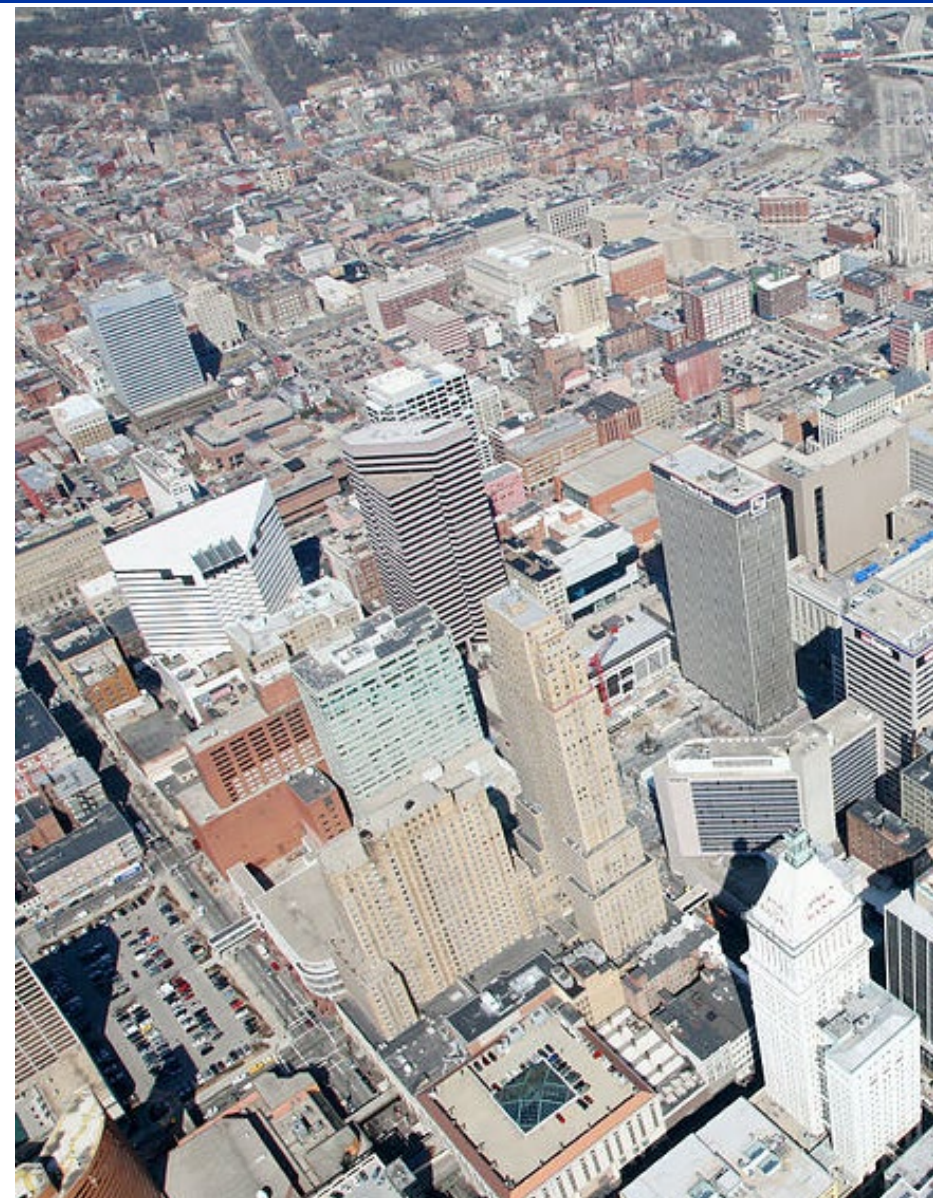
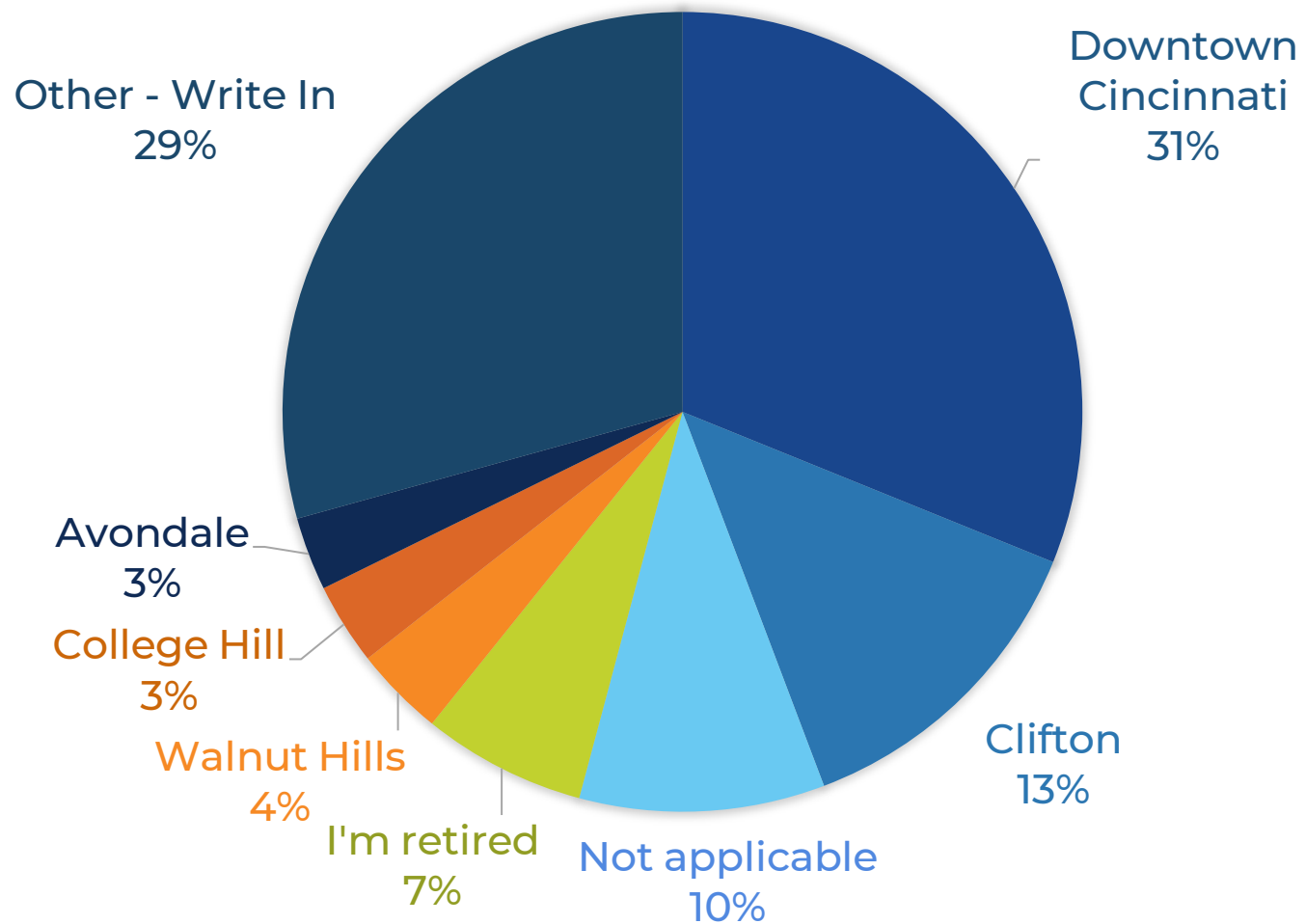


Hamilton Avenue
23%

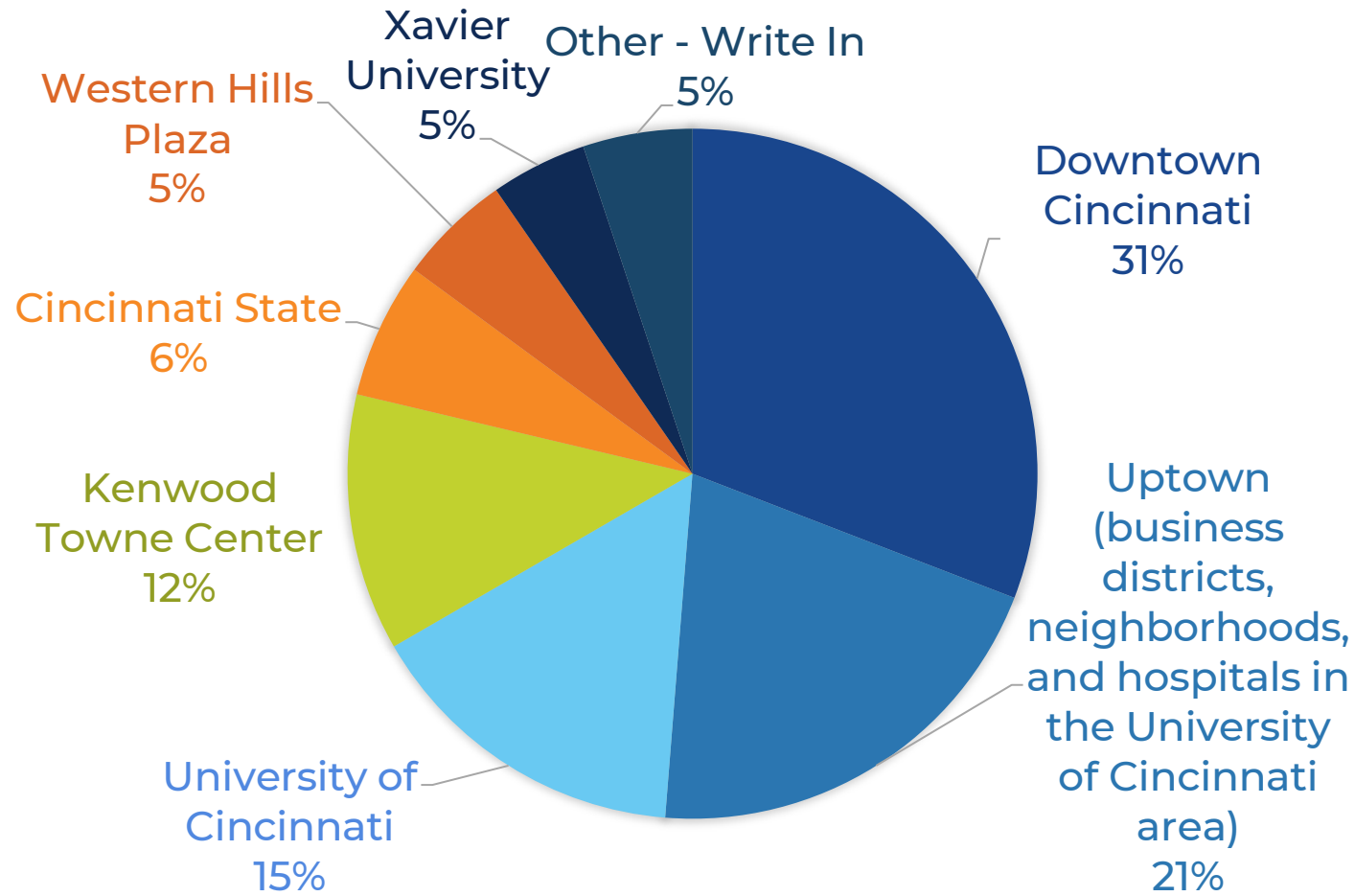
Montgomery Road
21%

Glenway Avenue
3%

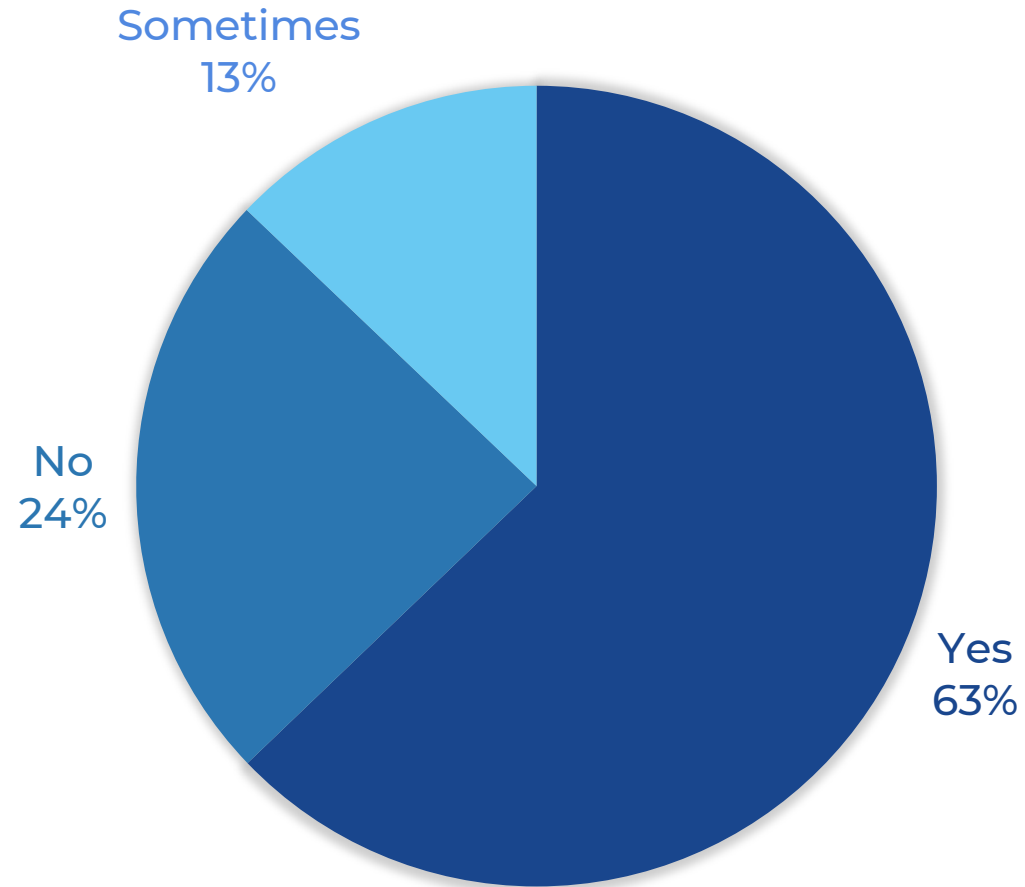
Reading Road
11%



Which destinations should be included along the first two BRT corridors?



Do you have access to a car or other personal vehicle?



STEP 1

GOALS & METRICS



Goal	Objectives
Attract Riders & Increase Mode Share	Identify priority corridors that have highest ridership potential which, in turn, maximizes FTA Capital Improvement Grant (CIG) program funding opportunities.
Improve Transit Speed and Reliability	Identify priority corridors where travel time & reliability can be most improved.
Transportation Network Connectivity	Identify priority corridors that maximize service to regional travel markets, transit facilities and network services.
Equitable Access to Frequent Services	Identify priority corridors that maximizes equitable access to high quality, frequent transit service.
Constructability & Built Environment	Identify priority corridors that are most conducive to installation of dedicated transitways.
Support Economic Development	Identify priority corridors that have maximum economic redevelopment opportunities and policies in place.

Data-driven
analysis of
existing
conditions &
performance



Results
compared for
natural
breakpoints &
major
differentiators
in readiness



Qualitative
ratings
translated to
quantitative
scoring

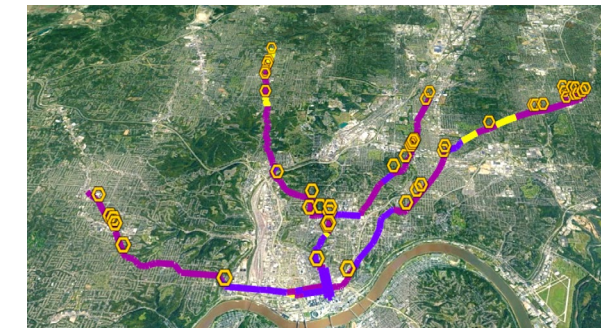
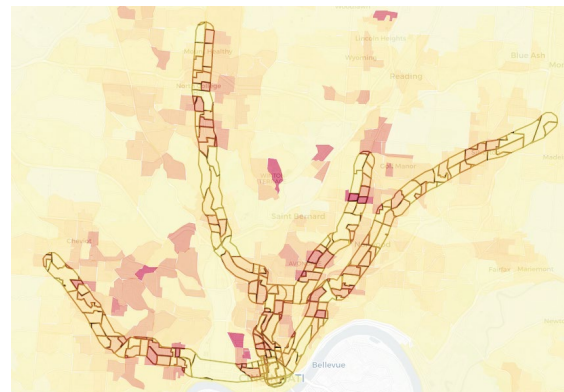
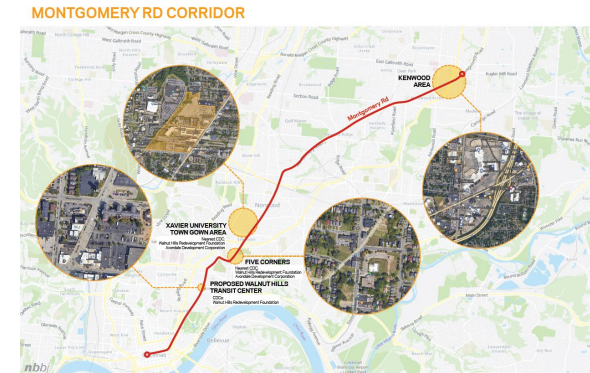
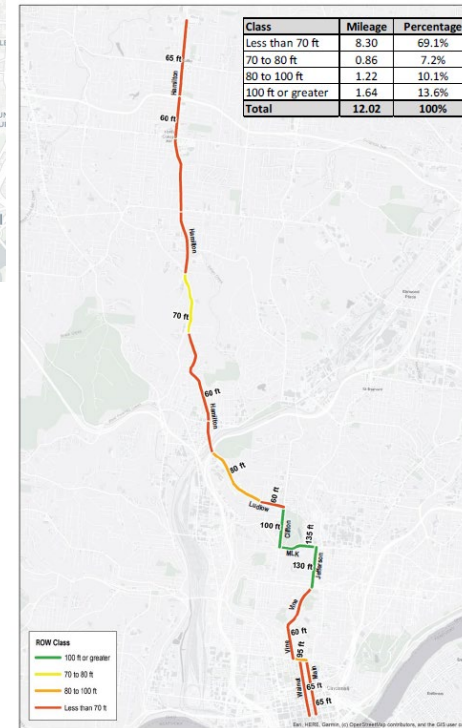
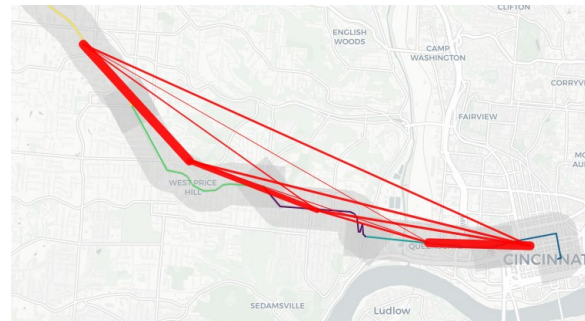
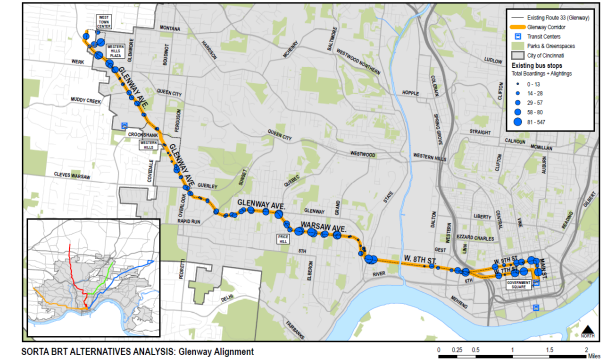
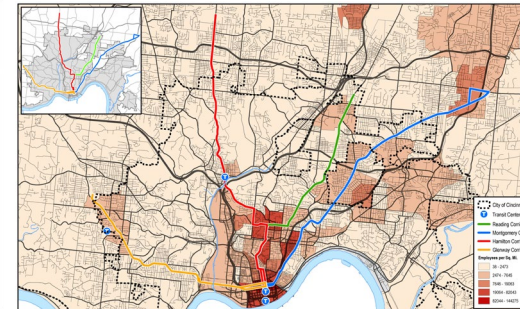
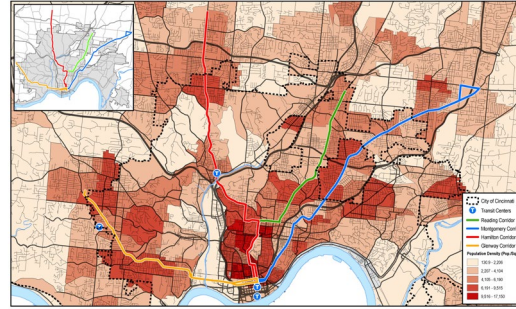


Sum of
ratings for
each
indicator,
weighted
equally

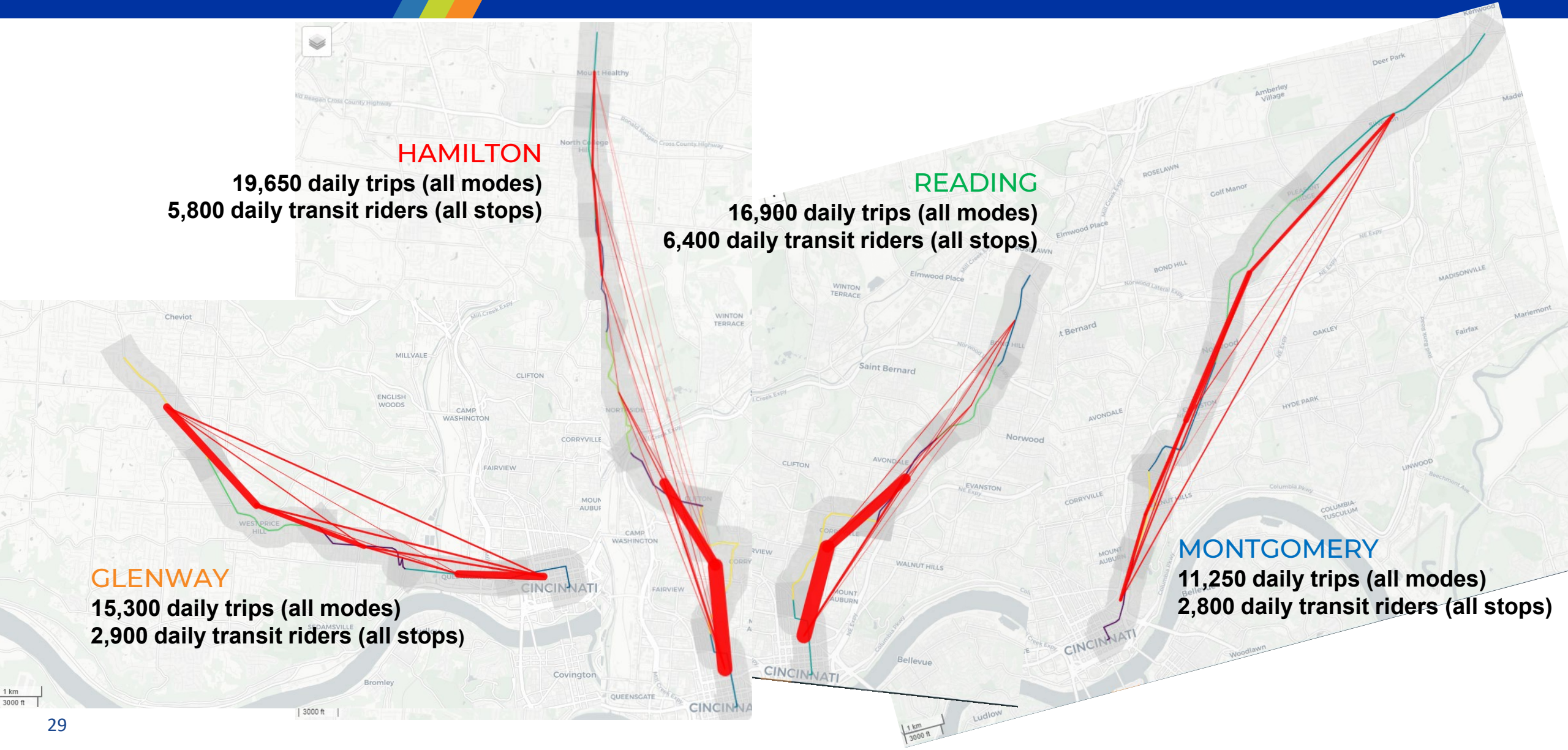
STEP 1 EVALUATION RESULTS

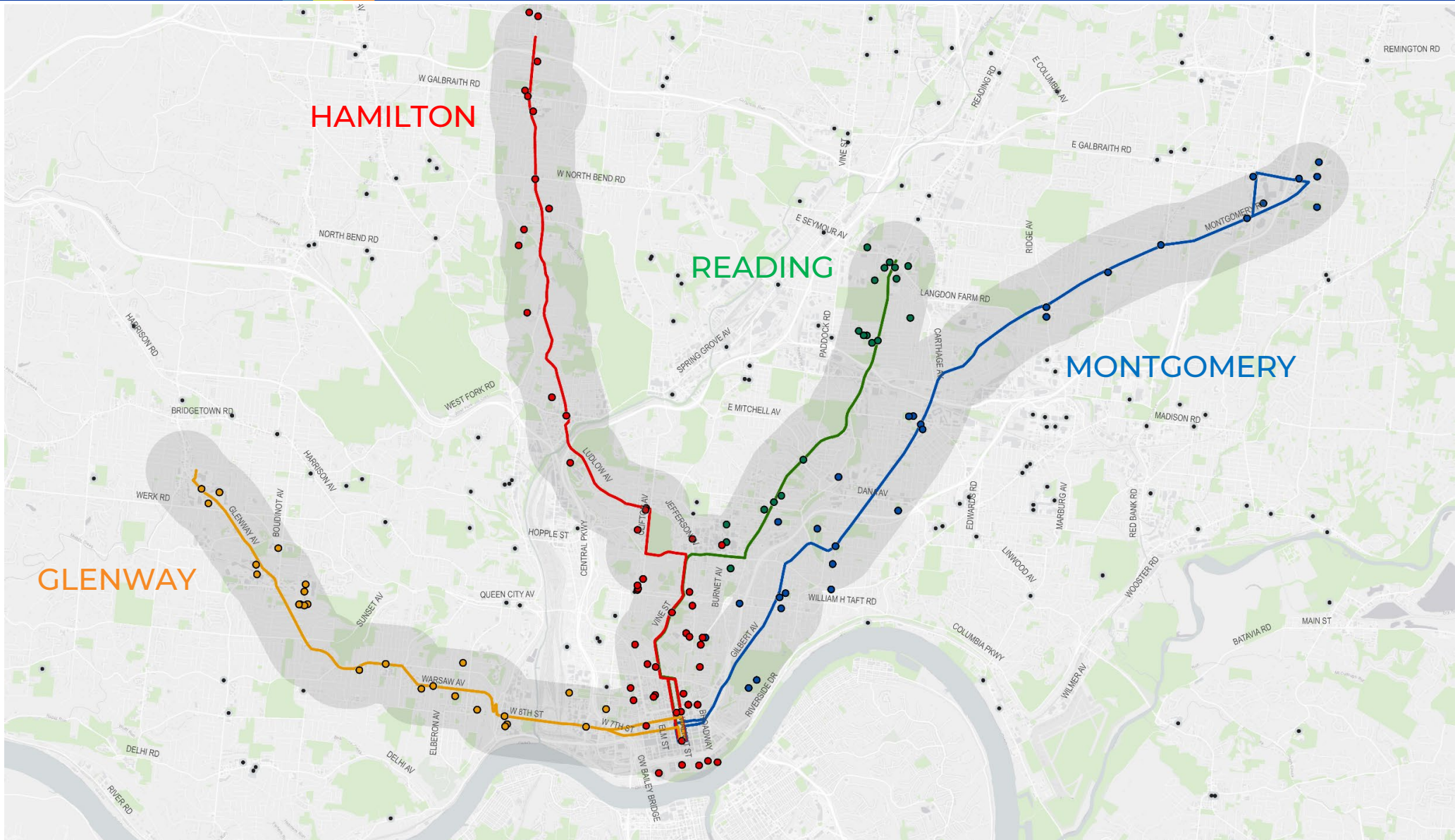


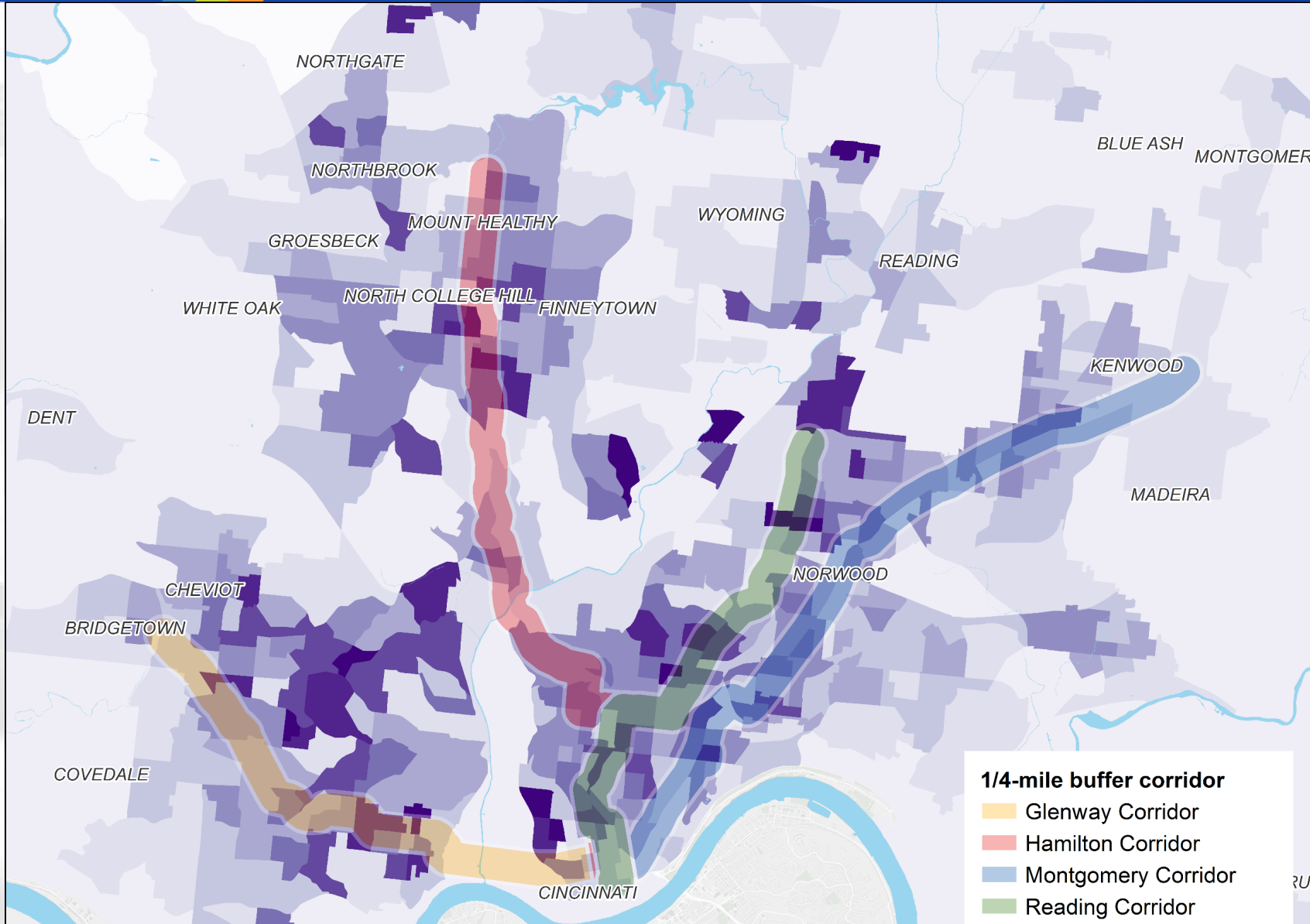
- ✓ Population & Density
- ✓ Demographics by Block Group
- ✓ Environmental Justice – Low Income – Minority – Zero Car Household Areas
- ✓ Employment Density & Activity Centers
- ✓ Transit Ridership & Performance
- ✓ On-Off Activity by Bus Stop
- ✓ Transit Delay Hotspots
- ✓ Corridor Travel Patterns (all modes)
- ✓ Traffic Conditions / Volumes, Left Turn Movement Locations, Delay Hotspots
- ✓ Roadway Geometry / Lanes / Parking
- ✓ Community & Neighborhood Plans and Initiatives
- ✓ Regional Plans
- ✓ Parcels with Development Potential

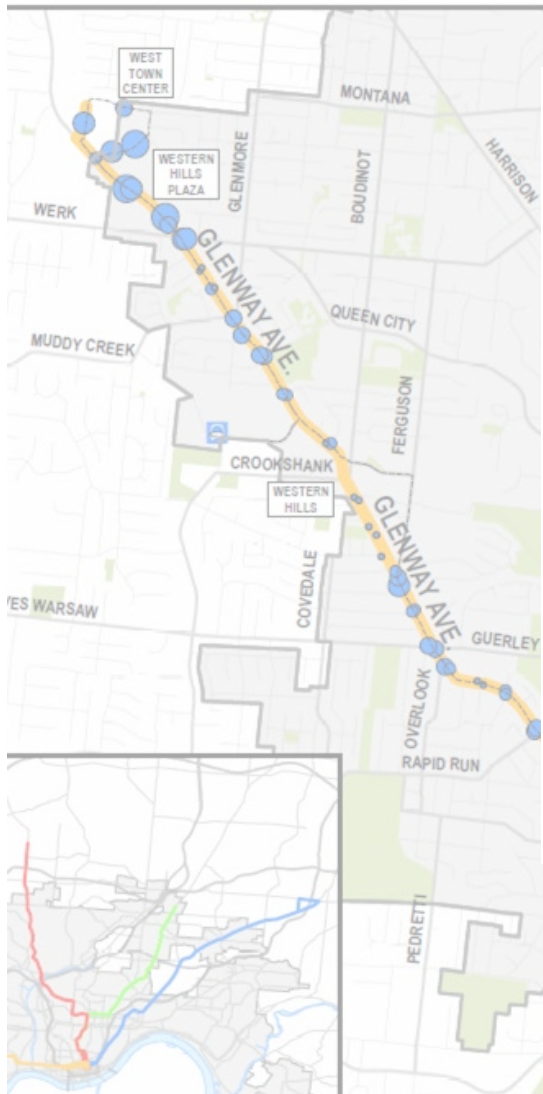


Origin-Destination Travel Markets

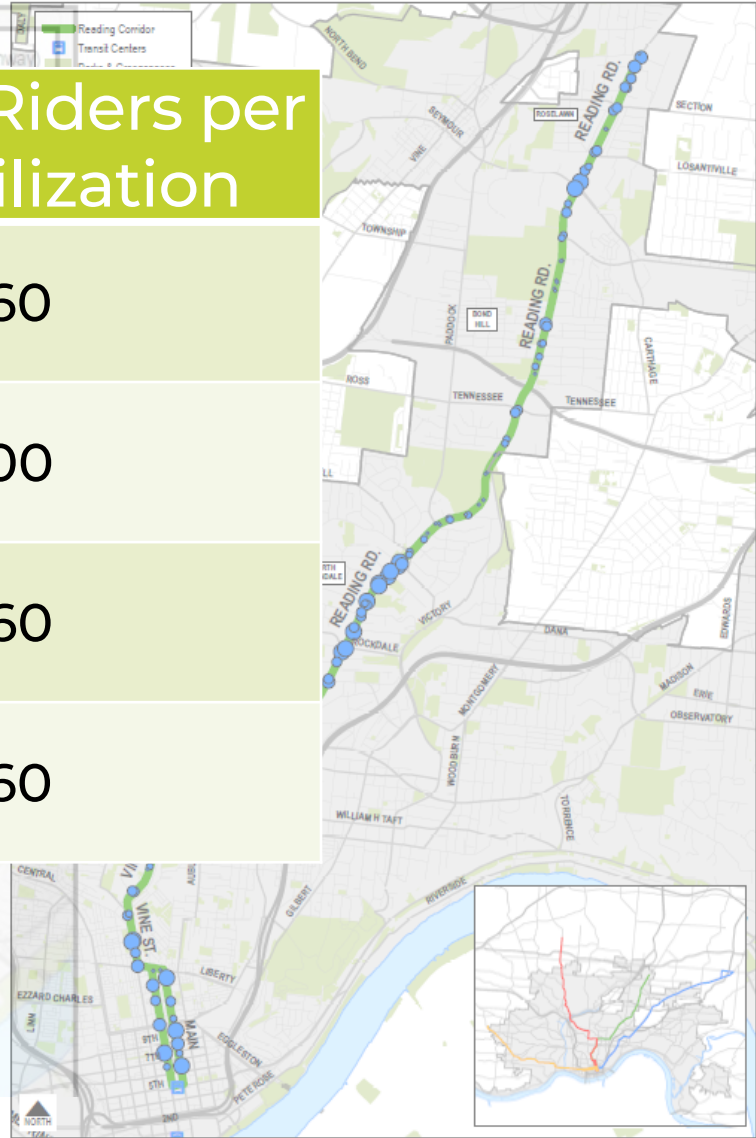




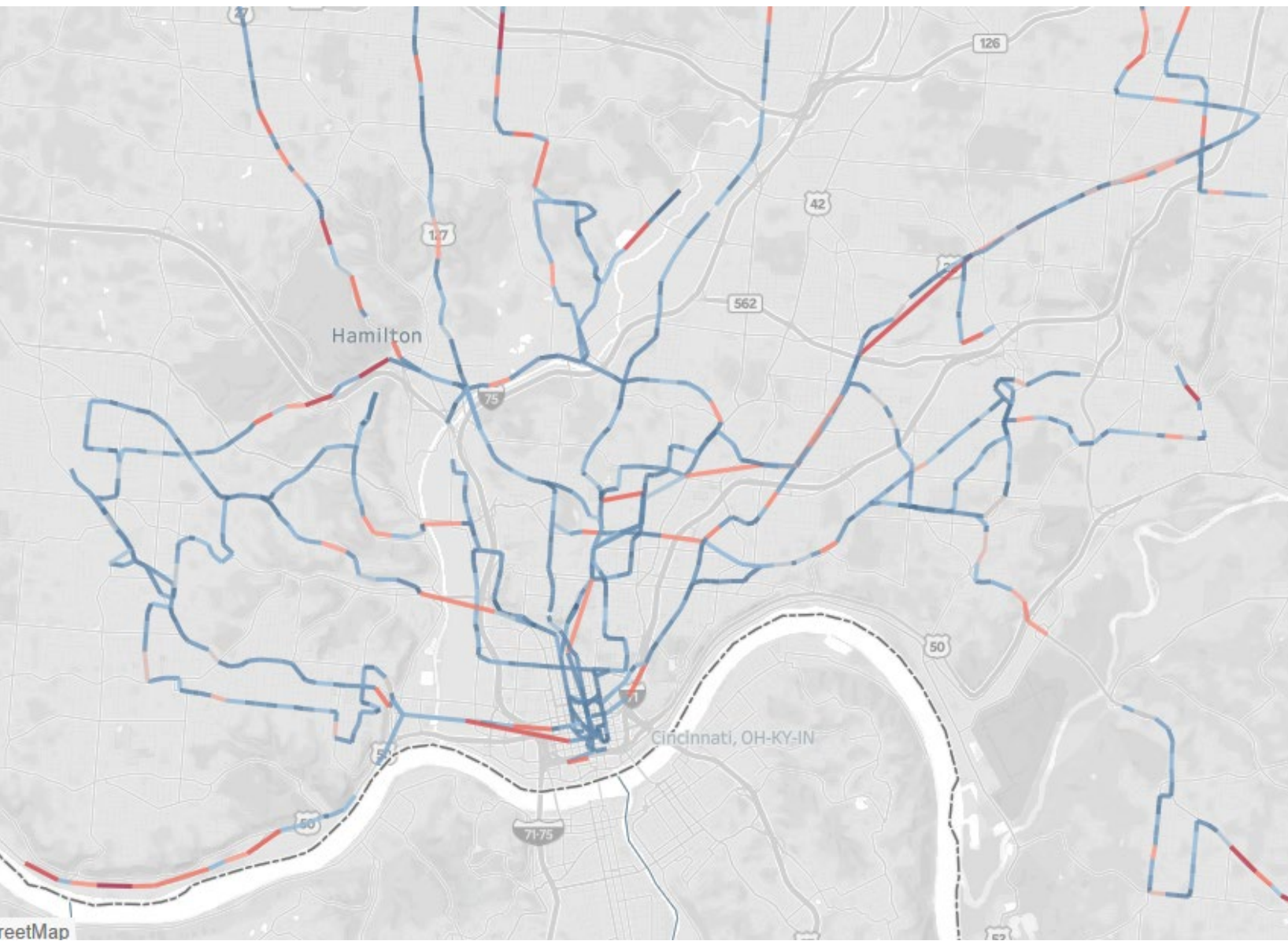




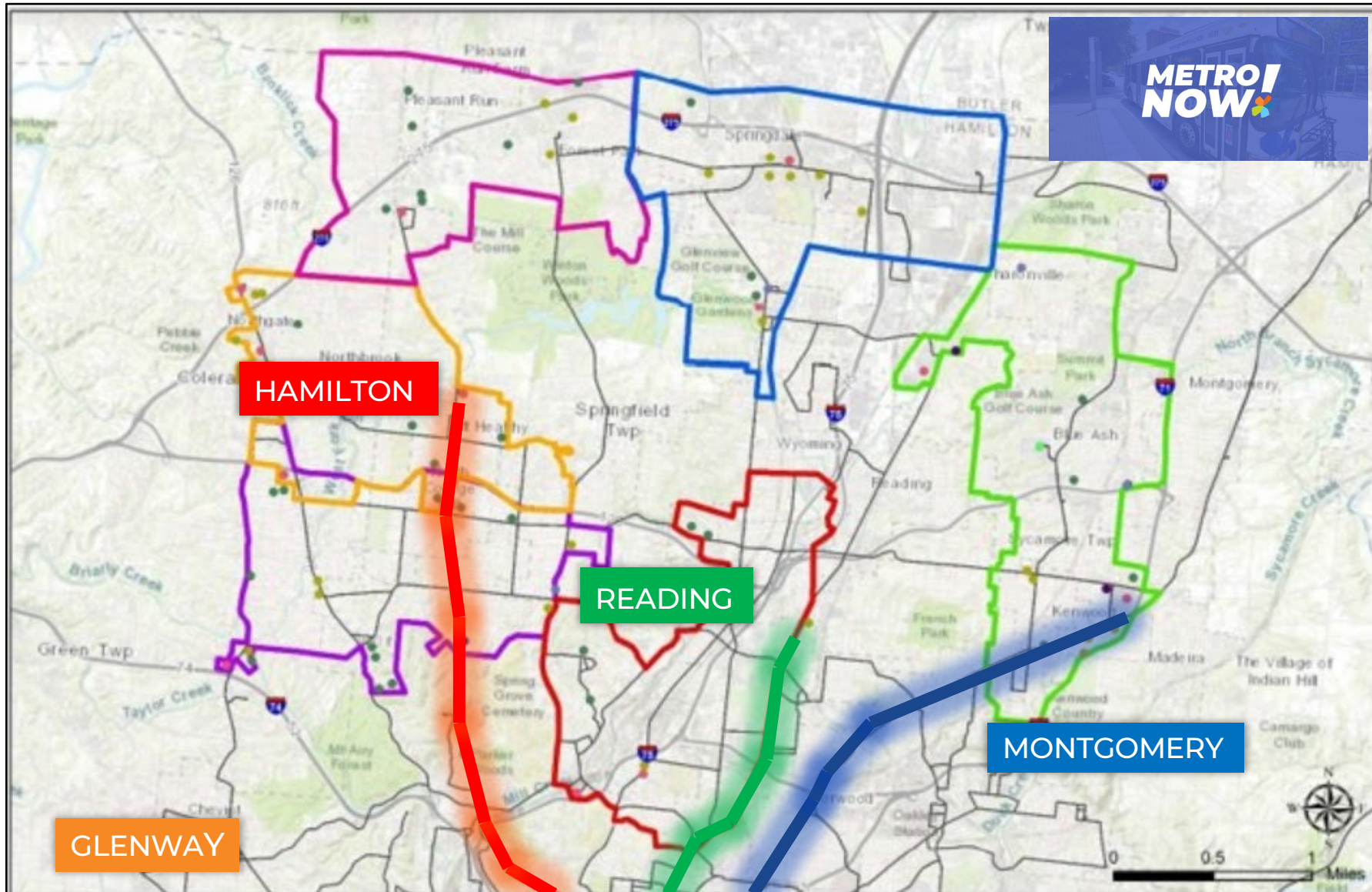
Corridor	Daily Riders	Average Riders per Mile Utilization
Glenway	3,400	360
Hamilton	5,800	500
Reading	6,400	760
Montgomery	3,200	260







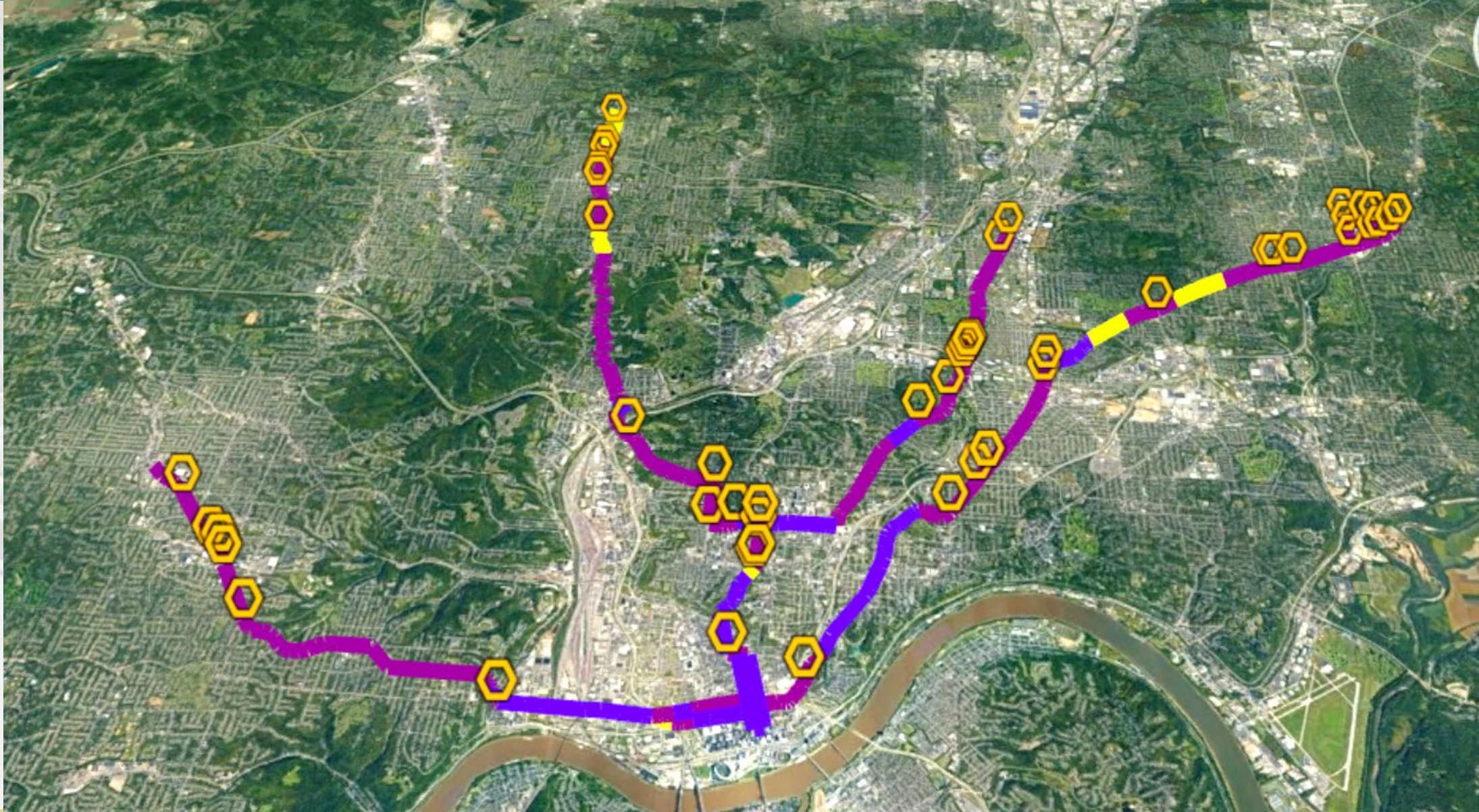
SORTA BRT ALTERNATIVES ANALYSIS: Reading Alignment



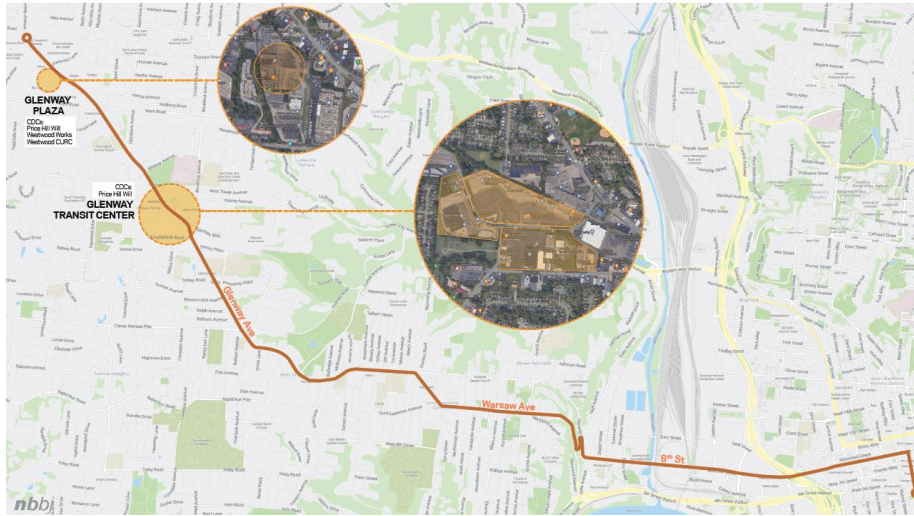
Corridor	Intermodal Centers / Connections
Glenway	Government Square Glenway Crossing Transit Center
Hamilton	Government Square Northside Transit Center Planned North College Hill Transit Center MetroNow Zone B MetroNow Zone C
Reading	Government Square Planned Uptown Intermodal Center MetroNow Zone F
Montgomery	Government Square Planned Walnut Hills Transit Center MetroNow Zone A



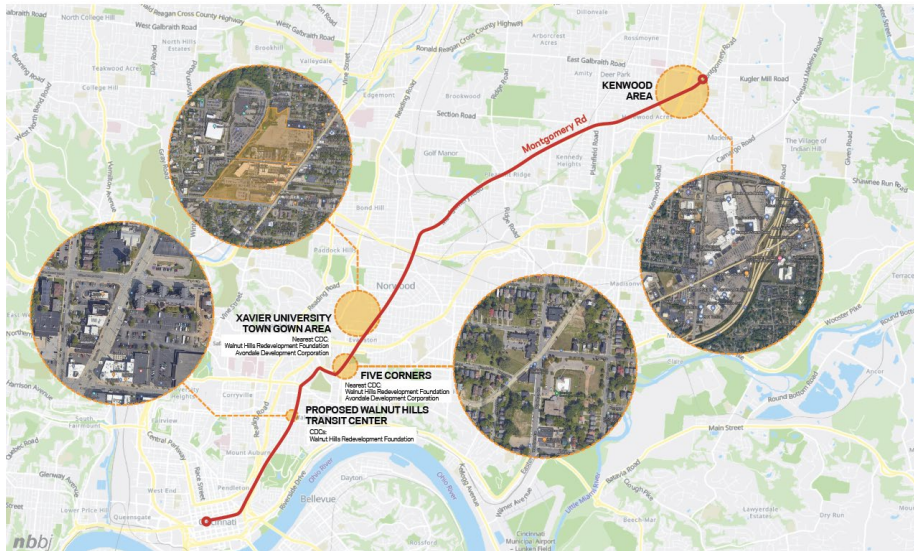
- Signalized left turn (constraint) 
- High daily traffic volume 
- Moderate daily traffic volume 
- Low daily traffic volume 



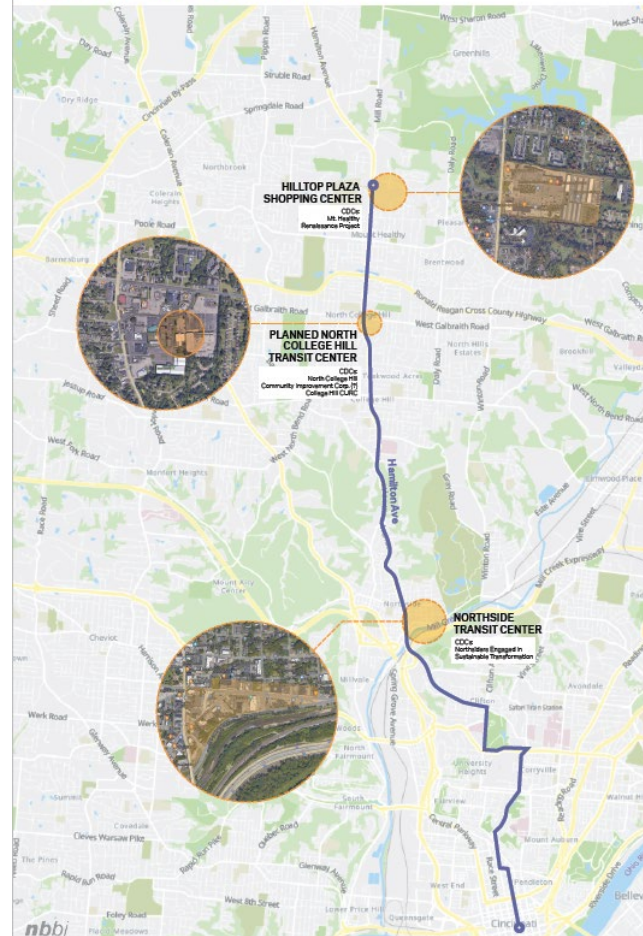
GLENWAY AVE CORRIDOR



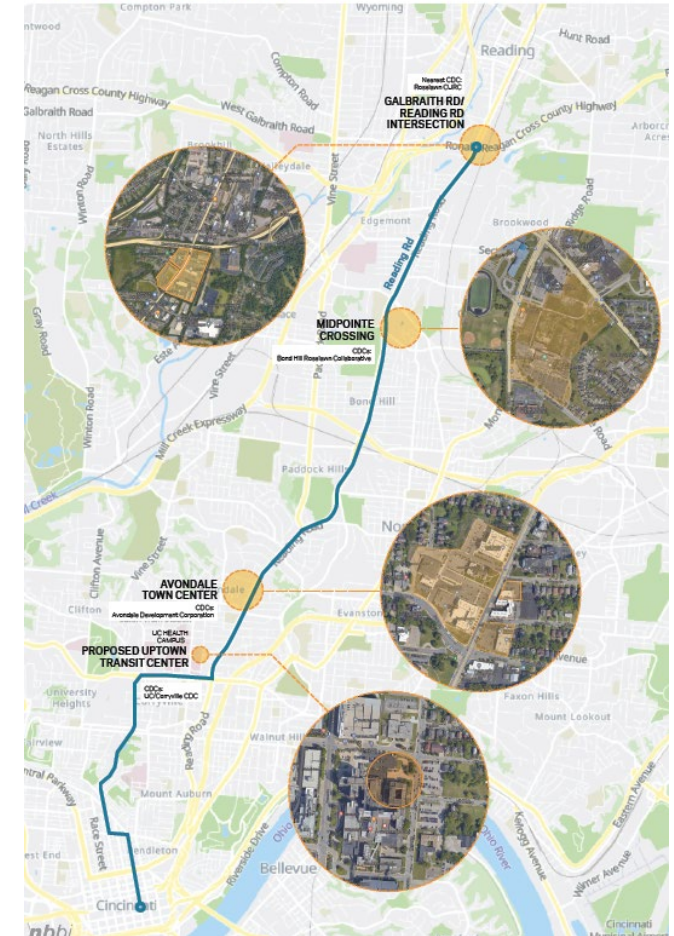
MONTGOMERY RD CORRIDOR



HAMILTON AVE CORRIDOR



READING RD CORRIDOR

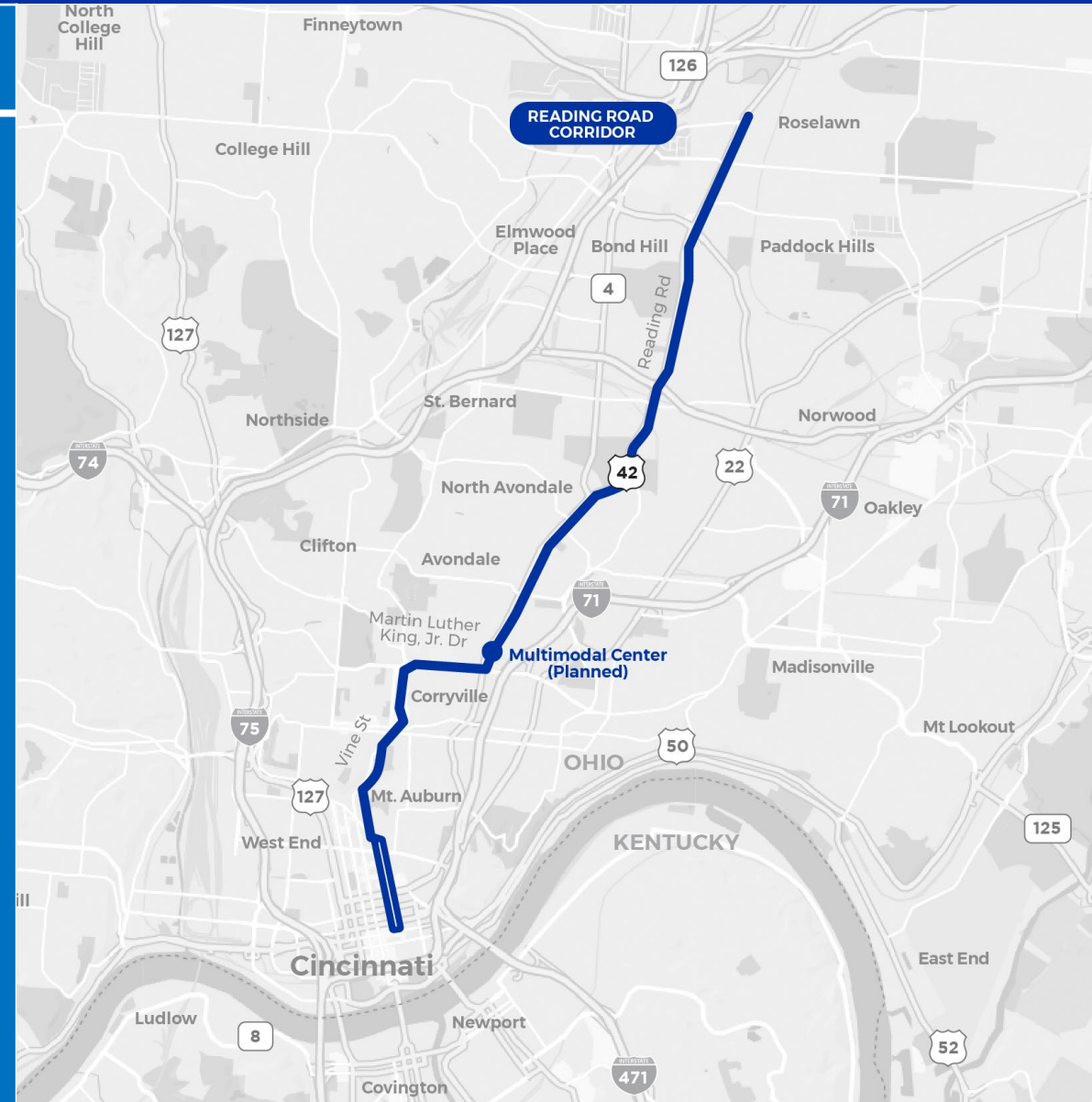


Corridor	Total Score
Glenway	35.9
Hamilton	42.7
Reading	48.7
Montgomery	27.6

Corridor	Total Score	Step 2 Development
Glenway	35.9	Enhanced Corridor
Hamilton	42.7	BRT Corridor
Reading	48.7	BRT Corridor
Montgomery	27.6	Enhanced Corridor

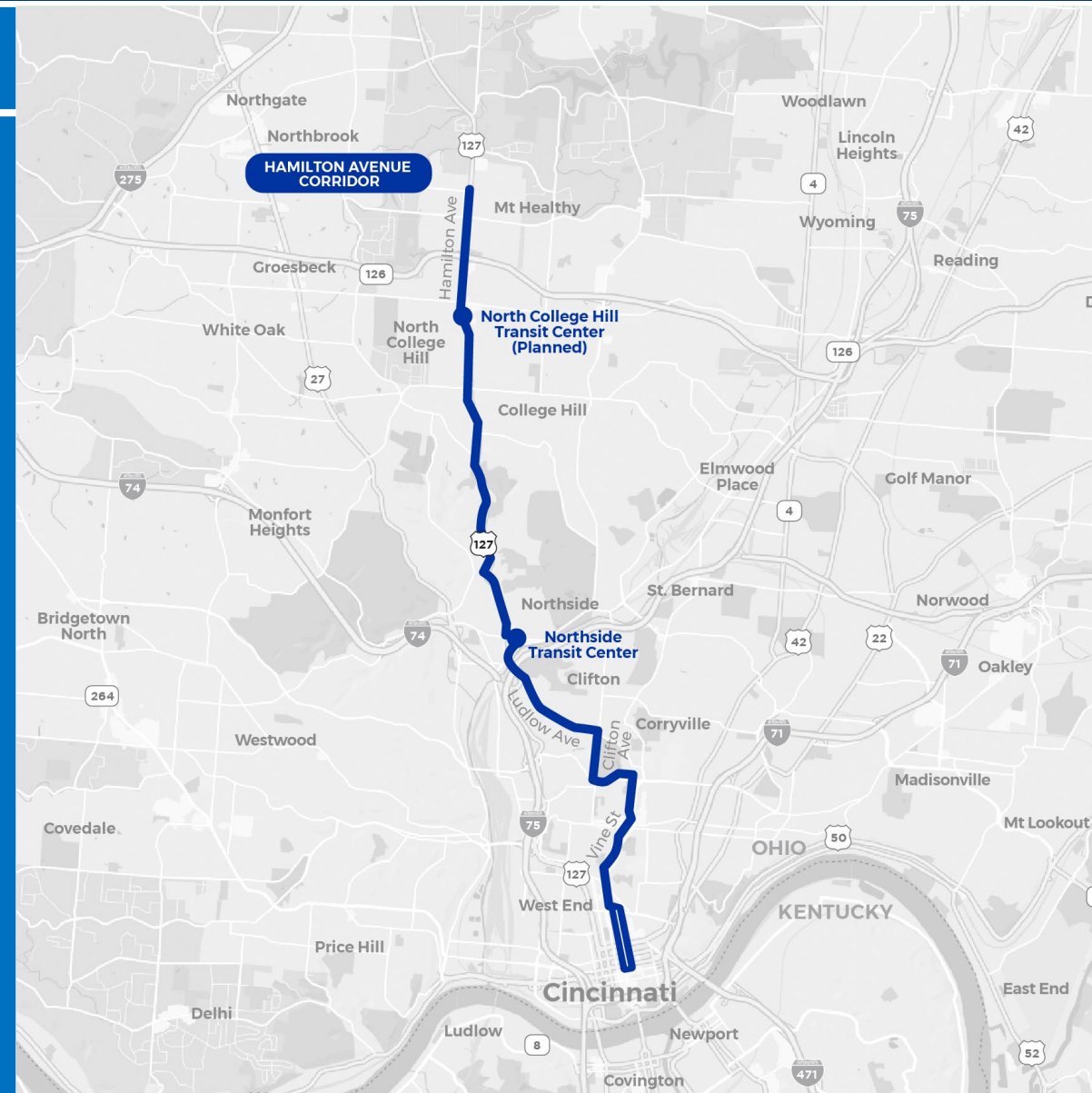
BRT Treatments

- ✓ Stations spaced every ½-1 mile to facilitate shorter travel times
- ✓ Prominent stations with passenger amenities, real-time info, level boarding, and neighborhood-compatible design
- ✓ Shared high-frequency Downtown-Uptown segment
- ✓ Bus-only and bus-priority lanes in key segments to improve travel speed
- ✓ Signal priority at key intersections to improve reliability
- ✓ Pedestrian access improvements
- ✓ Advance Transit-Oriented Development planning



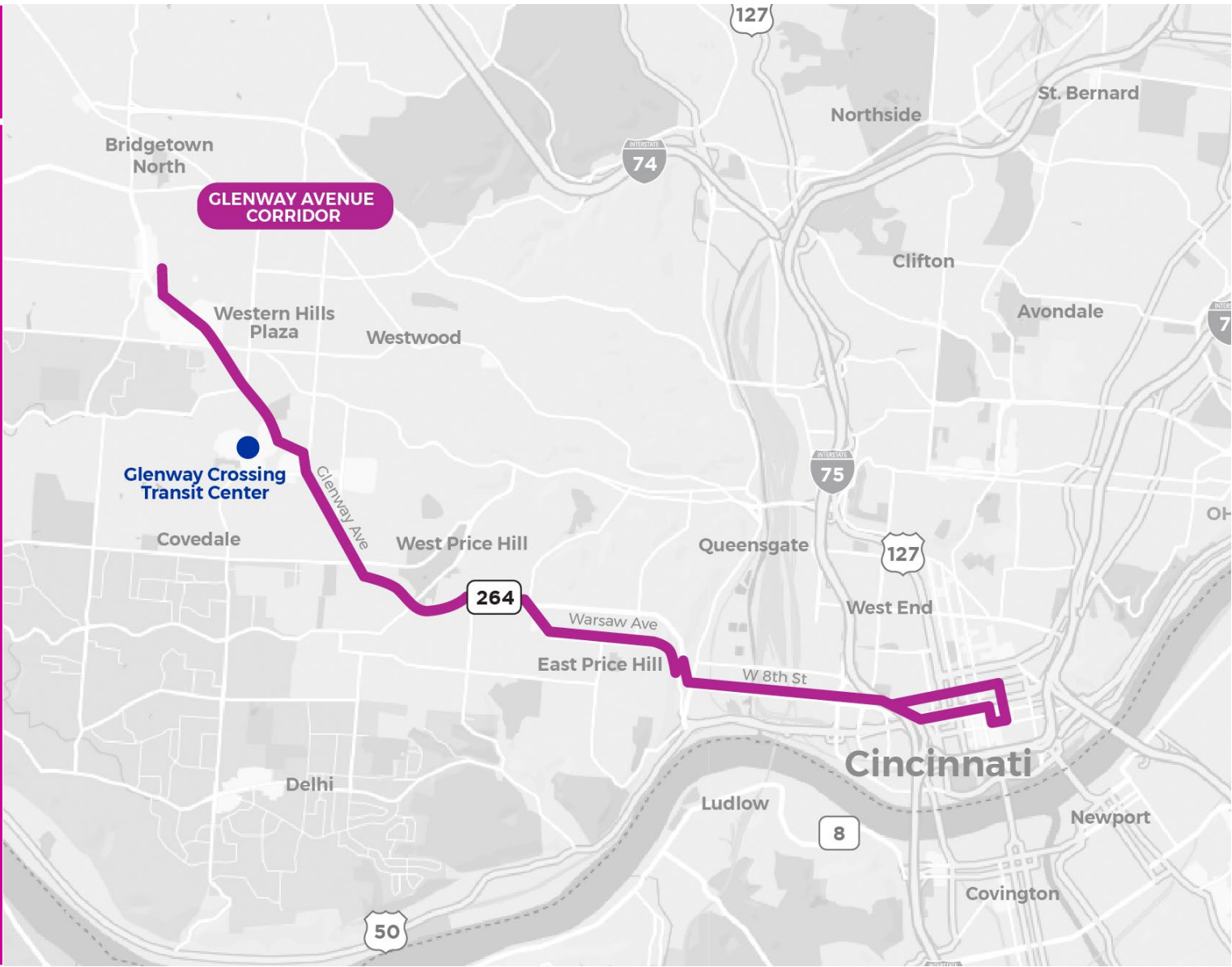
BRT Treatments

- ✓ Stations spaced every ½-1 mile to facilitate shorter travel times
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- ✓ Signal priority at key intersections to improve reliability
- ✓ Shared high-frequency Downtown-Uptown segment
- ✓ Pedestrian access improvements
- ✓ Advance Transit-Oriented Development Planning



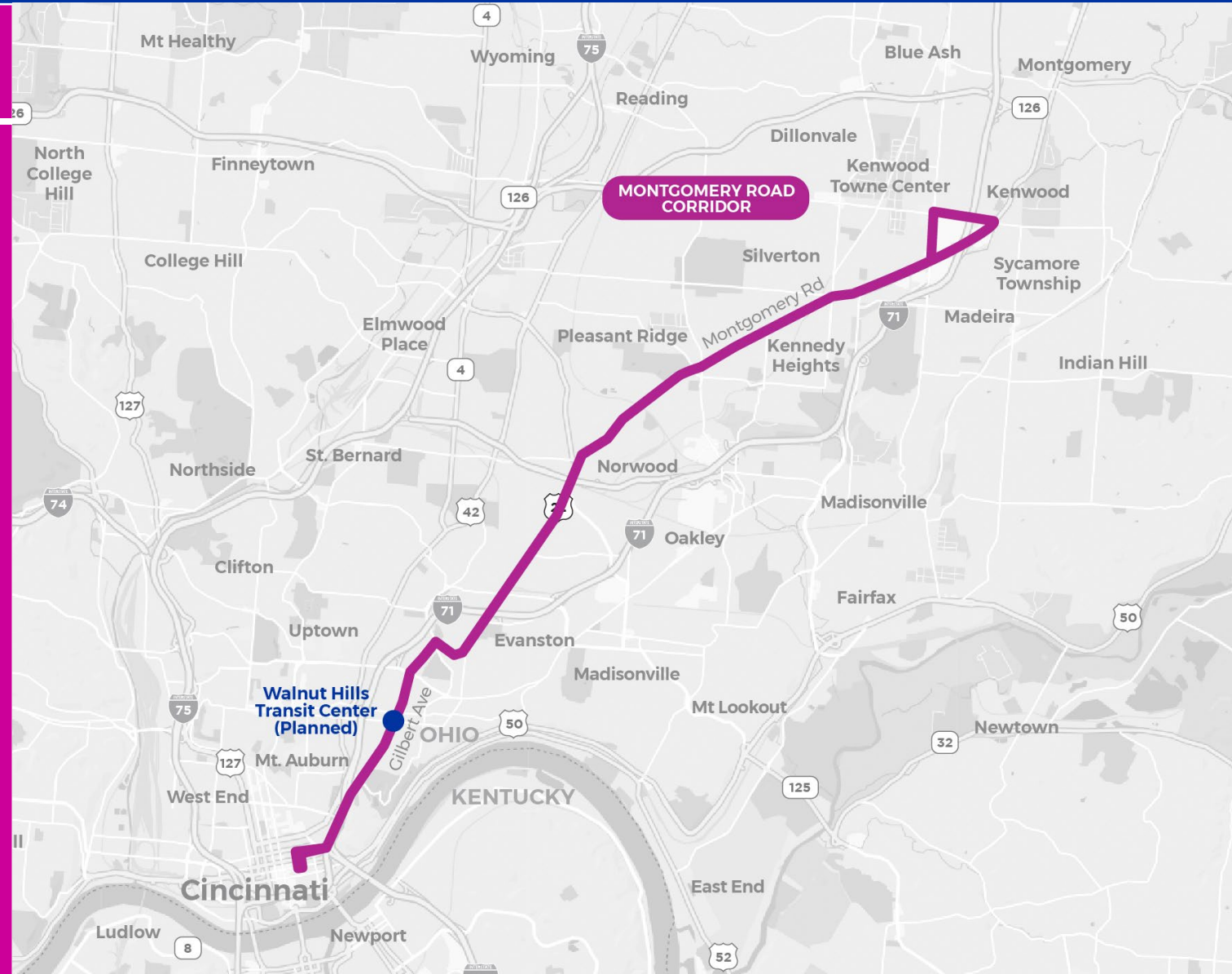
Enhanced Corridor Treatments

- ✓ More bus shelters & enhanced passenger amenities including seating, lighting, and real-time info
- ✓ Pedestrian access improvements
- ✓ Signal priority at key intersections to improve reliability
- ✓ Explore TOD opportunities
- ✓ Future inclusion in regional BRT network



Enhanced Corridor Treatments

- ✓ More bus shelters & enhanced passenger amenities, lighting, and real-time info
- ✓ Pedestrian access improvements
- ✓ Signal priority at key intersections to improve reliability
- ✓ Weekend service on Metro*Plus route
- ✓ Advance Walnut Hills Transit Center development
- ✓ Explore Transit-Oriented Development opportunities
- ✓ Future inclusion in regional BRT network

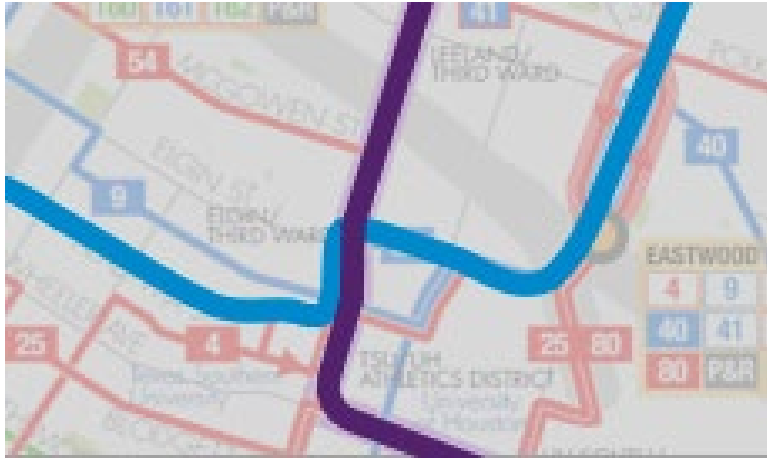




STEP 2

ALTERNATIVES DEVELOPMENT & DESIGN





Alignments

Alternative alignments in key segments

Terminus points / turnaround / layover locations



Rights-of-Way

Opportunities for Bus-Only Lanes and Bus-Priority Lanes

Impacts on traffic and on-street parking

Coordination with City of Cincinnati & other jurisdictions



Priority Treatments

Transit Signal Priority (TSP)

Queue jumps



Station Spacing & Locations

- ½ mile to 1-mile average spacing
- Serve key activity centers
- Major transit transfer points



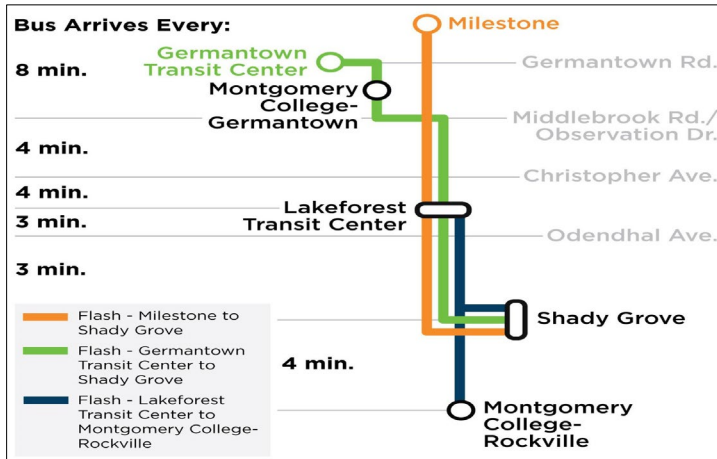
Station Design

- Passenger amenities
- Universal Accessibility
- Safety & lighting
- Pedestrian access



Connectivity

- Underlying local service
- Crosstown routes
- MetroNow & first/last mile services
- Park & Ride opportunities



Operating Plan

- Frequency
- Service hours (span of service)
- Travel speed
- Peak vehicle requirement

Transit Oriented Development Potential

- Overview of national BRT-TOD experience & lessons learned
- TOD assessment

Visualizations

- Maps & diagrams
- Key renderings



FTA Project Development

Letter of request

Small Starts / New Starts Capital Investment Program (CIG)

Grant competitiveness assessment

Ridership

Ridership Estimate

FTA-preferred STOP model

Coordination with OKI

Cost & Finance

Conceptual level

Capital & Operating

Financial Model

- ✓ Alignment and alignment segment options
- ✓ Recommended Right-of-Way and BRT priority treatments
- ✓ Stations
- ✓ Operating plan
- ✓ Cost & ridership estimates
- ✓ Financial plan
- ✓ Entry to FTA Project Development
- ✓ Entry to Preliminary Design & Engineering



STEP 2 OUTREACH PROGRAM



MESSAGING

<p>Two BRT Corridors are advanced for development and federal funding.</p> <p>Two Enhanced Corridors will receive service, facility, and access improvements.</p>	<p>Public feedback on improvements is essential.</p>	<p>Reinventing Metro will bring service improvements throughout the region.</p>
---	--	---

ACTIVITIES

<p>Stakeholder & Public Official Outreach</p>	<p>Public Survey</p>	<p>Public Meetings (In-Person & Virtual)</p>
<p>Pop-Up Events</p>	<p>Community Events</p>	<p>Website & Community Notifications</p>

STEP 2 SCHEDULE





JANUARY 2023

- ✓ Identify station locations
- ✓ Initiate conceptual corridor design
- ✓ Develop/refine outreach plan
- ✓ Continue development of financial model
- ✓ Entry to FTA Project Development



FEBRUARY 2023

- ✓ Continue/refine conceptual design station locations
- ✓ Prepare operating plan
- ✓ Develop initial ridership & cost estimates
- ✓ Finalize outreach activity schedule, develop materials
- ✓ Conduct stakeholder outreach



MARCH 2023

- ✓ Complete design
- ✓ Finalize cost & ridership estimates
- ✓ Conduct outreach activities
- ✓ Assess outreach results
- ✓ Finalize financial model
- ✓ Refine plans as needed



APRIL 2023

- ✓ Define Locally Preferred Alternative (LPA)



2022-2023

- ✓ Conduct and complete Alternatives Analysis
- ✓ Conduct public & stakeholder outreach
- ✓ Select Locally Preferred Alternative
- ✓ Enter FTA Project Development



2023-2025

- ✓ Conduct & complete detailed design & engineering
- ✓ Prepare Environmental documentation
- ✓ Continue public & stakeholder outreach
- ✓ Implement corridor enhancements



2025-2027

- ✓ Construction
- ✓ Focus public & stakeholder outreach on construction and service impacts
- ✓ Develop public education program

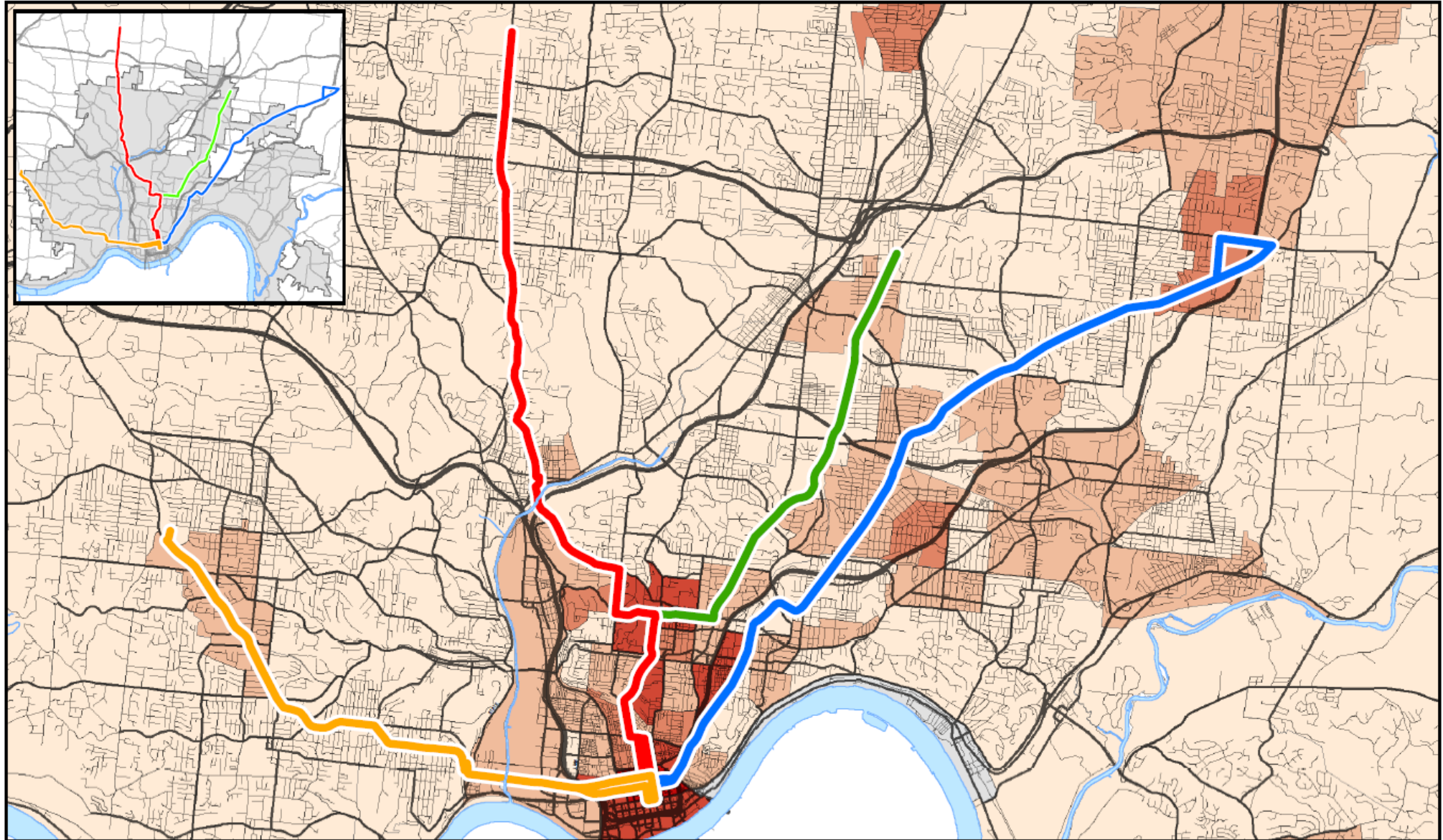


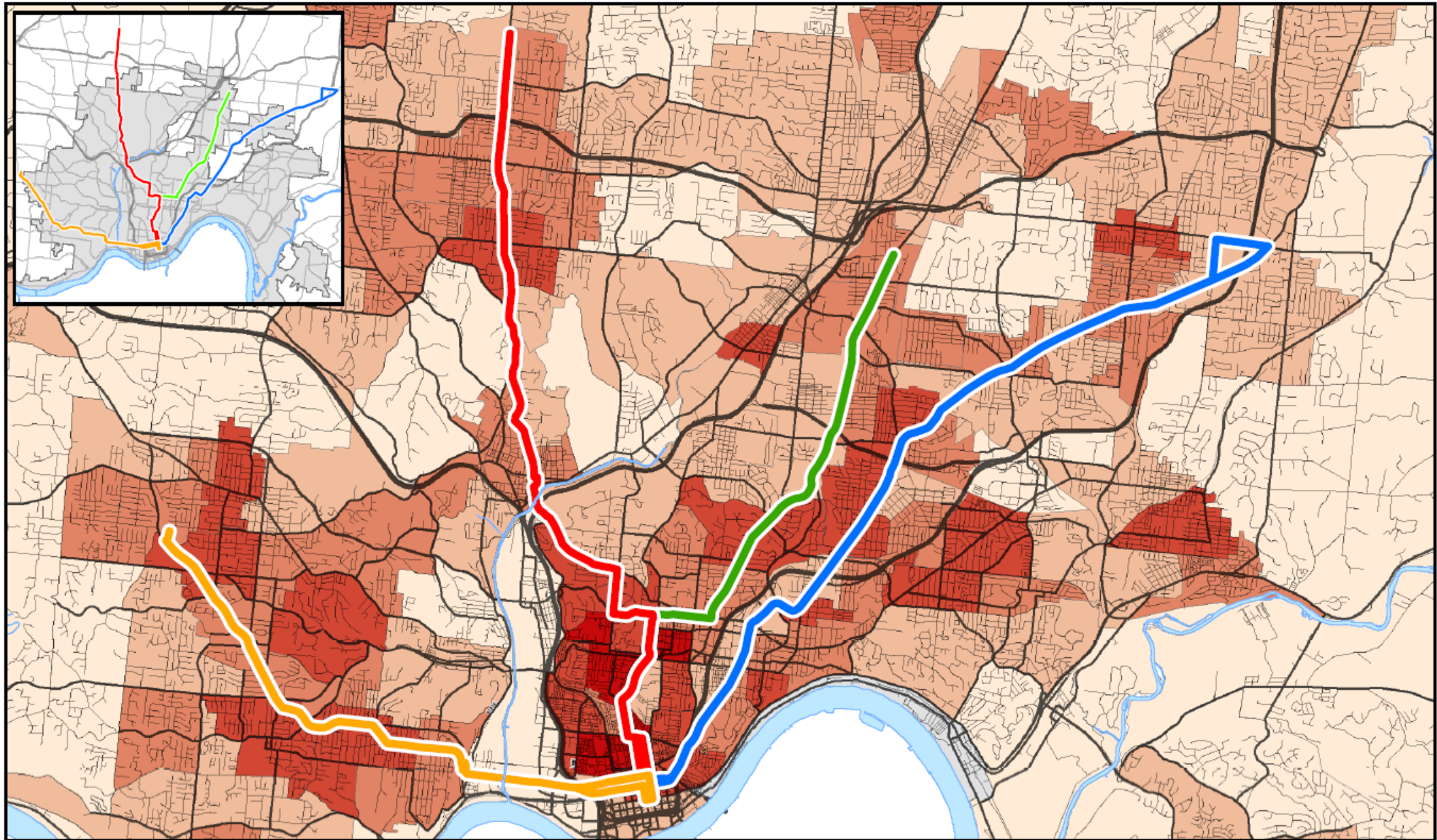
2027-2028

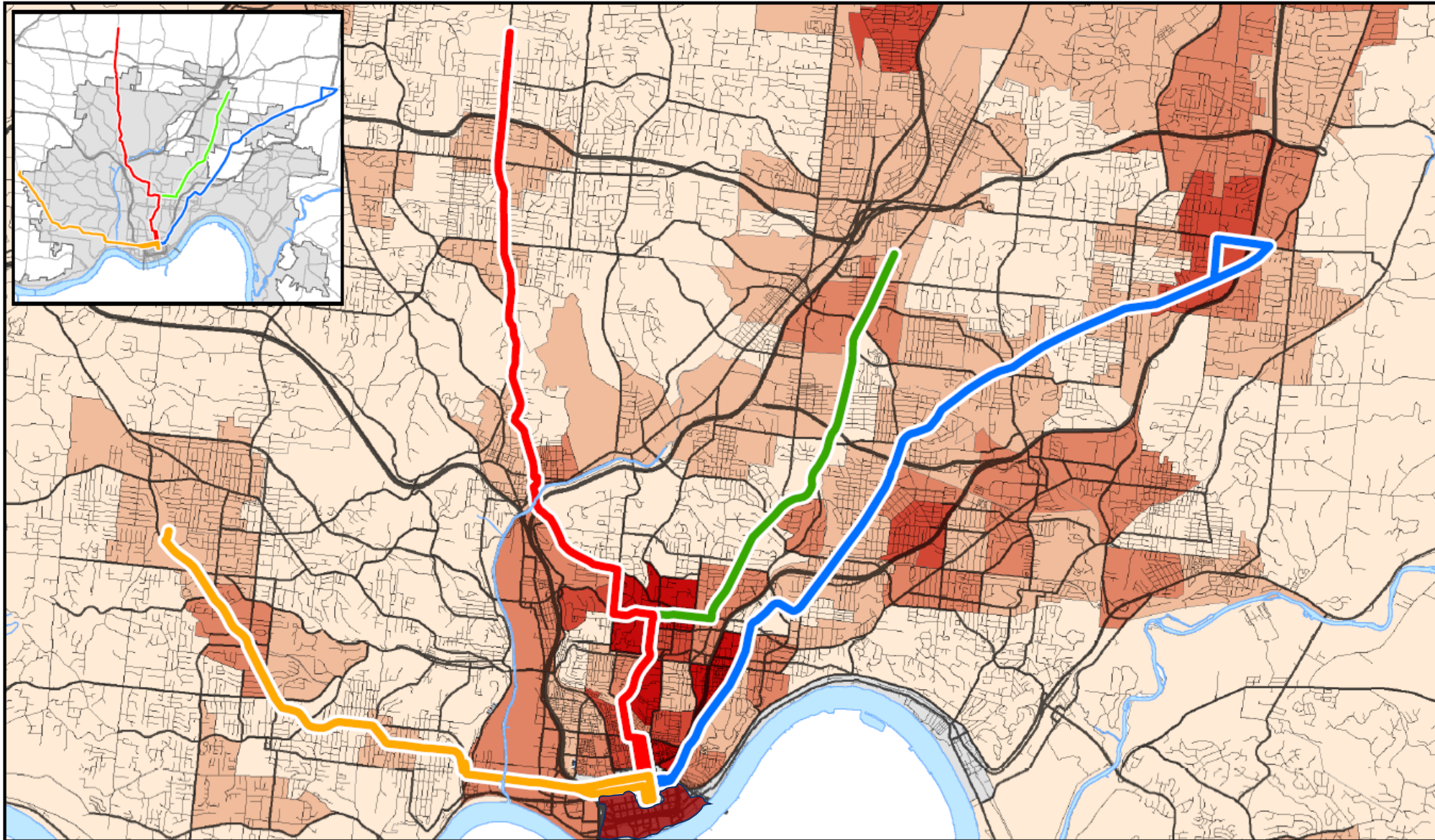
- ✓ Conduct public education program
- ✓ Begin service
- ✓ Initiate development of additional BRT corridors

Thank you







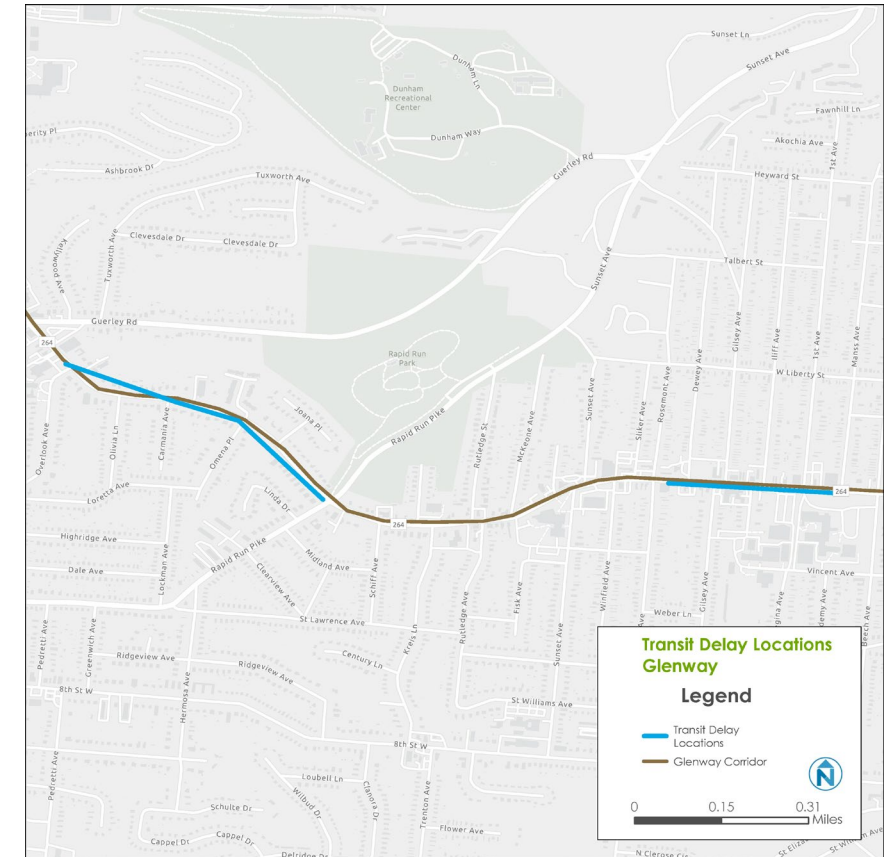
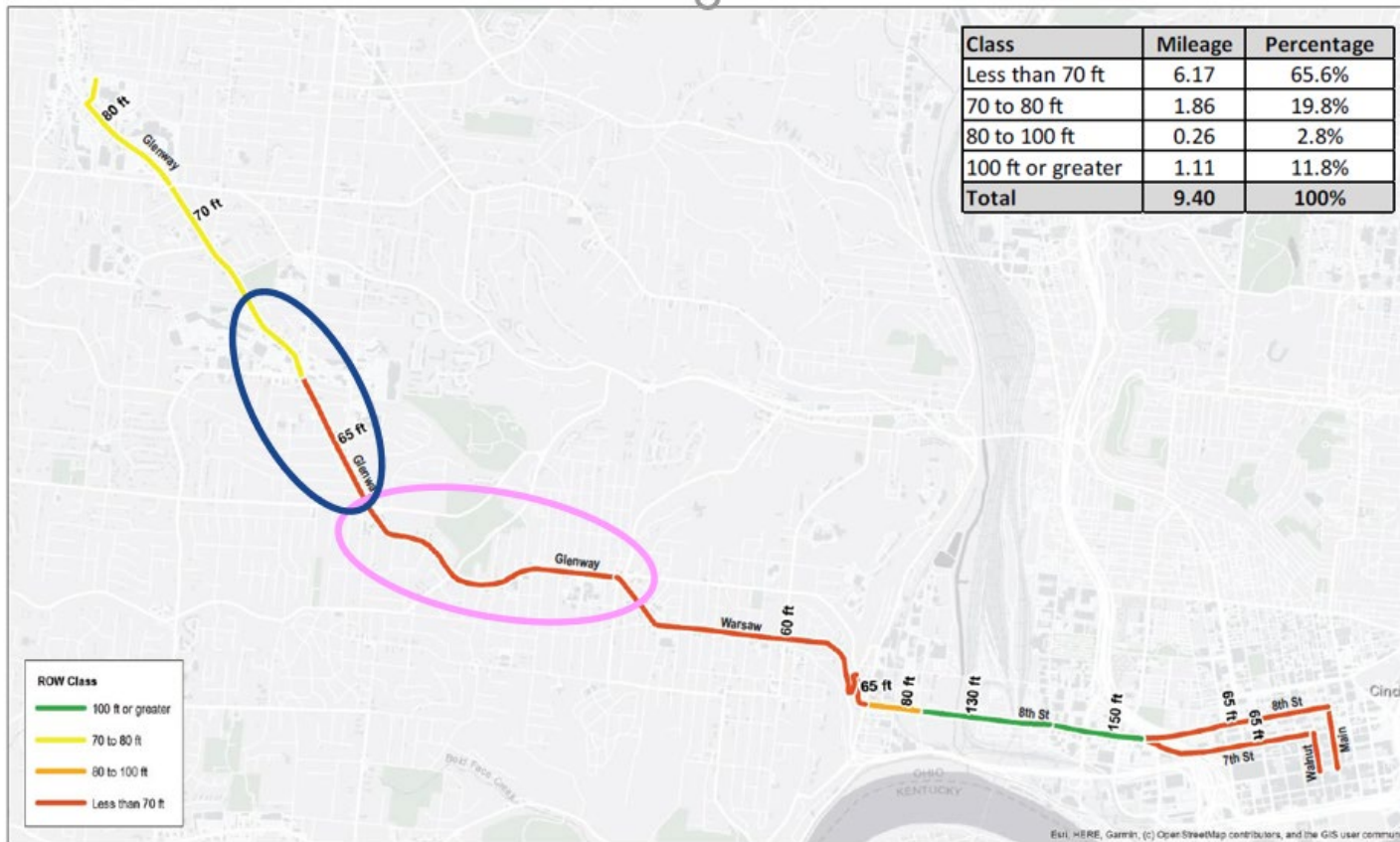


Corridor	Population / Employment Density	Activity Centers	Origin - Destination Travel Markets	Total Score
Glenway	2.0	4.0	4.0	10.0
Hamilton	5.0	4.0	4.0	13.0
Reading	5.0	5.0	5.0	15.0
Montgomery	3.0	3.0	1.0	7.0

	Glenway	Hamilton	Reading	Montgomery
Length	9.4 mi	11.6 mi	8.5 mi	12.2 mi
Weekday fixed route revenue bus trips	492	730	946	416
Normalized bus trips per mile	52.3	62.9	111.3	34.1

Corridor	Equity Index	Transit Utilization	Total Score
Glenway	2.0	3.0	5.0
Hamilton	3.0	5.0	8.0
Reading	5.0	5.0	10.0
Montgomery	2.0	3.0	5.0

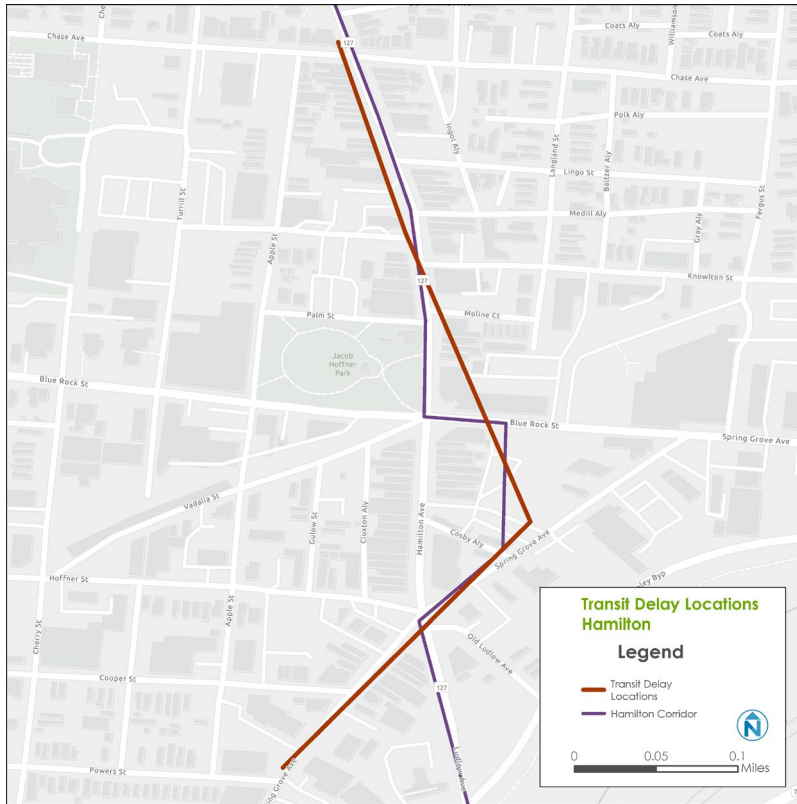
GLENWAY Transit Delay Hotspots



Highest delay: from Guerley Road to Manns Avenue

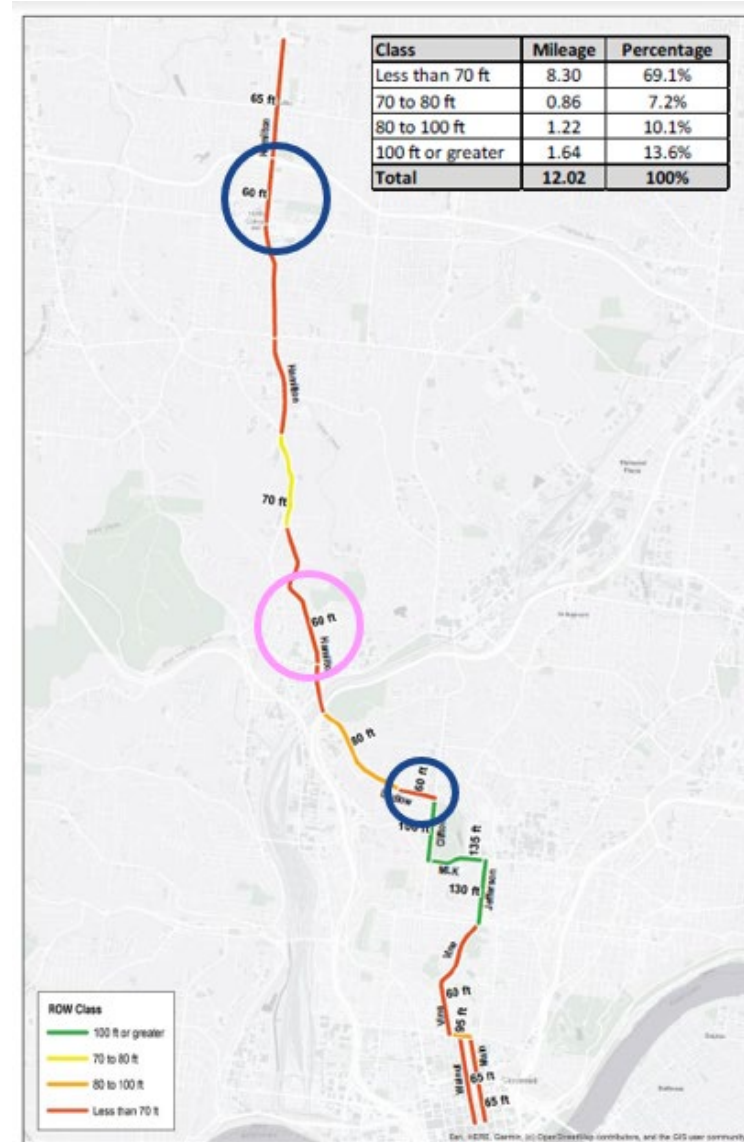
Additional locations: west of Nova Avenue to Ferguson Road

HAMILTON Transit Delay Hotspots



Highest delay: from Dooley Bypass to Chase Avenue

Additional locations: south of SR 126; Ludlow Ave north of E Clifton Avenue



READING

Transit Delay Hotspots



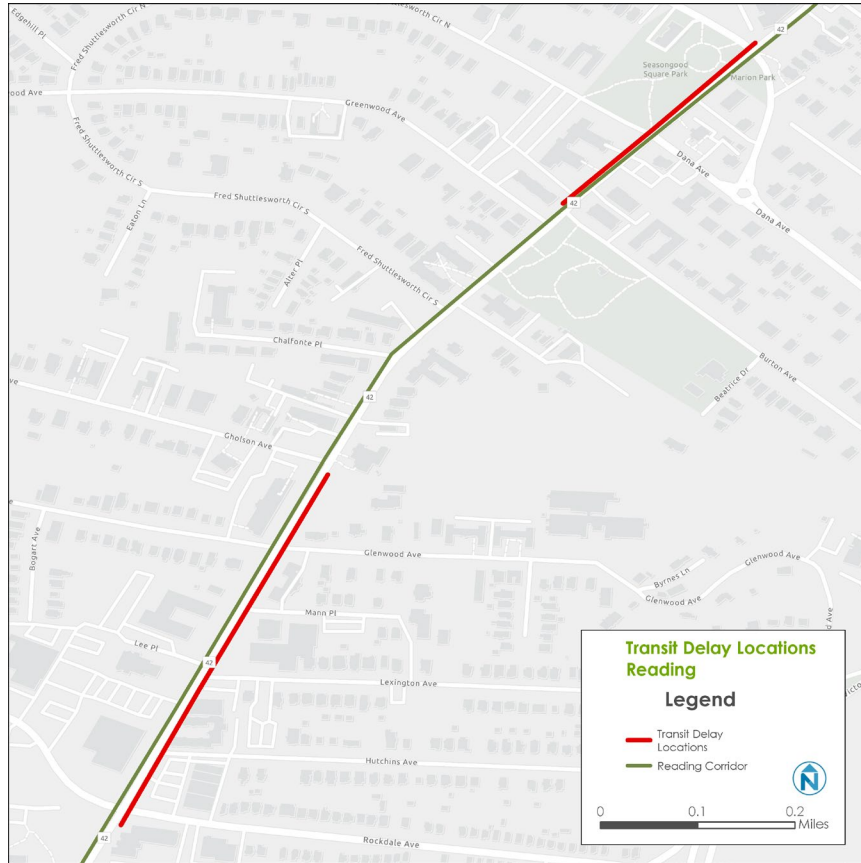
Highest delay: from Rockdale Avenue to Beachwood Avenue

Additional locations: MLK Jr Drive from Highland Avenue to Reading Road; Vine Street from Hollister to Thill Street; Reading Road from Clinton Springs Avenue to Fred Shuttlesworth Circle

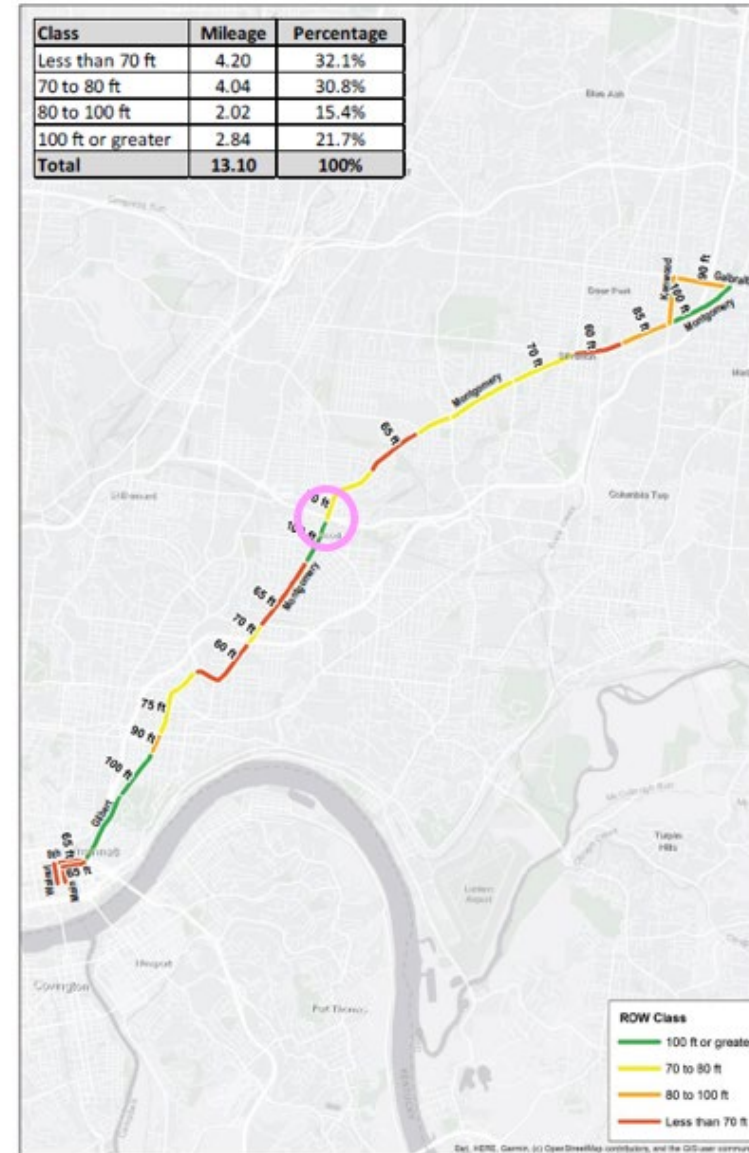


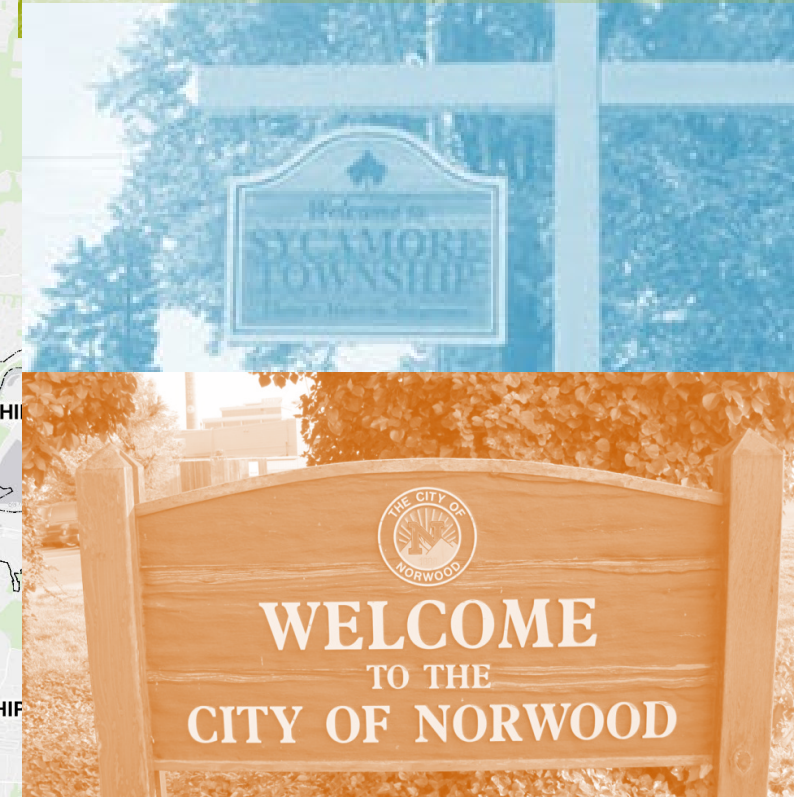
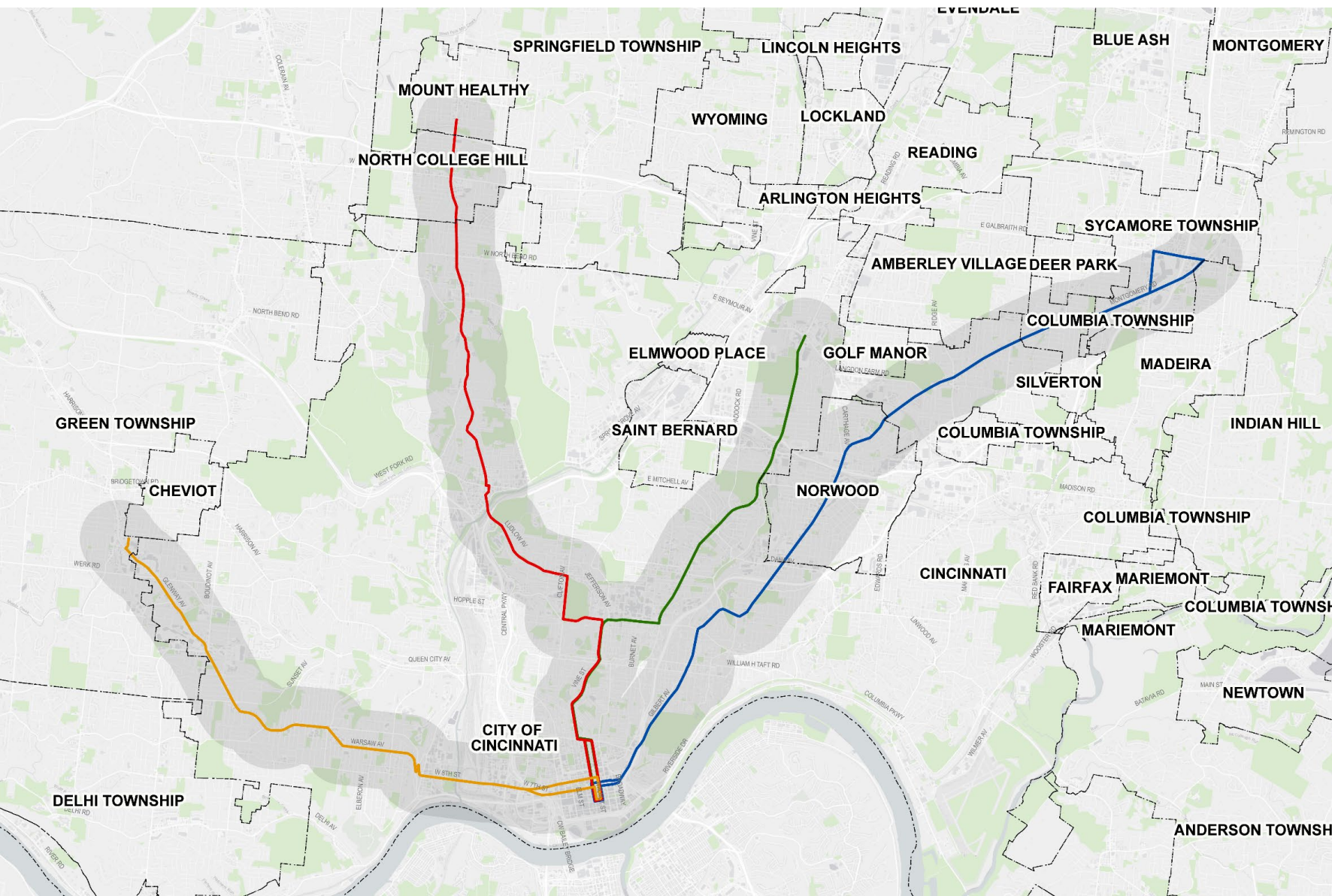
MONTGOMERY

Transit Delay Hotspots



Highest Delay: from Indian Mound Avenue to Maple Avenue





1 Population Density

2 Employment Density

3 Origin-Destination Travel Market Analysis

4 Activity Centers

1 Equity Index

2 Transit Utilization

1

Existing Ridership

2

Transit Delay & Reliability

3

Intermodal Facilities & Service

Corridor	Existing Ridership	Transit Delay and Reliability	Intermodal Facilities & Service	Total Score
Glenway	2.0	4.0	2.7	8.7
Hamilton	4.0	3.0	3.3	10.3
Reading	4.0	2.5	3.0	9.5
Montgomery	2.0	3.0	2.3	7.3

1 Traffic Conditions & Congestion

2 Roadway Geometry

Corridor	Traffic Conditions / Congestion	Roadway Geometry	Total Score
Glenway	2.7	3.5	6.2
Hamilton	2.3	3.6	5.9
Reading	2.7	4.0	6.7
Montgomery	2.0	3.8	5.8

1 Third Party Jurisdictions

2 Transit Oriented Development Opportunities

Corridor	Third Jurisdictions	Transit Oriented Development Opportunities	Total Score
Glenway	4.5	1.5	6
Hamilton	3.5	2	5.5
Montgomery	1.5	1	2.5
Reading	4.5	3	8.5

January 2023

ACTION ITEM- APPROVAL OF ADSPOSURE CONTRACT AMENDMENT

STRATEGIC PLAN GOAL / OBJECTIVE

- Operational Excellence

RECOMMENDATION

Approval of a resolution authorizing the CEO/General Manager/Secretary-Treasurer or Senior Director of Procurement to execute a contract with Advertising Vehicles, Inc. dba Adspposure on behalf of SORTA at a cost not to exceed \$900,187.

FINANCIAL CONSIDERATIONS

- This contract will start on the date of execution, which will occur immediately following Board approval, and will expire on December 31, 2025.
- The budgeted amount will not exceed \$900,187.
- This expenditure will be funded local capital funds.

BUSINESS PURPOSE

- SORTA currently holds several contracts with Adspposure for the provision of advertising on buses and shelters, the installation and maintenance of bus shelters, and the provision of bus wrap services.
- Each previous agreement will be replaced with this agreement, once approved and executed.
- In addition to currently provided services, SORTA will be purchasing eighteen (18) electronic data kiosks for deployment at transit centers and other strategic bus stops throughout the system.

PROCUREMENT CONSIDERATIONS

- This is a hybrid firm fixed price contract (kiosk purchase) and indefinite delivery, indefinite quantity contract (bus wrapping services).
- This contract will remain effective until December 31, 2025.
- This is a non-competitive sole source award.

D/M/WBE CONSIDERATIONS

- The contract will be issued as a Sole Source award.
- No D/M/WBE participation is possible.

LEGAL CONSIDERATIONS

- Section 306.43 of the Ohio Revised Code authorizes SORTA to contract for the provision of goods and services.

SUBMITTED BY:



John Edmondson
Sr. Director of Procurement



Darryl Haley
CEO/General Manager Secretary-Treasurer



PROCUREMENT SUMMARY & AWARD ANALYSIS

PROJECT INFORMATION

Project Number: 101-2022

Short Description: Consolidation of multiple contract awards to the same vendor for similar work (bus advertising, shelter advertising, bus stop amenities, etc.)

Procurement Specialist: Angela Meade

Department: Strategic Planning, Development, and Innovation

Project Manager: Steve Anderson

PROJECT PLANNING

Long Description: Consolidation of contracts 13-05 (vehicle advertising) and 32-2019 (bench/shelter advertising) as well as multiple individual purchase orders for bus wrapping services and the purchase of bus stop amenities (electronic data kiosks).

Funding Source: Local

Budget Year(s): 2023-2025

Cost Estimate: Fed \$ 0

Budget Approved? (y/n) Y

St \$ 0

Loc \$900,187

Total \$900,187

List of Grants (if applicable): N/A

Planning Notes or Comments: Consolidation of two revenue contracts and multiple individual purchase orders

CONTRACT AWARD INFORMATION

Vendor: Advertising Vehicles, Inc. dba Adsposure

Contract Type: Firm-fixed/IDIQ

Start

End

Award Amnt: Full NTE \$900,187

Full Term Period:

Exec

12/31/2025

Contract Award Notes or Comments:

January 2023

ACTION ITEM- APPROVAL OF INTERGOVERNMENTAL AGREEMENT WITH THE UNIVERSITY OF CINCINNATI DAAP

STRATEGIC PLAN GOAL / OBJECTIVE

- Operational Excellence

RECOMMENDATION

Approval of a resolution authorizing the CEO/General Manager/Secretary-Treasurer or Senior Director of Procurement to execute a contract with University of Cincinnati College of Design, Art, Architecture, and Planning, School of Planning ("UC/DAAP") on behalf of SORTA at a cost not to exceed \$602,340.

FINANCIAL CONSIDERATIONS

- This contract will start on the date of execution, which will occur immediately following Board approval, and will expire on December 31, 2025.
- The budgeted amount will not exceed \$602,340.
- This expenditure will be funded local funds.

BUSINESS PURPOSE

- SORTA currently has more than 3,000 bus stops throughout its transit system.
- Ongoing efforts are needed to analyze service activity at each stop to determine appropriate passenger amenities are deployed in a manner that maximizes the customer experience.
- Additional efforts are needed to increase community involvement in bus stop amenities design for shelters, benches, and other such amenities that reflect the unique characteristics of the neighborhoods where stops are located.

PROCUREMENT CONSIDERATIONS

- This is an indefinite delivery, indefinite quantity contract with a fixed hourly rate for faculty and student services.
- This contract will remain effective until December 31, 2025 and has one (1) 3-year option.
- This is a non-competitive sole source award.

D/M/WBE CONSIDERATIONS

- The contract will be issued as a Sole Source award.
- No D/M/WBE participation is possible.

LEGAL CONSIDERATIONS

- Section 306.43 of the Ohio Revised Code authorizes SORTA to contract for the provision of goods and services.

SUBMITTED BY:


John Edmondson
Sr. Director of Procurement


Darryl Haley
CEO/General Manager Secretary-Treasurer



PROCUREMENT SUMMARY & AWARD ANALYSIS

PROJECT INFORMATION

Project Number: 12-2023
Short Description: Planning and Development Task Order Contract
Purchasing Specialist: Jason Roe
Department: Planning Development and Innovation
Project Manager: Steve Anderson

PROJECT PLANNING

Long Description: Develop an intergovernmental agreement that provides SORTA a reoccurring resource of assistance with task associated with urban planning projects.

Funding Source:	Local	Budget Year(s):	2023-2028
Cost Estimate:	Fed 0	Budget Approved? (y/n)	Y
	St 0		
	Loc 0		
Total	\$602,340		

List of Grants (if applicable): NA

Planning Notes or Comments: The University of Cincinnati (“UC/DAAP”), a state institution of higher education for College of Design, Art, Architecture and Planning, is a willing partner to provide resources in perpetuity towards SORTA Planning and Development task related to mass transit service design, service evaluation, analysis, and passenger amenities.

SOLICITATION INFORMATION

Solicitation Type:	Sole Source	Open Date:	10/3/2022	Close Date:	1/10/2023
DBE Goal %:	0	SBE Goal %:	0		
Vendor Outreach:	Total Firms:	1			
	<i>DBE Firms:</i>	0 (targeted)			
	<i>SBE Firms:</i>	0 (targeted)			

Email Firms: 0 (targeted)

Public Purch.: NA (broadcast)

Vendor Responses: Total Downloads: NA

Total Submissions: 1

Non-responsive Submissions: NA

Non-responsive Determination: NA

Vendor Recommendation: The University of Cincinnati (“UC/DAAP”)

Solicitation Notes or Comments: Per Ohio Revised Code, agreements between public entities are not subject to competitive requirements.

CONTRACT AWARD INFORMATION

Vendor: The University of Cincinnati (“UC/DAAP”)

Contract Type: Intergovernmental Agreement

Start

End

Award Amnt: Full NTE \$602,340

Full Term Period: 1/25/2023

1/24/2028

Base Term \$286,110

Option 1 \$316,230

	2023		2024		2025		2026*		2027*		2028*	
	min	max	min	max	min	max	min	max	min	max	min	max
Assistant Professor	\$62	\$76	\$70	\$85	\$72	\$87	\$74	\$90	\$76	\$92	\$79	\$95
Associate Professor	\$74	\$105	\$83	\$117	\$85	\$121	\$88	\$125	\$90	\$128	\$93	\$132
Professor	\$102	\$148	\$114	\$165	\$118	\$170	\$122	\$175	\$125	\$180	\$129	\$186
PhD student	\$35.41		\$37.83		\$38.24		\$39.39		\$40.57		\$41.79	
Graduate	\$24.54		\$26.22		\$26.50		\$27.30		\$28.11		\$28.96	
Undergraduate	\$16.83		\$17.98		\$18.17		\$18.72		\$19.28		\$19.85	

*Includes annual 3% escalator to be adjusted with the passage of the UC collective bargaining agreement

Award-to-Estimate Ratio (Award/Estimate): 1.0 (≤ 1.0 goal)

Award-to-Proposal Ratio (Award/Proposal): 1.0 (≤ 1.0 goal)

Negotiated Savings from Proposed Amount: NA (≥ \$0.00 goal)

Determination of Price Reasonableness: Price has been deemed fair and reasonable based on the terms of the collective bargaining agreement governing University faculty and student services.

Contract Award Notes or Comments: The University of Cincinnati (“UC/DAAP”), has the capacity to perform these services in all respects and is recommended for award.

EXECUTIVE LEADERSHIP REVIEW

Board Approval Required (Y/N): Y

Justification (if Board approval not required): NA

Action Item Submission Date: 1/11/2023

Committee Review Date: 1/17/2023

Board Review Date: 1/24/2023

By signing below, you affirm that you have reviewed and concur with the information contained in this Procurement Summary & Award Analysis.

Dir. of Procurement:  . **Date:** 1/11/2023

January 2023

ACTION ITEM- APPROVAL OF CONTRACT WITH VERIZON WIRELESS FOR WI-FI SERVICES

STRATEGIC PLAN GOAL / OBJECTIVE

- Operational Excellence

RECOMMENDATION

Approval of a resolution authorizing the CEO/General Manager/Secretary-Treasurer or Senior Director of Procurement to execute a contract with Verizon Wireless on behalf of SORTA at a cost not to exceed \$672,800.

FINANCIAL CONSIDERATIONS

- This contract will start on the date of execution, which will occur immediately following Board approval, and will expire on December 31, 2025.
- The budgeted amount will not exceed \$672,800.
- This expenditure will be funded local operating funds.

BUSINESS PURPOSE

- SORTA provides wi-fi services on all revenue service vehicles.
- Verizon Wireless is the wireless service provider for SORTA.

PROCUREMENT CONSIDERATIONS

- This is a firm fixed price contract.
- This contract will remain effective until December 31, 2025.
- This is a non-competitive sole source award.

D/M/WBE CONSIDERATIONS

- The contract will be issued as a Sole Source award.
- No D/M/WBE participation is possible.

LEGAL CONSIDERATIONS

- Section 306.43 of the Ohio Revised Code authorizes SORTA to contract for the provision of goods and services.

SUBMITTED BY:


John Edmondson
Sr. Director of Procurement


Darryl Haley
CEO/General Manager Secretary-Treasurer



PROCUREMENT SUMMARY & AWARD ANALYSIS

PROJECT INFORMATION

Project Number: 04-2023
Short Description: Verizon Wi-Fi on buses
Purchasing Agent: Angela Meade
Department: Information Technology
Project Manager: Bruce Adams

PROJECT PLANNING

Long Description: Verizon Wi-Fi on buses (Jan 2023 – Dec 2025)
Funding Source: Local **Budget Year(s):** 2023-2025
Cost Estimate: Fed 0 **Budget Approved? (y/n)** Yes
 St 0
 Loc \$672,800
Total \$672,800

List of Grants (if applicable): N/A

Planning Notes or Comments: SORTA's current Wi-Fi infrastructure for the buses is with Verizon. Changing vendors for this service would create an additional cost to purchase new equipment at the expense of the authority.

SOLICITATION INFORMATION

Solicitation Type: Sole Source **Open Date:** **Close Date:**
DBE Goal %: 0 **SBE Goal %:** 0
Vendor Outreach: Total Firms: 1
DBE Firms: 0 (targeted)
SBE Firms: 0 (targeted)
Email Firms: 0 (targeted)

Public Purch.: 0 (broadcast)

Vendor Responses: Total Downloads: 0

Total Submissions: 1

DBE Submissions: 0 (prime) 0 (subcontractor)

SBE Submissions: 0 (prime) 0 (subcontractor)

Non-responsive Submissions: 0

Non-responsive Determination: 0

Vendor Recommendation: Verizon Wireless

Solicitation Notes or Comments: N/A

CONTRACT AWARD INFORMATION

Vendor: Verizon Wireless

Contract Type: Sole Source

Start

End

Award Amnt: Full NTE \$672,800

Full Term Period: 01/01/2023

12/31/2025

D/W/MBE Participation: 0 prime firms (number)

0 subcontracting firms (number)

0 award value (dollars)

Award-to-Estimate Ratio (Award/Estimate): 1 (≤ 1.0 goal)

Award-to-Proposal Ratio (Award/Proposal): 1 (≤ 1.0 goal)

Negotiated Savings from Proposed Amount: 0 (≥ \$0.00 goal)

Determination of Price Reasonableness: Price is determined to be fair and reasonable based on comparable pricing information for the same services found on GovSpend.com

Contract Award Notes or Comments: The current Wi-Fi equipment on buses is from Verizon Wireless. Changing vendors would require the purchase of new equipment at the expense of the authority.

By signing below, you affirm that you have reviewed and concur with the information contained in this Procurement Summary & Award Analysis.

Procurement Specialist:	<small>DocuSigned by:</small> <i>Angela R. Meade</i> <small>CE9D131144EE4AA...</small>	Date:	<u>1/3/2023</u>
Project Manager:	<small>DocuSigned by:</small> <i>Bruce Adams</i> <small>E7E52877113044F...</small>	Date:	<u>1/4/2023</u>
Dir. of Procurement:	<small>DocuSigned by:</small> <i>J Hill</i> <small>14D8DB9D77554F8...</small>	Date:	<u>1/4/2023</u>

January 2023

ACTION ITEM- APPROVAL OF A&E SERVICES FOR PERIMETER CONTROL RENOVATION/REPLACEMENT

STRATEGIC PLAN GOAL / OBJECTIVE

- Operational Excellence

RECOMMENDATION

Approval of a resolution authorizing the CEO/General Manager/Secretary-Treasurer or Senior Director of Procurement to execute a contract with Dynotec, Inc. for an amount not to exceed \$288,244.

FINANCIAL CONSIDERATIONS

- This contract will start on the date of execution, which will occur immediately following Board approval, and will expire on December 31, 2023.
- The budgeted amount for this project was \$91,012; resulting in an award that is unfavorable to budget by (\$197,232).
- This expenditure will be funded local capital funds.

BUSINESS PURPOSE

- Perimeter fencing and access control at Queensgate, Bond Hill, and Access are in a state of disrepair and require renovation and replacement.
- Architectural and engineering services are needed to ensure that the project meets all required City ordinances and is properly constructed.

PROCUREMENT CONSIDERATIONS

- This is a firm fixed price contract.
- This contract will remain effective until December 31, 2023.
- This was a qualifications-based award. Fifty-two (52) firms reviewed the solicitation materials; two (2) responses were received.

D/M/WBE CONSIDERATIONS

- Seventy-six (76) XBE firms were notified of the opportunity; one (1) DBE firm responded and one (1) SBE firm responded.
- Dynotec is a certified SBE firm; 100% of the award will be spent with the certified firm.

LEGAL CONSIDERATIONS

- Section 306.43 of the Ohio Revised Code authorizes SORTA to contract for the provision of goods and services.

SUBMITTED BY:


John Edmondson
Sr. Director of Procurement


Darryl Haley
CEO/General Manager Secretary-Treasurer



**PROCUREMENT SUMMARY & AWARD ANALYSIS
68-2022**

PROJECT INFORMATION

Project Number: 68-2022
Short Description: A&E Services for Perimeter Control
Procurement Specialist: Kay Schutte
Department: Security
Project Manager: Bret Isaac

PROJECT PLANNING

Long Description: A&E Services for Perimeter Control Queensgate, Bond Hill & Access Facilities
Funding Source: Capital **Budget Year(s):** 2022
Cost Estimate: Fed 0 **Budget Approved? (Y/N)** Y
 St 0
 Loc \$ 91,012
Total \$ 91,012

List of Grants (if applicable): N/A

Planning Notes or Comments: N/A

SOLICITATION INFORMATION

Solicitation Type: RTP **Open Date:** 8/4/2022 **Close Date:** 9/30/2022
DBE Goal %: 100% **SBE Goal %:** 0
Vendor Outreach: Total Firms: 366
 XBE Firms: 76
 Email Firms: 0
 Public Purch.: 366
Vendor Responses: Total Downloads: 52
 Total Submissions: 2
 DBE Submissions: 1
 SBE Submissions: 1

January 2023

ACTION ITEM- APPROVAL OF CONTRACT FOR ARCHITECTURAL & ENGINEERING TASK ORDER SERVICES

STRATEGIC PLAN GOAL / OBJECTIVE

- Operational Excellence

RECOMMENDATION

Approval of a resolution authorizing the CEO/General Manager/Secretary-Treasurer or Senior Director of Procurement to execute a contract with Elevar Design Group, Inc. for an amount not to exceed \$1,638,000.

FINANCIAL CONSIDERATIONS

- This contract will start on the date of execution, which will occur immediately following Board approval, and will expire on January 31, 2025.
- The budgeted amount for this project (\$1.6M) is an estimated amount based on the estimated costs of all approved construction projects for 2023-2024.
- This expenditure will be funded local capital funds.

BUSINESS PURPOSE

- SORTA currently has more than 20 projects in FY2023 and FY2024 that will require architectural and engineering services.
- Architectural and engineering services are needed to ensure that all projects meet required City ordinances, and that work is performed in accordance with approved drawings.
- Use of a task order contract will expedite the production of construction drawings needed to move ahead with bidding project work.

PROCUREMENT CONSIDERATIONS

- This is a firm fixed price contract.
- This contract will remain effective until January 23, 2025.
- This was a qualifications-based award. 114 firms reviewed the solicitation materials; two (2) responses were received.

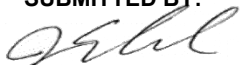
D/M/WBE CONSIDERATIONS

- 110 XBE firms were notified of the opportunity; one (1) DBE firm responded and one (1) SBE firm responded.
- Elevar is a certified DBE firm; 100% of the award will be spent with the certified firm.

LEGAL CONSIDERATIONS

- Section 306.43 of the Ohio Revised Code authorizes SORTA to contract for the provision of goods and services.

SUBMITTED BY:


John Edmondson
Sr. Director of Procurement


Darryl Haley
CEO/General Manager Secretary-Treasurer



**PROCUREMENT SUMMARY & AWARD ANALYSIS
81-2022**

PROJECT INFORMATION

Project Number: 81-2022
Short Description: A&E Services for Facilities Task Orders
Procurement Specialist: Kay Schutte
Department: Facilities
Project Manager: Brad Mook

PROJECT PLANNING

Long Description: A&E Services for Facilities Task Orders
(Queensgate, Bond Hill & Kenwood Loop)

Funding Source: Operating **Budget Year(s):** 2022

Cost Estimate: Fed 0 **Budget Approved? (Y/N)** Y
 St 0
 Loc \$ 193,855
Total \$ 193,855

List of Grants (if applicable): N/A

Planning Notes or Comments: N/A

SOLICITATION INFORMATION

Solicitation Type: RTP **Open Date:** 9/22/2022 **Close Date:** 10/28/2022

XBE Goal %: 8% Small & Disadvantaged Enterprise Subcontracting Goal

Vendor Outreach: Total Firms: 3,243

XBE Firms: 110

Email Firms: 0

Public Purch.: 3,243

Vendor Responses: Total Downloads: 114

Total Submissions: 2

MBE Submissions: 1

SBE Submissions: 1



**PROCUREMENT SUMMARY & AWARD ANALYSIS
81-2022**

Non-responsive Submissions: None

Non-responsive Determination: N/A

Vendor Recommendation: Elevar Design Group Inc

Solicitation Notes or Comments: This solicitation was disseminated nationwide via Public Purchase to businesses that identify as a certified D/S/M/WBE business. and non-certified businesses due to some small and disadvantaged businesses on Public Purchase not identifying as a D/S/M/WBE but still holding a certification.

Proposers	Project Approach	Firm Qualifications	Staffing Qualifications
Elevar	1389	715	715
RE Warner	1310	715	645

CONTRACT AWARD INFORMATION

Vendor: Elevar Design Group Inc

Contract Type:	Firm Fixed	Start	End
Award Amt:	Full NTE \$1,638,000	Full Term Period:	1/24/2023 01/23/2025

D/W/MBE Participation: 1 prime firms
1 subcontracting firms
\$1,638,000 award value

Determination of Price Reasonableness: Price is considered to be fair and reasonable due to the labor, overhead rates and profit not exceeding the cost paid by SORTA for similar A&E projects and negotiated pricing.

Contract Award Notes or Comments: 100% of the awarded contract value will be with DBE participation.

By signing below, you affirm that you have reviewed and concur with the information contained in this Procurement Summary & Award Analysis.

Procurement Specialist:	<i>Kay Schutte</i>	Date:	1/10/2023
Project Manager:	DocuSigned by: <i>Brad Mook</i> F7D007CCE4F1420...	Date:	1/10/2023
Dir. of Procurement:	DocuSigned by: <i>Jill</i> 14D8DB9D77554F8...	Date:	1/10/2023

A&E Contract #81-2022

	Capital Task Description	Project Cost Est.	A&E Cost Est.
Task 1	QG Exterior Fuel Line & Concrete Demolition and Replacement	102,367	15,355
Task 2	BH Steam Bay Project	200,000	30,000
Task 3	Kenwood Loop Replace Comfort Station	150,000	22,500
Task 4	QG HVAC Replacement (South side of building)	433,333	65,000
Task 5	BH Water Run Off Project	86,667	13,000
Task 6	QG Steam Bay Project	200,000	30,000
Task 7	Main Shop Overhead Ventilation	120,000	18,000
Total A&E Price (based on original work scope)			193,855

	Potential Capital Task Description	Project Cost Est.	A&E Cost Est.
Task 8	Access LED exterior light upgrade	40,000	6,000
Task 9	Silverton Roof Replacement	40,000	6,000
Task 10	Body Shop drainage and Kansas Jack anchor rehab	27,000	4,050
Task 11	Break room/Club room upgrades (BH/QG)	600,000	90,000
Task 12	Concrete ballard (cone style) QG	180,000	27,000
Task 13	Expand & Upgrade Farebox offices	140,000	21,000
Task 14	Irrigation (QG/BH/Access)	535,000	80,250
Task 15	Training Trailer Replacement	250,000	37,500
Task 16	Queensgate HVAC Replacement (North side of building)	6,100,000	915,000
Task 17	Queensgate Maintenance Locker Room Bathroom & Showers Renovation	81,000	12,150
Task 18	Queensgate outside storage (40'x200')	350,000	52,500
Task 19	BH Transit Ops Lockers & Bathrooms	80,000	12,000
Task 20	Bond Hill Ventilation for Fuel Rack	60,000	9,000
Task 21	CDL Training Lot (Purchase new property/Repair QG)	1,000,000	150,000
Task 22	Bond Hill Window and Skylight Upgrade	145,000	21,750
Total A&E Price (other estimated projects)			1,444,200

Total Contract Amount 1,638,055

Critical Need
Urgent Need
General Need